

2010 3 22 3
()
2009 10 28 ()



URL <http://www.nissinfoods-holdings.co.jp/>

2897

 日清食品ホールディングス株式会社

2010 3 ()

NO.				
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3	2009	4-9		2
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11	2009		3C	6
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24		2009 1-6		12
25	2009	2010 3	2009 10 16	13
26	2009			13
27	2009			14
28				14

A

A-1.	2010 3			17
A-2	2010 3			18
A-3	2010 3			18
A-4	2006	2010 3		19

B

B-1.		1999	2008 10	21
B-2			2009 4 2009 9	22
B-3		2005	2008	23

2009/10/28

2010 3

2009 10 28

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<http://www.nissinfoods-holdings.co.jp/ir/finance/presentation/index.html>

2009 4 1 2010 3 31 2009

2009 4 1 2009 9 30

2009 10 1 2010 3 31

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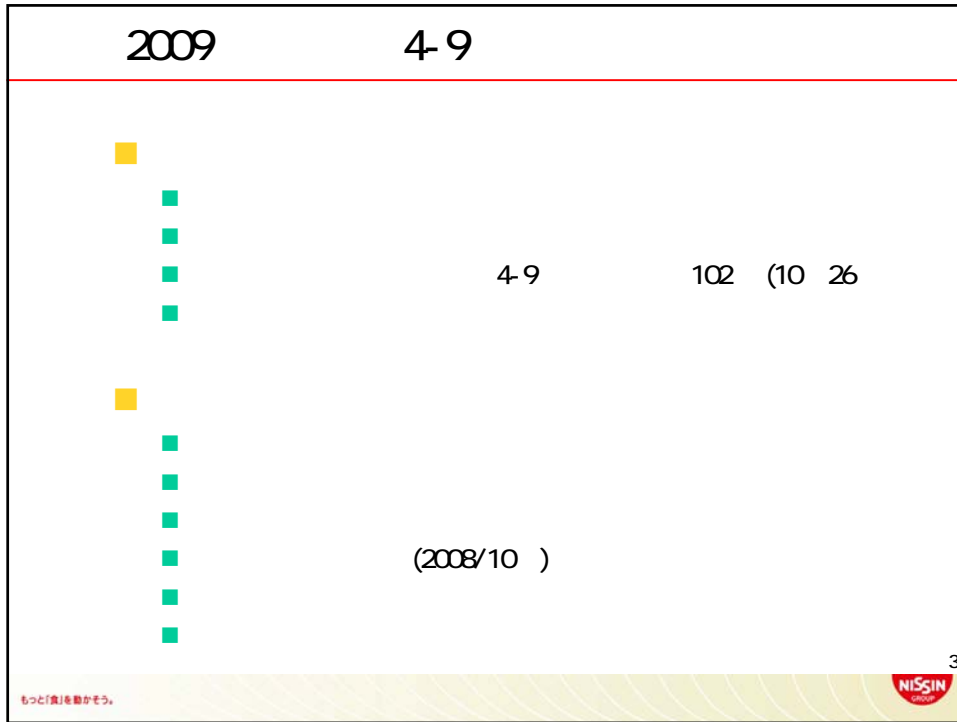
2009 6

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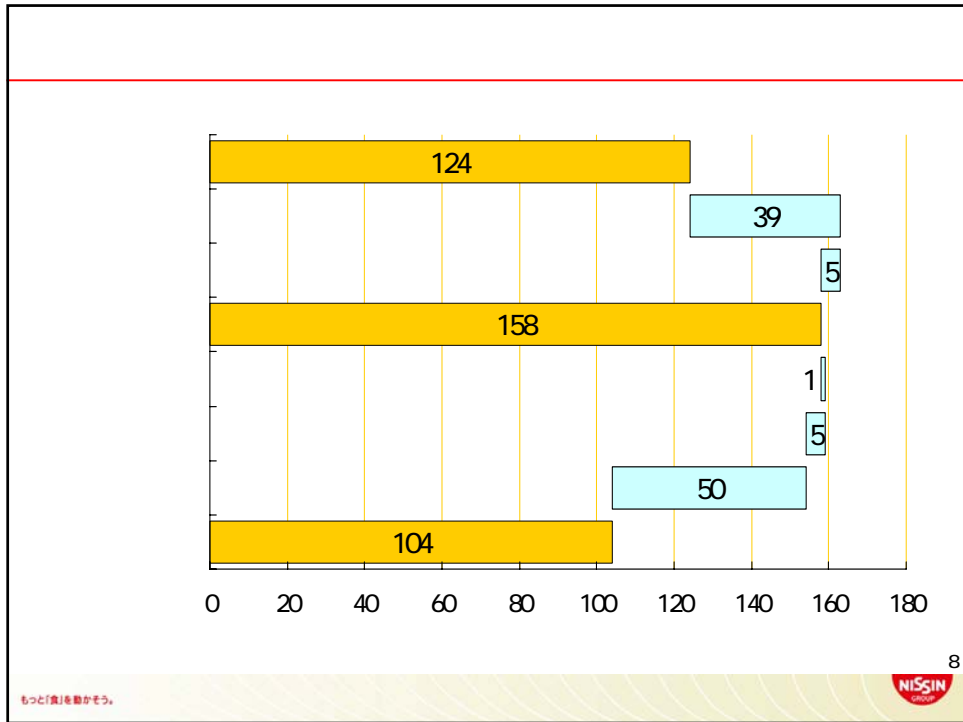
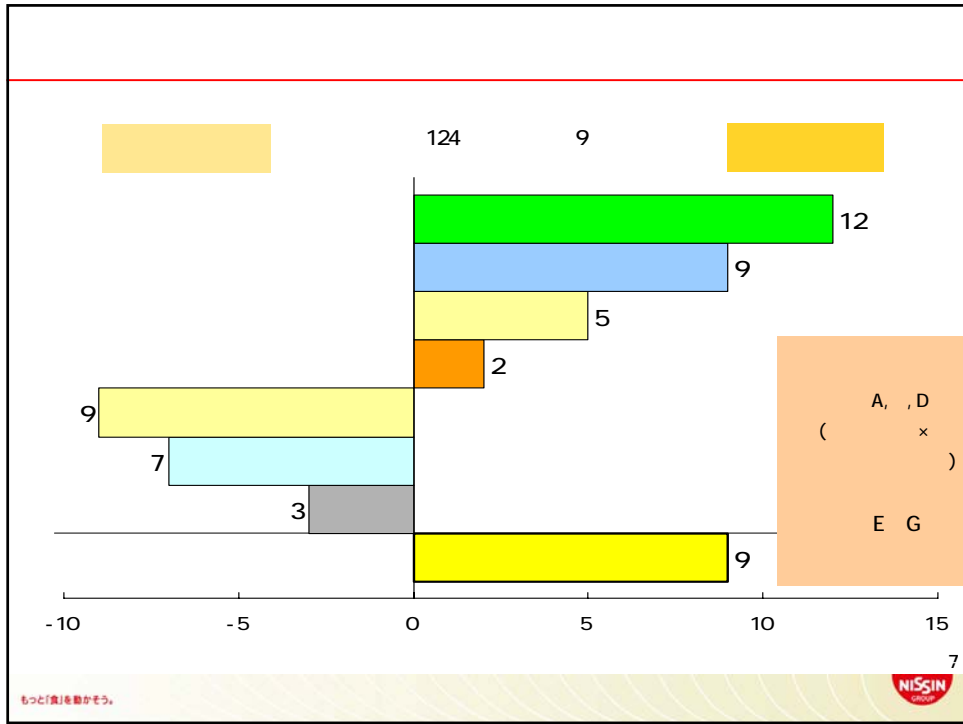
	2008	2009		
	292	291	1	
	1,025	1,035	10	
	228	268	40	
	199	191	8	
	1,744	1,785	41	

