



Financial Results for FY 3/2026 Q1

August 4, 2025

NISSIN FOODS HOLDINGS CO., LTD.

(TSE Stock Code: 2897)

Today's Points

Point 1: FY 3/2026 Q1 Financial Results

Revenue decreased by 4.3% year-on-year, and core operating profit from existing businesses decreased by 25.5% year-on-year

- **Domestic Instant Noodles Business: Revenue increased, but profit decreased**

NISSIN FOOD PRODUCTS sales was almost flat despite steady performance of price-conscious products. Profit declined due to rising material costs.

MYOJO FOODS achieved both revenue and profit growth, driven by strong performance in core brands, a high single-digit increase in volume year-on-year, offsetting rising material costs.

- **Domestic Non-Instant Noodles Business: Revenue increased, but profit decreased**

Frozen & Confectionery / Snack business mainly contributed to sales growth, profit decreased due to rising raw material costs, mainly at KOIKEYA.

- **Overseas Business: Revenue and profit decreased**

Revenue decreased across all segments except China (incl. H.K.), mainly due to a decline in U.S. sales and the impact of yen appreciation.

Profit decreased due to Impact of yen appreciation and rising raw material costs.

Point 2: Current Business Status and Outlook

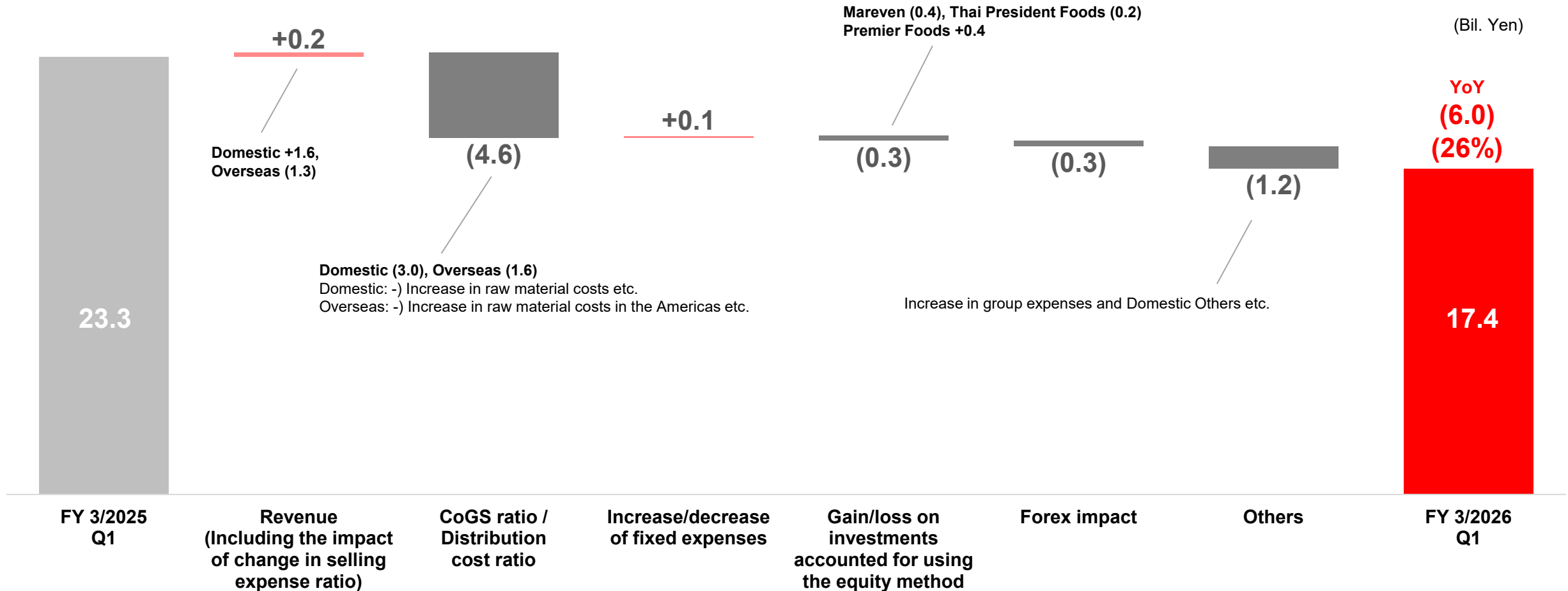
- **Domestic Business:** Both revenue and core operating profit are in line with Q1 plan, and full-year performance is also expected to be in line with the plan.
- **Overseas Business:** Facing an uncertain business environment, primarily due to challenges in U.S. operations.
- **Material Costs:** Remain above the initial plan. Closely monitoring tariff and exchange rate effects.