4

NISSIN

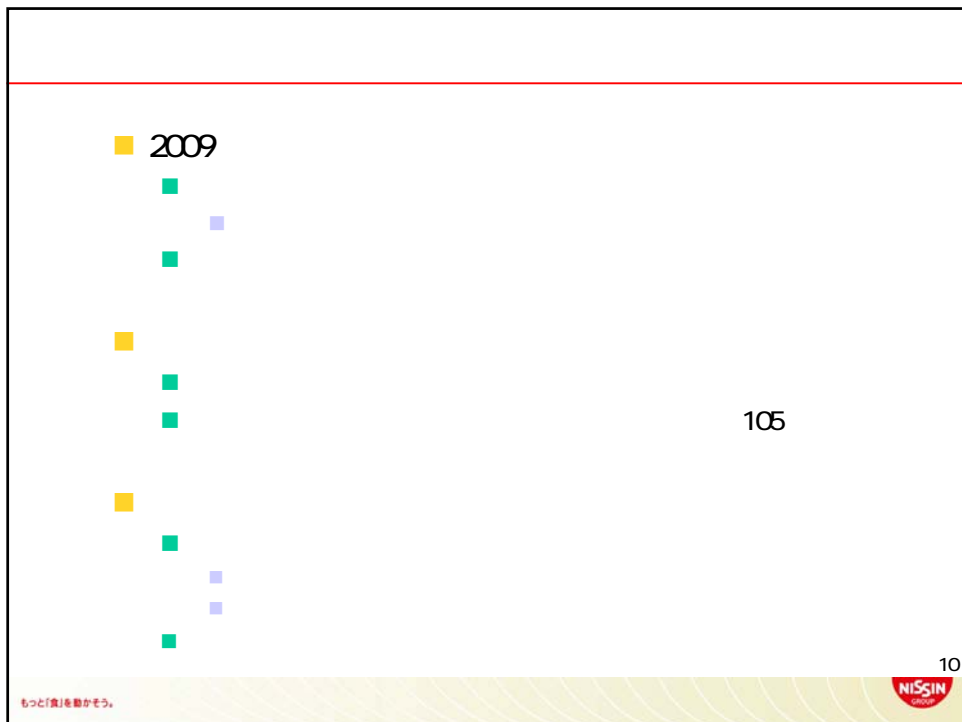
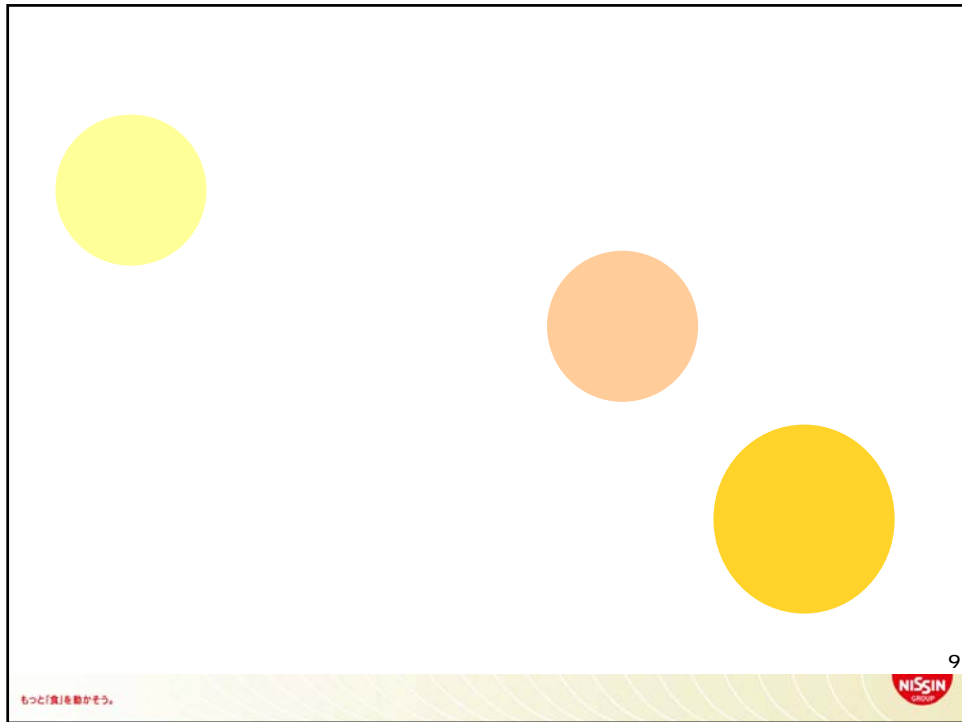
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2009/10/28









2009

-

= Core Brand	
= Company Brand	
= Concept Brand	


11

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	2008/9-		2009/3-
	2009/4-	FD =	
			2009/7-
	2009/8-		2009/9-
		FD	
	2009/9-		

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2006/2-

2006/2-

2006/2-

2008/10-

2009/2-

2009/3-

2009/5

NEW

2009/10-


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2009/10/28

GoFan

2007/3-




Light
CUP NOODLES

357cal

200kcal 198cal

2009/1-



GoFan

2009/3-

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()

2009/3

2009








60

60

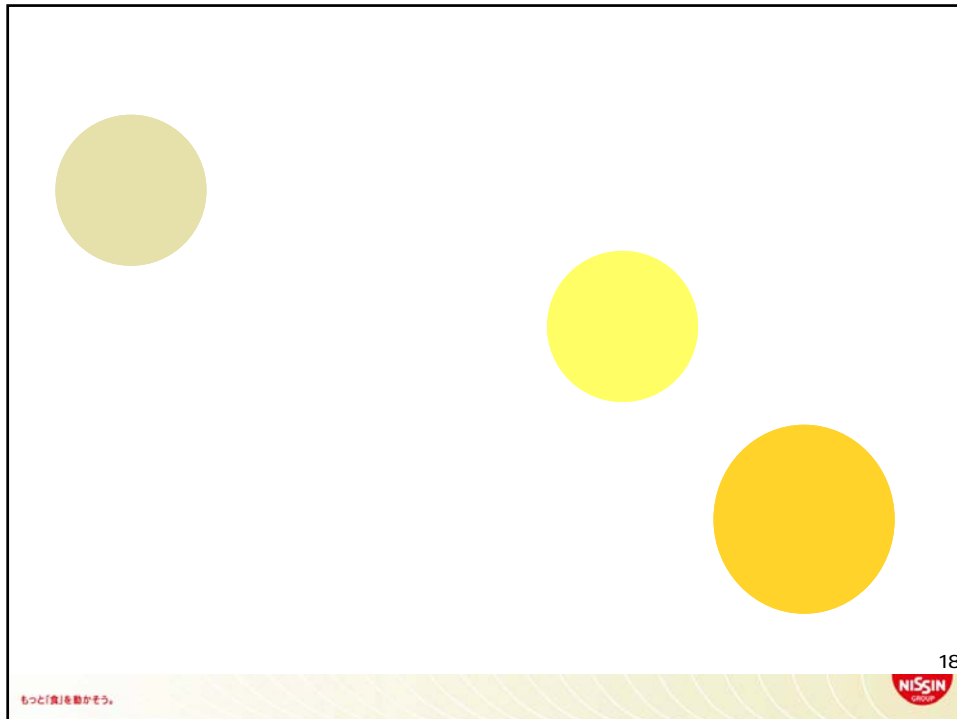
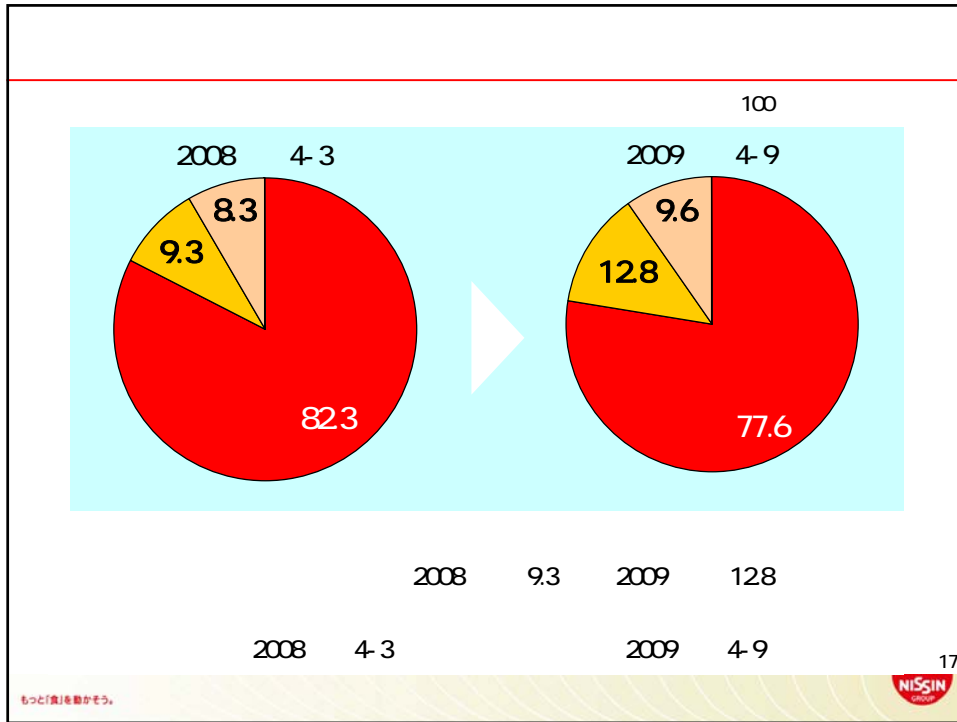
2009/10-