FY 3/2026 Q1 Financial Results

FY 3/2026 Q1 Consolidated Financial Summary

Bil. yen	Institutional accounting basis			Constant currency basis		
	FY 3/2026 Q1	YoY change		FY 3/2026 Q1	YoY change	
		Amount	Ratio		Amount	Ratio
Revenue	177.0	(8.0)	(4.3%)	183.1	(1.9)	(1.0%)
Core operating profit of existing businesses	17.4	(6.0)	(25.5%)	17.7	(5.7)	(24.3%)
Operating profit	15.8	(6.0)	(27.5%)	16.1	(5.7)	(26.1%)
Profit attributable to owners of the parent	11.2	(4.7)	(29.3%)	11.4	(4.5)	(28.0%)
Core OP margin of existing businesses	9.8%	(2.8pt)		9.6%	(3.0pt)	
OP margin	9.0%	(2.9pt)		8.8%	(3.0pt)	
Profit attributable to owners of the parent margin	6.3%	(2.2pt)		6.2%	(2.3pt)	

Analysis of Core OP of Existing Businesses



* Details are based on actual exchange rates for the previous fiscal year.

* Increase/decrease in core operating profit in the Domestic Others segment, Other reconciliations and Group expenses are included in Others.

* Figures for the previous fiscal year have been retrospectively adjusted due to changes in the allocation for HD expenses and the overseas royalty rate in FY3/2026.

* This analysis is based on ratios to total sales and may differ from actual revenue changes due to selling expense fluctuations.

Financial Summary by Segment

- While domestic business remained steady, revenue decreased in overseas segments except for China (incl. H.K.).
- Profit decreased mainly due to weak performance in the Americas, along with rising material costs.

Domestic Instant Noodles Business

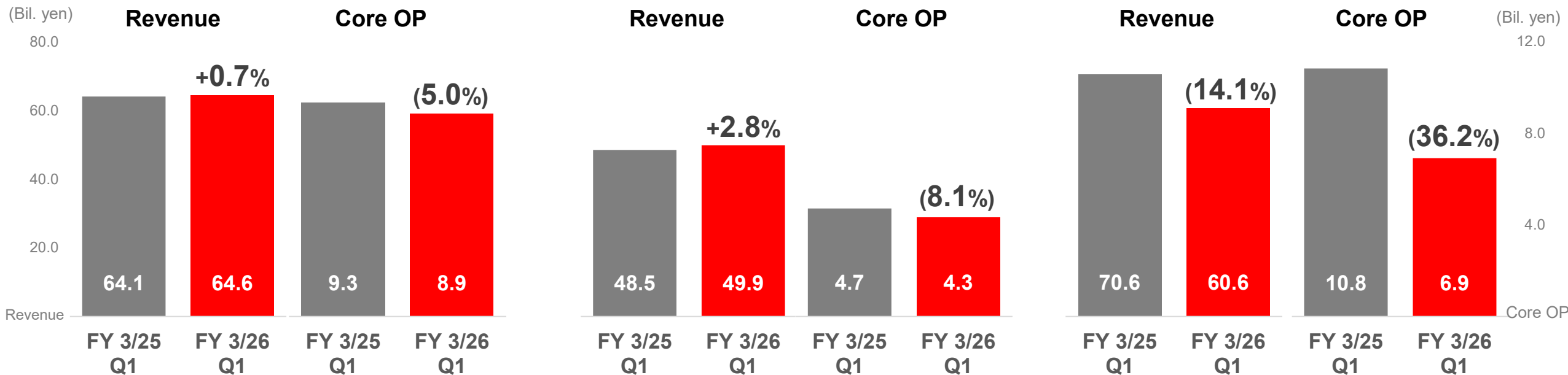
NISSIN FOOD PRODUCTS remained solid with price-conscious products. MYOJO FOODS saw strong performance in core brands, as a result, **revenue increased**. **Profit decreased** due to rising costs.

Domestic Non-Instant Noodles Business

Revenue increased across all businesses except NISSIN YORK, supported by price revisions. **Profit decreased** due to rising costs.

Overseas Business

Revenue decreased in all regions except China. **Profit declined** mainly due to lower sales volume in the U.S., along with higher raw material costs across regions.



* Figures for the previous fiscal year have been retrospectively adjusted due to changes in the allocation for HD expenses and the overseas royalty rate in FY3/2026.

Revenue Results by Segment

Bil. yen	Institutional accounting basis			Constant currency basis		
	FY 3/2026 Q1	YoY change		FY 3/2026 Q1	YoY change	
		Amount	Ratio		Amount	Ratio
NISSIN FOOD PRODUCTS	52.9	(0.4)	(0.8%)	52.9	(0.4)	(0.8%)
MYOJO FOODS	11.6	+ 0.9	+ 8.2%	11.6	+ 0.9	+ 8.2%
Domestic Instant Noodles Business	64.6	+ 0.5	+ 0.7%	64.6	+ 0.5	+ 0.7%
Chilled / Frozen foods and beverages	26.2	+ 0.7	+ 2.7%	26.2	+ 0.7	+ 2.7%
Confectionery / Snack	23.7	+ 0.7	+ 2.9%	23.7	+ 0.7	+ 2.9%
Domestic Non-Instant Noodles Business	49.9	+ 1.4	+ 2.8%	49.9	+ 1.4	+ 2.8%
Domestic Others	1.9	+ 0.1	+ 8.3%	1.9	+ 0.1	+ 8.3%
Domestic Business total	116.4	+ 2.0	+ 1.7%	116.4	+ 2.0	+ 1.7%
The Americas	33.4	(8.6)	(20.5%)	37.8	(4.2)	(10.0%)
China (incl. H.K.)	16.7	+ 0.2	+ 1.4%	18.0	+ 1.5	+ 9.2%
Asia	5.1	(0.9)	(15.7%)	5.3	(0.7)	(11.8%)
EMEA	5.5	(0.7)	(10.8%)	5.7	(0.5)	(8.0%)
Overseas Business total	60.6	(10.0)	(14.1%)	66.7	(3.9)	(5.5%)
Consolidated	177.0	(8.0)	(4.3%)	183.1	(1.9)	(1.0%)

* Results in China (Incl. H.K.) are based on the consolidation policy of NISSIN FOODS HOLDINGS.