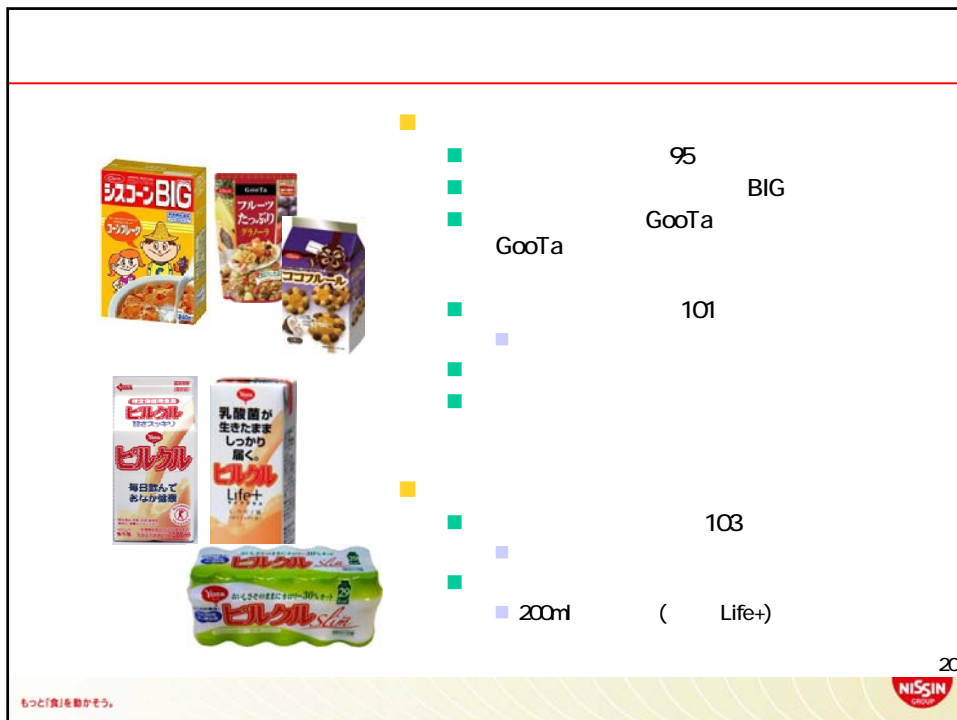
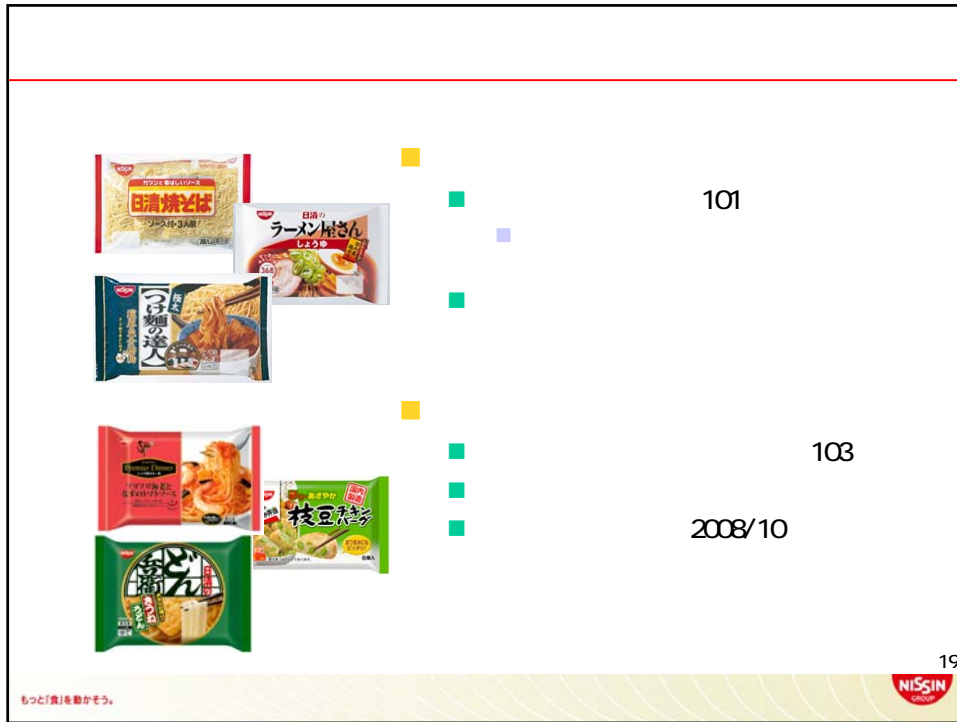
30

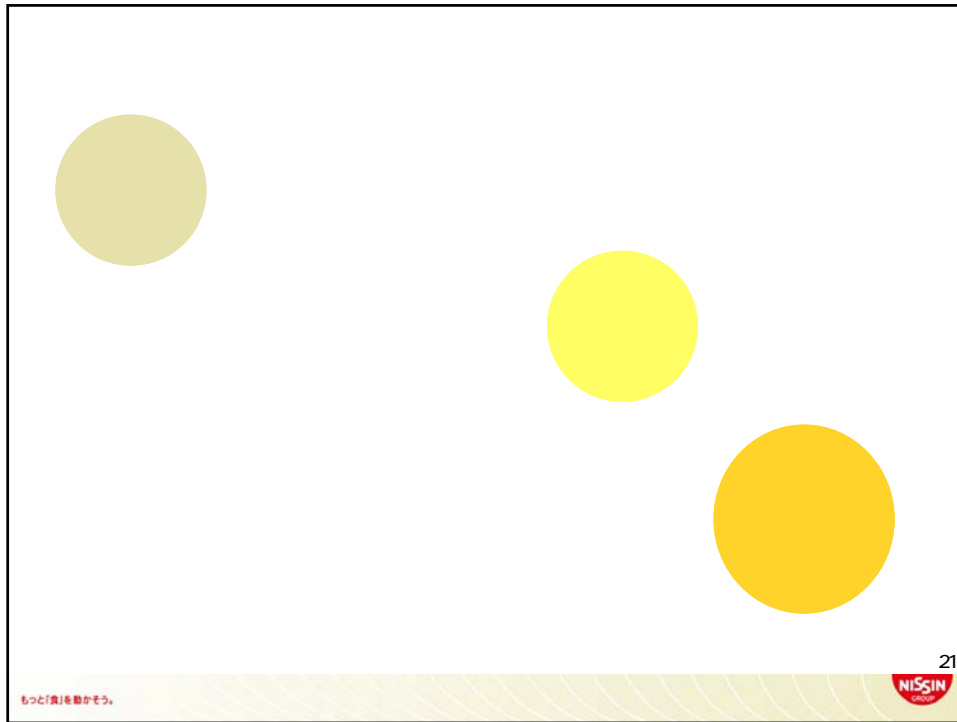
2010 1

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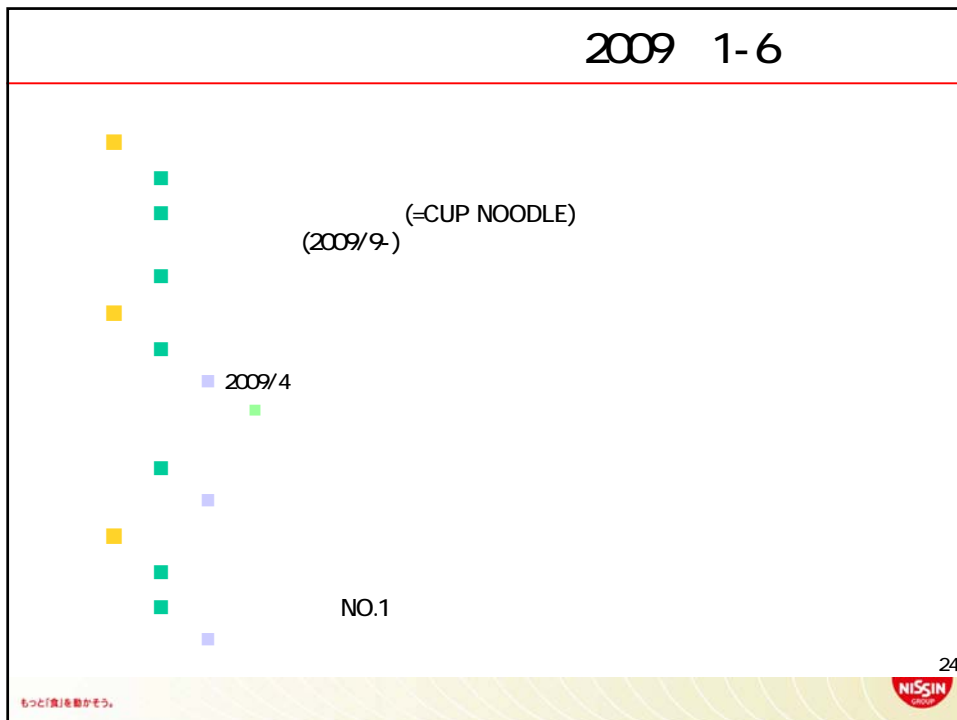
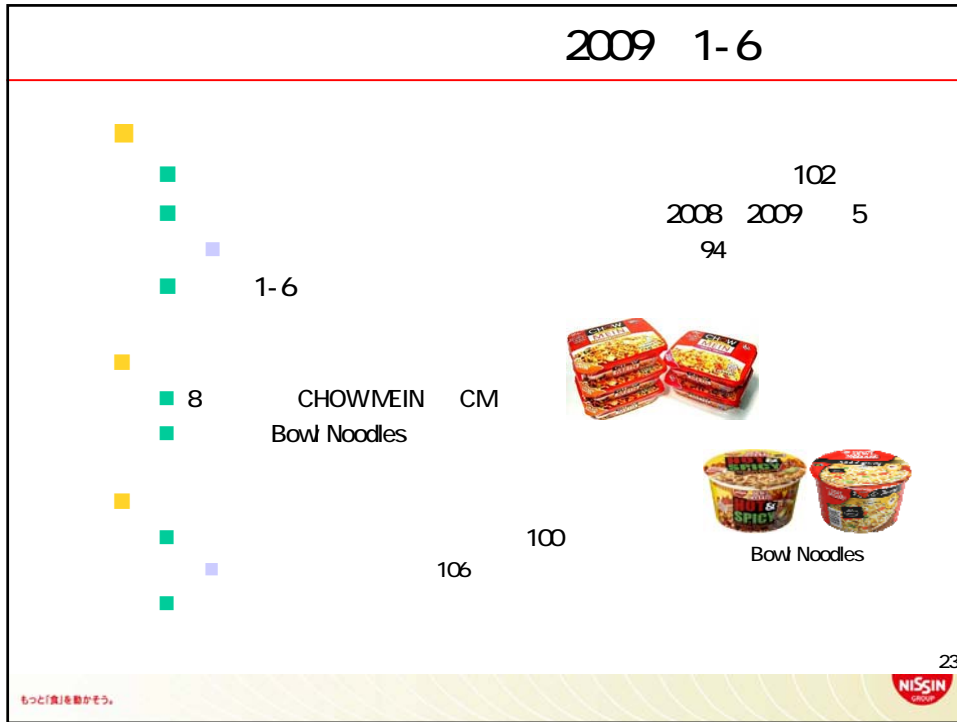
2008	1	869	733	69	67	72	73	-6	6	-1
	2	875	722	78	75	44	52	-10	4	-2
		1,744	1,455	147	142	115	124	-17	11	-3
2009	1	907	760	81	66	79	63	9	10	-3
	2	878	745	69	64	44	33	6	5	0
		1,785	1,505	150	130	124	96	15	16	-3
		41	50	2	-11	9	-28	32	5	-0

1Q = 1 2 =

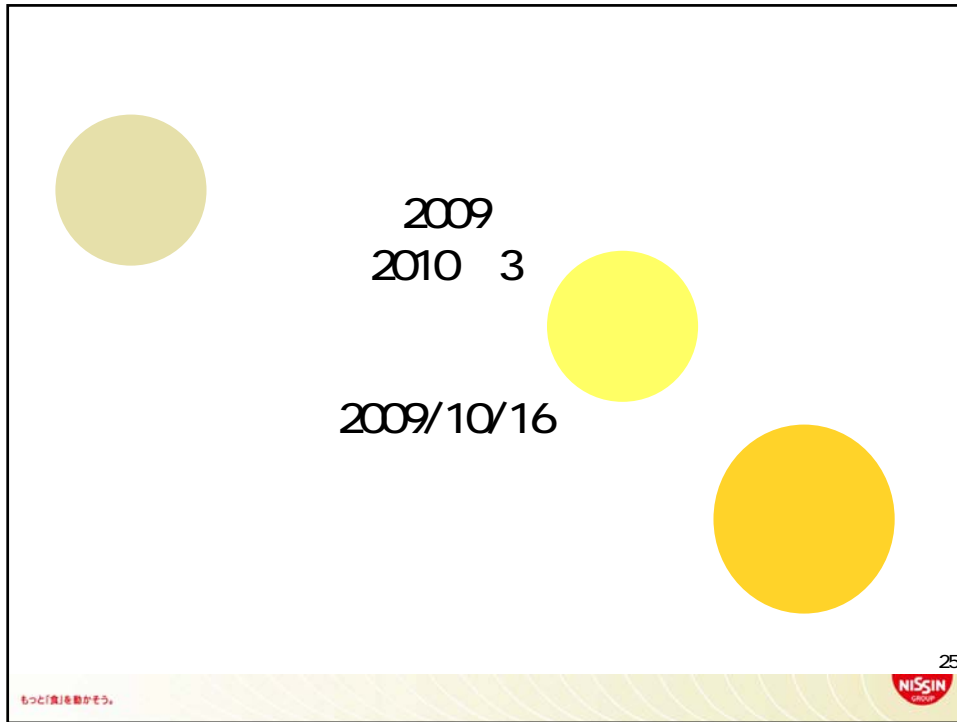
22

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2009/10/28



2009

	2009 3	2009	2010 3	/	
	3,621	1,785	3,780	159	4.4%
	236	124	265	29	125%
		164	337		
	287	158	310	23	8.0%
	159	104	185	26	16.4%