* Domestic Others includes new businesses.

Core OP Results by Segment

Bil. yen	FY 3/2026 Q1 Institutional accounting basis					FY 3/2025 Constant currency basis		
	OP	Other Income and Expenses	Core OP	YoY change		Core OP	YoY change	
				Amount	Ratio		Amount	Ratio
NISSIN FOOD PRODUCTS	7.6	(0.0)	7.6	(0.7)	(8.9%)	7.6	(0.7)	(8.9%)
MYOJO FOODS	1.3	0.0	1.3	+ 0.3	+ 27.5%	1.3	+ 0.3	+ 27.5%
Domestic Instant Noodles Business	8.9	0.0	8.9	(0.5)	(5.0%)	8.9	(0.5)	(5.0%)
Chilled / Frozen foods and beverages	2.7	0.0	2.7	(0.1)	(5.0%)	2.7	(0.1)	(5.0%)
Confectionery / Snack	1.4	(0.2)	1.6	(0.2)	(12.8%)	1.6	(0.2)	(12.8%)
Domestic Non-Instant Noodles Business	4.1	(0.2)	4.3	(0.4)	(8.1%)	4.3	(0.4)	(8.1%)
Domestic Others	0.6	0.0	0.6	(0.5)	(45.1%)	0.6	(0.5)	(45.1%)
Domestic Business total	13.6	(0.2)	13.8	(1.3)	(8.7%)	13.8	(1.3)	(8.7%)
The Americas	2.3	0.0	2.2	(3.1)	(58.0%)	2.5	(2.8)	(52.7%)
China (incl. H.K.)	1.3	0.0	1.3	(0.1)	(4.9%)	1.4	+ 0.0	+ 2.4%
Asia	1.7	0.0	1.7	(0.4)	(20.3%)	1.6	(0.5)	(23.3%)
EMEA	1.7	(0.0)	1.7	(0.3)	(16.8%)	1.7	(0.4)	(17.6%)
Overseas Business total	6.9	0.0	6.9	(3.9)	(36.2%)	7.2	(3.6)	(33.5%)
Domestic and Overseas Businesses total	20.5	(0.2)	20.7	(5.2)	(20.2%)	21.0	(4.9)	(19.0%)
Other reconciliations	(0.1)	(0.0)	(0.1)	(0.1)	-	(0.1)	(0.1)	-
Group expenses	(3.2)	-	(3.2)	(0.7)	-	(3.2)	(0.7)	-
Existing Businesses	17.2	(0.2)	17.4	(6.0)	(25.5%)	17.7	(5.7)	(24.3%)
New Businesses	(1.3)	(0.0)	(1.3)	(0.1)	-	(1.3)	(0.1)	-
Consolidated	15.8	(0.2)	16.0	(6.0)	(27.4%)	16.3	(5.7)	(26.1%)

* Results in China (Incl. H.K.) are based on the consolidation policy of NISSIN FOODS HOLDINGS.

* Figures for the previous fiscal year have been retrospectively adjusted due to changes in the allocation for HD expenses and the overseas royalty rate in FY3/2026.

Status of Our Businesses

Domestic Instant Noodles Business

- Revenue increased, but profit declined due to lower sales in NISSIN FOOD PRODUCTS, despite strong performance from MYOJO FOODS driven by core products.

(Bil. Yen)

FY3/26 Revenue	Q1	YoY	Increase/decrease factors	
NISSIN FOOD PRODUCTS	52.9	(0.4) (1%)	Cup type	: While ASSARI OISHII CUP NOODLE series and ASSARI ODASHI GA OISHII DON BEI series performed well, new products DASHIDICOMI CUP NOODLE series also contributed to the revenue, overall cup-type noodles sales remained flat.
			Bag type	: Overall bag-type noodles declined despite CHIKEN RAMEN, DEMAE ITCHO and NISSIN YAKISOBA performed steadily
MYOJO FOODS	11.6	+0.9 +8%	Cup type	: In addition to strong sales of IPPEICHAN YOMISE NO YAKISOBA series, BUBUKA ABURA SOBA also saw significant growth.
			Bag type	: CHARMERA series performed well, supported by the new product CHARMERA ABURA SOBA
Domestic instant noodles business	64.6	+0.5 +1%		