	2008/12	2009/6	2009/9
/US	91.03	96.01	90.21
/HK	11.75	12.39	11.64
/RMB	13.32	14.05	13.21


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もっと「食」を動かそう。

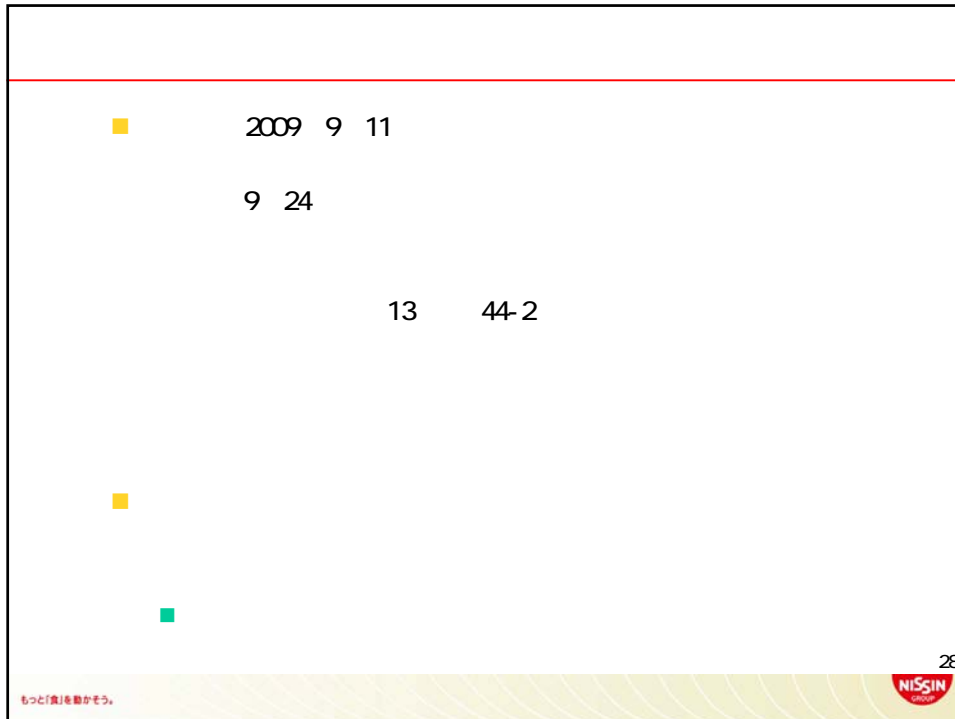
2009

			872	1,937	450	54	166	323
						94	237	39.5
			220	462	47.6	17	27	61.7
			247	511	48.3	11	14	79.1
			158	321	49.2	9	17	54.2
		2	8	13	62.8	6	11	54.6
			150	282	53.2	15	14	108.4
			130	254	51.3	16	21	74.0
						3	5	65.8
			1,785	3,780	47.2	124	265	46.8

1
2

27

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2009/10/28

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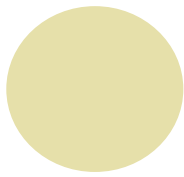


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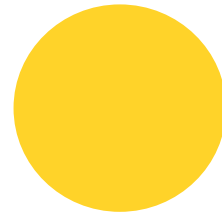
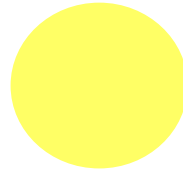
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A



A-1.	2010	3	17	
A-2	2006	2010	3	18
A-3	2010	3	18	
A-4	2006	2010	3	19

		2009 3		2010 3			
		292	16.8	291	16.3	1	99.4
		1,025	58.7	1,035	58.0	10	101.0
		228	13.1	268	15.0	40	117.6
		199	11.4	191	10.7	8	95.9
1		1,744	100.0	1,785	100.0	41	102.4
		962	55.2	973	54.5	11	101.2
		12	0.7	14	0.8	2	117.2
2		974	55.8	987	55.3	13	101.4
3		770	44.2	798	44.7	28	103.6
		276	15.8	280	15.7	4	101.5
		59	3.4	68	3.8	9	115.0
		106	6.1	104	5.8	2	97.8
		21	1.2	26	1.5	5	123.5
		193	11.1	196	11.0	3	101.8
4		655	37.6	674	37.8	19	102.9
5		115	6.6	124	6.9	9	107.5
		8	0.5	7	0.4	1	79.5
		11	0.6	8	0.4	3	73.1
		-	0.0	9	0.5	9	
		6	0.3	7	0.4	1	114.9
		3	0.1	4	0.2	7	139.6
6		22	1.3	34	1.9	12	150.6
7		138	7.9	158	8.8	20	114.5
		-	0.0	1	0.1	1	1,117.1
		13	0.7	0	0.0	13	3.9
		1	0.1	2	0.1	1	217.3
		1	0.1	2	0.1	1	119.1
8		15	0.9	3	0.2	12	21.7
9		122	7.0	154	8.6	32	126.0
		69	3.9	50	2.8	19	72.3
		4	0.2	2	0.1	2	50.6
		1	0.0	3	0.1	2	337.8
10		65	3.7	50	2.8	15	76.7
11		57	3.3	104	5.8	47	182.2

A-2 2010

	2010 3					
	2009/4-2009/9		2009/10-2010/3		2009/4-2010/3	
	1,785	100.0%	1,995	100.0%	3,780	100.0%
	124	6.9%	141	7.1%	265	7.0%
	158	8.8%	152	7.6%	310	8.2%
	104	5.8%	81	4.1%	185	4.9%

(2009/9)	
/US	90.21
/HK	11.64
/RMB	13.21

A-3 2010

			2010 3				(
7			1,937	166	1,985	148	872	54
			462	27	477	26	220	17
			511	14	523	11	247	11
			321	17	326	19	158	9
			13	11	15	10	8	6
			282	14	321	3	150	15
			254	21	288	20	130	16
			5		7		3	
			3,780	265	3,935	230	1,785	124