FY3/26 Core Operating Profit	Q1	YoY	Increase/decrease factors	
NISSIN FOOD PRODUCTS	7.6 C-OPM 14.3%	(0.7) (9%)	+	Increased in profit due to price revisions for instant cup rice products and efficient use of selling expenses.
			-	Increased raw material costs and distribution costs etc
MYOJO FOODS	1.3 C-OPM 11.1%	+0.3 +28%	+	Increased in profit due to increased sales
			-	Increased raw material costs etc.
Domestic instant noodles business	8.9 C-OPM 13.8%	(0.5) (5%)		

Domestic Non-Instant Noodles Business

- Revenue increased, mainly driven by strong ramen sales at NISSIN Frozen Foods and cereal sales at NISSIN CISCO. However, overall profit declined due to higher material costs, etc. (Bil. Yen)

FY3/26 Revenue	Q1	YoY	Increase/decrease factors	
Chilled / Frozen foods and beverages	26.2	+0.7 +3%	Chilled Foods +6%	In addition to strong performance in ramen products like <i>MEN NO TATSUZIN</i> and <i>SOUP NO TATSUZIN</i> , sales of ready-to-noodles for convenience stores also contributed
			Frozen Foods +10%	Strong performance of ramen products, including <i>REITO NISSIN CYUKA RAJIAO TANTAN MEN</i> and <i>REITO NISSIN CYUKA SHIRUNASHI TANTAN MEN OMORI</i> , as well as contributions from the new product <i>REITO NISSIN SPAOH KISSATEN</i> and price revisions.
			YORK (12%)	Sales at convenience stores were weak, and sales of the <i>PILKUL MIRACLE CARE</i> series also remained soft due to the sleep trend having settled down
Confectionery / Snack	23.7	+0.7 +3%	CISCO +5%	Cereal products such as <i>CISCORN</i> and <i>GOROGURA</i> series performed well in addition to price revision effects
			BonChi +6%	Collaboration items for Expo 2025 Osaka, Kansai, Japan, such as the 65th anniversary <i>BonChi AGE</i> , performed well.
			KOIKE -YA +2%	<i>MUCHO</i> series and <i>SCORN</i> series performed well in addition to price revision effects.
Domestic Non-Instant Noodles Business	49.9	+1.4 +3%		

FY3/26 Core Operating Profit	Q1	YoY	Increase/decrease factors	
Chilled / Frozen foods and beverages	2.7 C-OPM10.4%	(0.1) (5%)	Chilled Foods	: Increased due to strong sales despite higher COGS ratio
			Frozen Foods	: Decreased due to higher COGS ratio despite increased sales
			YORK	: Decreased due to lower sales etc.
Confectionery / Snack	1.6 C-OPM 6.8%	(0.2) (13%)	CISCO	: Increased due to strong sales and efficient use of marketing and other expenses despite higher raw material costs
			BonChi	: Decreased due to higher COGS ratio despite increased sales
			KOIKE-YA	: Decreased due to higher COGS ratio despite increased sales
Domestic Non-Instant Noodles Business	4.3 C-OPM 8.7%	(0.4) (8%)		

*Figures for the previous fiscal year have been retrospectively adjusted due to changes in the allocation for HD expenses and the overseas royalty rate in FY3/2026.

The Americas

- Revenue and profit for the segment as a whole decreased, mainly due to lower sales volume in the U.S.

(Bil. Yen)

FY3/26 Revenue	Q1	YoY	Increase/decrease factors	
The Americas	33.4	(8.6) (20%)	U.S. (29%)	: Sales volume continued to decline at stores in certain areas (Forex impact -1.3 Bil. yen)
			Mexico (7%)	: Decreased in yen terms due to exchange rate effects despite the recovery in volume YoY (Forex impact -0.9 Bil. yen)
			Brazil (11%)	: Sales volume declined due to year-end distribution inventory. Revenue decreased in yen terms due to exchange rate effects. (Forex impact -2.2 Bil. yen)

FY3/26 Core Operating Profit	Q1	YoY	Increase/decrease factors	
The Americas	2.2	(3.1)	U.S.	: Decreased due to lower sales volume (Forex impact -0.1 Bil. yen)
	C-OPM 6.7%	(58%)	Mexico	: Increased as price revisions offset higher material costs. (Forex impact -0.0 Bil. yen)
			Brazil	: Declined due to higher material costs, but result met internal plan.(Forex impact -0.2 Bil. yen)

YoY revenue and quantity based on local currency by country

Q1 YoY	Revenue (local currency basis)	Volume
U.S.	(24%)	-20% level
Mexico	+13%	+low-single digit %
Brazil	+4%	-mid-single digit %

- Revenue increase/decrease in the U.S. represents the sum of NISSIN FOOD (U.S.A.) and MYOJO U.S.A.
- Volumes presented on a management accounting basis.

China (incl. H.K.)

- Revenue and profit increased on a local currency basis, driven by higher instant noodle sales and inorganic growth.

(Bil. Yen)

FY3/26 Revenue	Q1	YoY	Increase/decrease factors	
China (incl. H.K.)	16.7	+0.2 +1%	Hong Kong and others	: Revenue increased due to a recovery in sales volume of core bag-type noodles and inorganic sales growth. (Forex impact -0.5 Bil. yen)
			Mainland China	: Revenue increased due to higher sales volume of core cup-type noodles and premium bag-type noodles, as well as channel distribution into inland regions. (Forex impact -0.8 Bil. yen)

FY3/26 Core Operating Profit	Q1	YoY	Increase/decrease factors	
China (incl. H.K.)	1.3 C-OPM 7.6%	(0.1) (5%)	Hong Kong and others	: Profit increased due to higher instant noodle sales inside the area in H.K. and inorganic growth. (Forex impact -0.0 Bil. yen)
			Mainland China	: Profit declined due to higher material and promotional costs despite higher sales volume. (Forex impact -0.1 Bil. yen)

YoY revenue and quantity based on local currency by country

Q1 YoY	Revenue (local currency basis)	Volume*
Hong Kong and others	+8%	-mid-single digit %
Mainland China	+10%	+low-single digit %

* Volumes presented on a management accounting basis, excluding non-instant noodles business.
 ** Financial results in China (including H.K.) are based on the consolidation policy of NISSIN FOOD HOLDINGS
 *** Business in Vietnam Co., Ltd. has been included in H.K. and others.
 In September 2024, Gaemi Food became a consolidated subsidiary and began the snack business in South Korea.
 In December 2024, ABC Pastry became a consolidated subsidiary and began the frozen foods business in Australia.

Asia

- Revenue and profit for the segment decreased due to lower sales volume in each country.

By descending order of revenue (Bil. Yen)

FY3/26 Revenue	Q1	YoY	Increase/decrease factors	
Asia	5.1	-0.9 -16%	India	: Decreased (Forex impact -0.18 Bil. yen)
			Thailand	: Decreased (Forex impact +0.04 Bil. yen)
			Singapore	: Decreased (Forex impact -0.03 Bil. yen)
			Indonesia*	: Decreased (Forex impact -0.05 Bil. yen)

() indicates Core operating profit margin excluding equity method income.

FY3/26 Core Operating Profit	Q1	YoY	Increase/decrease factors	
Asia	1.7 C-OPM 6.5%	(0.4) (20%)	India	: Decreased (Forex impact -0.00 Bil. yen)
			Thailand	: Decreased (Forex impact +0.01 Bil. yen)
			Singapore	: Decreased (Forex impact -0.00 Bil. yen)
			Indonesia*	: Decreased (Forex impact +0.00 Bil. yen)

Equity-method affiliate

Thai President Foods	: 0.9 Bil. yen	YoY -0.1 Bil. yen、	(Forex impact +0.06 Bil. yen)
NURC	: 0.5 Bil. yen	YoY -0.0 Bil. yen、	(Forex impact -0.01 Bil. yen)

*Including business in Malaysia

*Figures for the previous fiscal year have been retrospectively adjusted due to changes in the allocation for HD expenses and the overseas royalty rate in FY3/2026.

EMEA

- Revenue and profit declined due to lower sales volume; however, core operating profit met internal targets, supported by equity-method contributions.

(Bil. Yen)

FY3/26 Revenue	Q1	YoY	Increase/decrease factors
EMEA	5.5	-0.7 -11%	NISSIN FOODS Europe : Decreased (Forex impact -0.2 Bil. yen)

FY3/26 Core Operating Profit	Q1	YoY	Increase/decrease factors
EMEA	1.7 C-OPM 1.3%	(0.3) (17%)	NISSIN FOODS Europe : Decreased (Forex impact -0.0 Bil. yen)

Equity-method affiliate

Mareven	: 0.1 Bil. yen	YoY -0.4 Bil. yen (Forex impact -)
Premier Foods	: 1.5 Bil. yen	YoY +0.4 Bil. yen (Forex impact +0.0 Bil. yen)

Appendix

FY 3/2026 Plan

FY 3/2026 Full-Year Earnings Plan

- We aim for revenue growth of 4.3% YoY and core operating profit of existing businesses is projected to increase by 0.1% YoY to 83.6 billion yen.

Revenue	810.0 Bil. yen	YoY +4.3%
---------	----------------	--------------

Core Operating Profit of Existing Businesses	83.6 Bil. yen	+0.1%
--	---------------	-------

Invest in new businesses at an amount between 5% to 10% of core operating profit of existing businesses

Operating profit	75.6 ~ 79.6 Bil. yen	+1.7 ~ +7.0%
------------------	----------------------	--------------

Profit attributable to owners of the parent	53.0 ~ 56.0 Bil. yen	(3.7) ~ +1.8%
---	----------------------	---------------

EPS	180 ~ 191 Yen/Share	
-----	---------------------	--

*Exchange rate for FY3/2025 US\$=152.58 yen, Planned exchange rate for FY3/2026 US\$=145 yen

Impact of Management Accounting Changes to be Implemented in FY 3/2026

- In response to changes in the Group's business structure, including the growth of overseas business, the allocation for HD expenses and overseas royalty rates will be changed in FY 3/2026. We reclassified FY 3/2025 results after the change in allocation basis to ensure year-on-year comparability.