A-4. 2006 2010

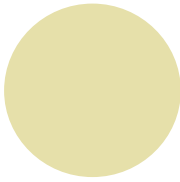
/

		2006 3	2007 3	2008 3	2009 3	2010 3	2010 3
		22,385	22,727	32,255	29,247	29,077	
		94,152	95,804	115,624	102,459	103,531	
		19,995	20,244	22,211	22,821	26,829	
		13,737	13,690	19,643	19,884	19,074	
		150,270	152,466	189,734	174,412	178,513	378,000
(1.0	1.5	24.4	(81)	24	4.4
		508	504	495	44.2	44.7	
		12,617	14,105	11,320	11,526	12,395	26,500
		84	93	60	66	69	7.0
		17,120	16,257	14,496	13,754	15,750	31,000
		11.4	107	7.6	7.9	88	82
		5,419	9,468	5,478	5,716	10,417	18,500
		262,509	275,930	291,745	287,582	281,099	
		350,796	363,995	407,339	396,982	404,722	
1		2,126.80	2,220.29	2,330.83	2,301.11	2,374.82	
1		43.91	77.98	44.81	46.76	88.78	159.97
		74.8	74.1	69.9	70.9	67.9	
		2,118	8,563	8,790	12,937	17,488	
		5,055	-11,359	-15,185	-23,197	1,846	
		-3,790	-1,785	-2,137	-3,652	-19,693	
		4.2	4.6	3.2	3.4	3.8	
		5.5	5.7	5.7	6.1	5.8	
		23.5	23.4	25.0	15.8	15.7	
		1,432	2,137	3,963	5,940	8,525	20,500
		2,860	2,622	3,644	3,704	4,279	10,500
		1,371	1,357	1,758	1,639	1,853	
		-105	-1,955	-74	-3,292	-3,992	
		12,511	12,149	11,246	14,818	16,388	

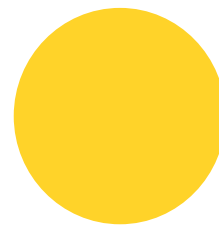
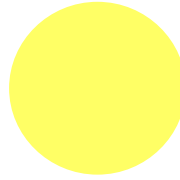
1 2007 3

2 60 61

Excel 2009 3 10 54KB
<http://www.nissinfoods-holdings.co.jp/ir/highlight/consolidated/index.html>



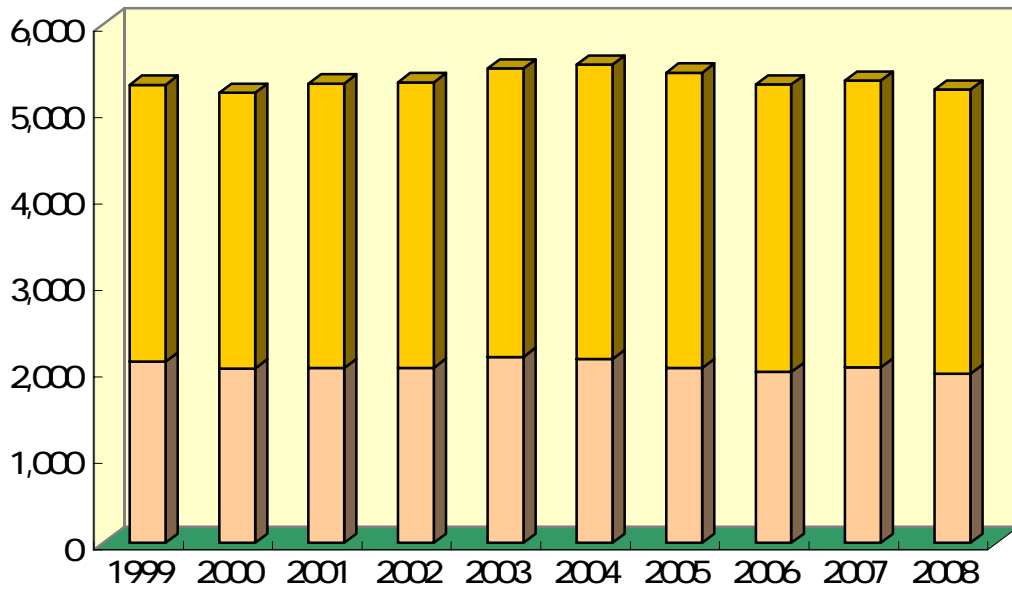
B



B-1.	1999	2008	10		21	
B-2			2009	4	2009 9	22
B-3	2005-2008				23	

B-1.

1999 2008 10



	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
	2,095	2,020	2,022	2,027	2,153	2,124	2,023	1,979	2,031	1,955
	3,206	3,188	3,294	3,304	3,337	3,408	3,419	3,327	3,319	3,290
	5,301	5,207	5,316	5,331	5,490	5,533	5,442	5,306	5,349	5,245

<http://www.instantran.or.jp>

	2009	365,054	291,626	279,973	272,387	271,283	339,514						1,819,838
		337,743	305,496	281,297	292,769	253,586	332,157						1,803,047
		1081	95.5	99.5	93	107.	102.2						100.9
	2009	110,495	108,950	79,271	71,336	86,123	101,041						557,215
		104,604	91,664	77,118	76,395	72,038	99,247						521,066
		105.6	118.9	102.8	93.4	119.6	101.8						106.9
	2009	475,549	400,576	359,244	343,723	357,407	440,555						2,377,053
		442,347	397,160	358,415	369,164	325,624	431,403						2,324,113
		107.5	100.9	100.2	93.1	109.8	102.1						102.3
	2009	14,018	12,944	14,133	13,988	10,653	13,575						79,312
		11,760	11,058	10,658	16,943	10,634	15,251						76,304
		119.2	117.1	132.6	82.6	100.2	89.0						103.9
	2009	489,567	413,520	373,377	357,711	368,059	454,130						2,456,365
		454,106	408,218	369,073	386,107	336,257	446,655						2,400,417
		107.8	101.3	101.2	92.6	109.5	101.7						102.3
()	2009	46,623	38,640	35,514	35,338	36,076	44,004						236,196
		45,382	40,714	36,702	37,853	33,793	44,655						239,099
		102.7	94.9	96.8	93.4	106.8	98.5						98.8

	2009	129,854	110,269	99,984	94,200	96,368	123,909						654,584
		121,338	108,411	107,105	110,143	90,808	117,788						655,593
		107.	101.7	93.4	85.5	106.1	105.2						99.8
	2009	50,710	55,565	25,276	14,654	31,012	33,479						210,696
		39,312	36,344	24,160	21,975	20,969	33,832						176,593
		129.0	152.9	104.6	66.7	147.9	99.0						119.3
	2009	180,564	165,834	125,261	108,853	127,380	157,388						865,279
		160,650	144,755	131,265	132,118	111,777	151,620						832,185
		112.4	114.6	95.4	82.4	114.0	103.8						104.0
	2009	8,427	8,452	10,019	10,346	8,069	7,115						52,428
		6,858	7,171	7,399	12,800	7,020	6,754						48,002
		122.9	117.9	135.4	80.8	114.9	105.3						109.2
	2009	188,991	174,286	135,279	119,200	135,449	164,503						917,707
		167,508	151,926	138,664	144,918	118,797	158,374						880,187
		112.8	114.7	97.6	82.3	114.0	103.9						104.3
()	2009	13,201	12,143	9,048	8,829	10,243	12,877						66,341
		11,532	10,563	9,862	10,222	8,983	11,867						63,030
		114.5	115.0	91.7	86.4	114.0	108.5						105.3