Before Changing the Allocation method

Bil. Yen	FY3/2025 Actual Before changing the allocation method		
	Revenue	Core OP	Core OP margin
NISSIN FOOD PRODUCTS	238.8	30.6	12.8%
MYOJO FOODS	45.4	3.1	6.8%
Domestic Instant Noodles Business	284.2	33.7	11.9%
Chilled / Frozen foods and beverages	101.3	8.7	8.6%
Confectionery / Snack	92.4	5.8	6.2%
Domestic Non-Instant Noodles Business	193.8	14.4	7.5%
Domestic Others	7.8	1.1	14.0%
Domestic Business total	485.7	49.2	10.1%
The Americas	168.6	19.0	11.3%
China (incl. H.K.)	73.5	8.3	11.3%
Asia	23.3	8.0	34.4%
EMEA	25.5	9.0	35.3%
Overseas Business total	290.8	44.4	15.3%
Domestic and Overseas Businesses total	776.6	93.6	12.1%
Existing Businesses	776.6	83.5	10.8%
Consolidated	776.6	76.9	9.9%

After Changing the Allocation method

Bil. Yen	FY3/2025 Actual After changing the allocation method		
	Revenue	Core OP	Core OP margin
NISSIN FOOD PRODUCTS	238.8	33.9	14.2%
MYOJO FOODS	45.4	3.1	6.8%
Domestic Instant Noodles Business	284.2	37.0	13.0%
Chilled / Frozen foods and beverages	101.3	8.6	8.5%
Confectionery / Snack	92.4	5.8	6.2%
Domestic Non-Instant Noodles Business	193.8	14.4	7.4%
Domestic Others	7.8	1.8	23.5%
Domestic Business total	485.7	53.2	10.9%
The Americas	168.6	16.1	9.5%
China (incl. H.K.)	73.5	8.3	11.3%
Asia	23.3	8.0	34.4%
EMEA	25.5	8.7	34.2%
Overseas Business total	290.8	41.1	14.1%
Domestic and Overseas Businesses total	776.6	94.3	12.1%
Existing Businesses	776.6	83.5	10.8%
Consolidated	776.6	76.9	9.9%

FY 3/2026 Plan by Business Segment *After changing the allocation method

Bil. Yen	FY 3/2026 Plan	Revenue (IFRS)			Core Operating Profit (Non-GAAP)			
		FY 3/2025 Results			FY 3/2026 Plan	FY 3/2025 Results		
		Revenue	YoY change			Core OP	YoY change	
exchange rate assumption	USD145.00 yen	USD152.58円	Amount	Ratio	USD145.00yen	USD152.58円	Amount	Ratio
NISSIN FOOD PRODUCTS	252.5	238.8	+ 13.7	+ 5.7%	34.3	33.9	+ 0.4	+ 1.1%
MYOJO FOODS	46.0	45.4	+ 0.6	+ 1.4%	3.2	3.1	+ 0.1	+ 4.2%
Domestic Instant Noodles Business	298.5	284.2	+ 14.3	+ 5.0%	37.5	37.0	+ 0.5	+ 1.4%
Chilled / Frozen foods and beverages	105.5	101.3	+ 4.2	+ 4.1%	8.6	8.6	+ 0.0	+ 0.0%
Confectionery / Snack	97.5	92.4	+ 5.1	+ 5.5%	6.0	5.8	+ 0.2	+ 4.1%
Domestic Non-Instant Noodles Business	203.0	193.8	+ 9.2	+ 4.8%	14.6	14.4	+ 0.2	+ 1.7%
Domestic Others	9.5	7.8	+ 1.7	+ 21.9%	1.2	1.8	(0.6)	(34.6%)
Domestic Business total	511.0	485.7	+ 25.3	+ 5.2%	53.3	53.2	+ 0.1	+ 0.2%
The Americas	170.0	168.6	+ 1.4	+ 0.9%	17.3	16.1	+ 1.2	+ 7.7%
China (incl. H.K.)	77.5	73.5	+ 4.0	+ 5.5%	8.2	8.3	(0.1)	(1.6%)
Asia	24.5	23.3	+ 1.2	+ 5.3%	8.0	8.0	(0.0)	(0.1%)
EMEA	27.0	25.5	+ 1.5	+ 5.7%	9.2	8.7	0.5	+ 5.4%
Overseas Business total	299.0	290.8	+ 8.2	+ 2.8%	42.7	41.1	+ 1.6	+ 3.8%
Domestic and Overseas Businesses total	810.0	776.6	+ 33.4	+ 4.3%	96.0	94.3	+ 1.7	+ 1.8%
Other reconciliations	-	-	-	-	(12.4)	(0.1)	(1.6)	
Group expenses	-	-	-	-		(10.6)		
Existing Businesses	810.0	776.6	+ 33.4	+ 4.3%	83.6	83.5	+ 0.1	+ 0.1%
New Businesses	-	-	-	-	(8.0)	(1.4)		
					~ (4.0)	(6.6)	~ + 2.6	
Consolidated	810.0	776.6	+ 33.4	+ 4.3%	75.6	(1.3)	(1.8%)	
					~ 79.6	~ + 2.7	~ + 3.4%	
Consolidated profit and loss for FY3/2026 on a constant currency basis (1\$=152.58 yen, FY 3/2025)								
Existing Businesses	830.0	776.6	+ 53.4	+ 6.9%	85.5	83.5	+ 2.0	+ 2.3%

YoY change on a constant currency basis		
	Revenue	Core OP
The Americas	+ 8%	+ 15%
China (incl. H.K.)	+ 12%	+ 3%
Asia	+ 13%	+ 2%
EMEA	+ 11%	+ 8%
Overseas Business total	+ 10%	+ 8%

Revenue and Volume in the Americas and Overseas (YoY)

FY3/26 Initial Plan
Base products : +low-single digit %
Premium products : +10% level

FY 3/2025

FY 3/2026

YoY	Q1 (Apr.-Jun.)		Q2 (Jul.-Sep.)		Q3 (Oct.-Dec.)		Q4 (Jan.-Mar.)		Q1 (Apr.-Jun.)		FY3/2026 Plan	
	Revenue Local currency basis	Volume	Revenue Local currency basis	Volume	Revenue Local currency basis	Volume	Revenue Local currency basis	Volume	Revenue Local currency basis	Volume	Revenue Local currency basis	Volume
U.S.	+1%	+low-single digit %	+4%	+low-single digit %	-8%	-high-single digit %	-4%	-mid-single digit %	-24%	-20% level	+low-single digit %	+low-single digit %
Mexico	-6%	-10% level	+0%	-mid-single digit %	-2%	-10% level	+7%	+low-single digit %	+13%	+low-single digit %	+20% level	+10% level
Brazil	+31%	+20% level	+0%	-mid-single digit %	+18%	+10% level	+38%	+30% level	+4%	-mid-single digit %	+10% level	+low-single digit %
Overseas total	+6%	+high-single digit %	+2%	Flat range	+4%	+low-single digit %	+9%	+high-single digit %	-5%	-high-single digit %	+10%	+mid-single digit %

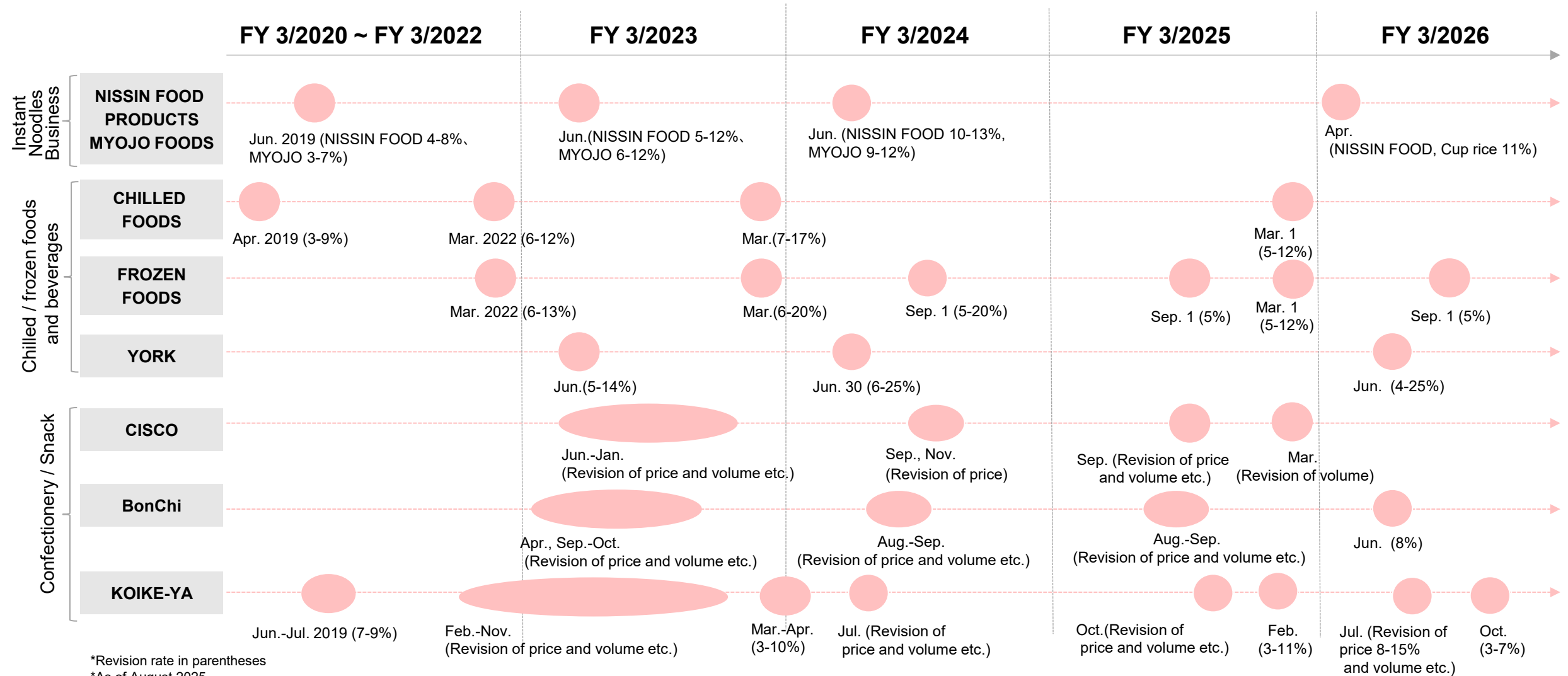
For reference
FY 3/2026
*Planned exchange
rate basis