	2009	235,200	181,357	179,989	178,187	174,916	215,605						1,165,254
		216,405	197,085	174,192	182,626	162,778	214,368						1,147,454
		108.7	92.0	103.3	97.6	107.5	100.6						101.6
	2009	59,785	53,384	53,995	56,682	55,111	67,562						346,519
		65,292	55,321	52,958	54,420	51,068	65,415						344,473
		91.6	96.5	102.0	104.2	107.9	103.3						100.6
	2009	294,985	234,742	233,983	234,870	230,027	283,167						1,511,774
		281,697	252,406	227,150	237,046	213,846	279,783						1,491,928
		104.7	93.0	103.0	99.1	107.6	101.2						101.3
	2009	5,591	4,493	4,114	3,642	2,583	6,461						26,883
		4,902	3,887	3,259	4,143	3,614	8,498						28,302
		114.1	115.6	126.2	87.9	71.5	76.0						95.0
	2009	300,576	239,234	238,097	238,512	232,610	289,628						1,538,657
		286,599	256,293	230,409	241,189	217,460	288,281						1,520,230
		104.9	93.3	103.3	98.9	107.0	100.5						101.2
()	2009	33,423	26,497	26,466	26,510	25,833	31,127						169,855
		33,850	30,151	26,840	27,632	24,810	32,787						176,069
		98.7	87.9	98.6	95.9	104.1	94.9						96.5

JAS JAS

	(GDP							
		10	GDP	05	06	07	2008		
(Japan)	127.7	4,385	34,326	54.3	54.4	54.6	51.0	39.9	(06/12)
	1,336.3	3,400	2,604	442.6	467.9	501.1	451.7	33.8	(93/7) (94/11) (95/2) (04/6)
(Hong Kong)	6.8	207	28,685						(84/10) (89/3)
Indonesia	234.3	433	1,869	124.0	140.9	149.9	137.0	58.5	P.T. (92/6)
Republic of Korea	48.4	957	19,841	34.0	33.7	32.2	33.4	69.0	
the Philippines	89.7	144	1,639	24.8	25.0	24.8	25.0	27.9	CORP. (94/8)
(Vietnam)	76.3	71	815	26.0	34.0	39.1	39.1	51.2	
(Thailand)	64.3	245	3,841	19.2	20.5	22.2	21.7	33.7	CO.,LTD. (94/1) 07/1)
Taiwan	22.2	383	16,764	8.9	8.7	8.8	8.4	37.8	
Malaysia	27.0	187	7,027	8.9	10.6	11.8	12.1	44.8	
	1,186.2	1,141	976	5.8	8.0	12.0	15.6	1.3	LTD. (90/5)
(Cambodia)	11.4	-	-	1.7	1.7	2.1	2.4	21.1	
Singapore	4.5	161	36,370	1.2	1.2	1.2	1.3	29.0	(97/8)
Myanmar	35.3	-	-	0.7	0.7	2.2	2.1	5.9	
(Nepal)	23.1	12	419	3.7	3.9	4.3	5.1	22.1	
	140.6	68	428	-	-	-	1.5	1.1	
	-	-	-	755.8	811.2	866.3	807.4	-	
(USA)	308.8	13,776	45,047	39.0	40.4	42.4	43.2	14.0	(U.S.A.)CO.,INC. (70/7) W/OJO U.S.A.,INC.(06/12)
(Canada)	33.2	1,426	43,368	1.8	1.9	2.0	2.0	6.0	
	-	-	-	40.8	42.3	44.4	45.2	-	
(Mexico)	103.2	893	8,386	10.0	9.0	9.0	8.6	8.3	S.A. de C.V. (05/10)
(Brazil)	194.2	1,314	6,852	12.6	13.8	14.3	14.9	7.7	LTDA. (75/5)
(Peru)	27.4	108	3,880	0.2	0.2	0.2	0.2	0.7	
(Costa Rica)	4.3	-	-	0.1	0.2	0.2	0.2	4.7	
	-	-	-	22.9	23.2	23.5	23.9	-	
(UK)	64.0	2,768	45,549	2.6	2.6	2.6	2.6	4.1	
(Germany)	82.5	3,317	40,162	1.4	1.8	1.8	1.8	2.2	GmbH 93/2
(France)	61.9	2,546	40,090	0.4	0.4	0.4	4.0	6.5	
(Belgium)	10.5	455	43,470	0.1	0.1	0.1	0.1	1.0	
(Netherlands)	16.5	766	46,669	0.2	0.2	0.2	0.2	1.2	
(Russia)	141.8	1,290	9,050	16.0	18.0	19.0	20.0	14.1	09/1
(Ukraine)	46.7	141	3,055	-	-	-	5.0	10.7	
(Poland)	38.2	419	11,008						
(Hungary)	10.1	138	13,777	2.3	2.5	2.7	3.0	5.1	Kft. (04/4)
(Czech)	10.2	171	16,881						
(Denmark)	5.5	312	57,257						
(Sweden)	8.8	455	49,873	0.3	0.3	0.3	0.3	1.3	
(Norway)	4.5	387	82,465						
(Finland)	5.1	245	46,371						
	-	-	-	23.3	25.9	27.1	37.0	-	
(Australia)	21.0	946	45,590	1.5	1.5	1.5	1.5	7.1	
(New Zealand)	4.1	130	31,219	0.4	0.4	0.4	0.4	9.8	
	0.8	-	-	0.8	0.8	0.8	0.8	-	
(South Africa)	44.8	283	5,826	0.5	0.5	0.5	0.5	1.1	
(Gulf Cooperation Council Countries)	-	-	-	5.5	6.0	6.7	6.9	-	
(Nigeria)	140.0	173	1,169	6.5	7.0	10.7	14.0	10.0	
	-	-	-	2.0	2.0	2.0	2.0	-	
	-	-	-	17.2	18.2	22.6	26.1	-	
	-	-	-	860.0	920.8	984.1	936.0	-	

 **日清食品ホールディングス株式会社**

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