YoY	Revenue Planned exchange rate basis
U.S.	-low-single digit %
Mexico	+high-single digit %
Brazil	+low-single digit %

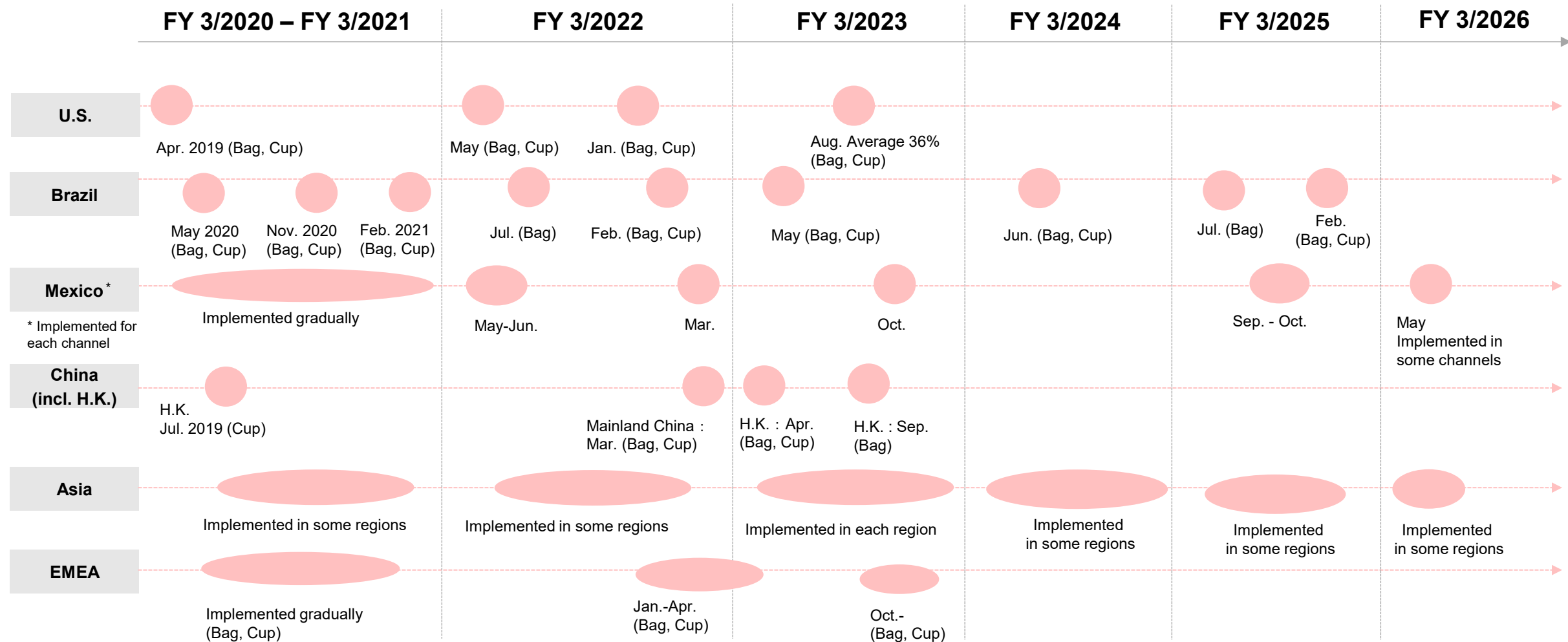
* Volume are stated on a management basis.

* Revenue growth in the U.S. is the sum of NISSIN FOODS (U.S.A.) and MYOJO U.S.A.

Major Price Revisions (Domestic)



Major Price Revisions (Overseas)



*As of August 2025

Company plans, business forecasts, strategies, and other information contained in this document are based on management judgments derived from information available at the time of this publication. Be aware that these are only future projections, and actual results may differ due to various risks and uncertainties. These risks and uncertainties include intensifying price competition in the market, changes in economic trends surrounding the business environment, exchange rate fluctuations, and significant market fluctuations in the capital markets.

The purpose of this document is only to provide information for reference in making investment decisions and is not a solicitation for investment. Use your own judgment when selecting stocks and making final investment decisions.

- These presentation materials are available in PDF format at our official website, under Financial Statements & Presentation Materials
https://www.nissin.com/en_jp/ir/library/materials/
- Figures in this document are calculated to the thousands of yen, rounded to the nearest hundred million yen. Therefore, detailed calculations and total amounts may not agree
- As a general rule, fiscal years in this document run from April 1, 20YY through March 31, 20YY, and may be written as FY 3/20YY
- Results from China (Incl. H.K.) are based on the consolidation policy of NISSIN FOODS HOLDINGS. Disclosure may differ from that of NISSIN FOODS CO., LTD. (Located in H.K.) China (Incl. H.K.) strategy and related targets, financial results forecasts are established independently by NISSIN FOODS HOLDINGS



NISSIN FOODS HOLDINGS CO., LTD.