

## 2024年3月期 第3四半期 決算補足資料

### FY 3/2024 3Q Financial Supplemental Data

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\*FY 3/2024は2023年4月1日～2024年3月31日を示す。

\*2019年3月期1QからIFRSを任意適用。

\*記載金額については、千円単位で算出し、百万円未満を切捨てて表示。

\*FY (Fiscal Year), CY (Calendar Year).

\*2022年3月期1Qから売上収益・既存事業コア営業利益・営業利益の為替一定ベースを開示(為替一定ベース:当期の外貨金額を、前年同期の為替レートで円換算)

\*FY 3/2024 is between April 1, 2023 and March 31, 2024.

\*The company has applied IFRS from the 1Q of FY 3/2019.

\*Figures are calculated based on thousand yen and rounded down to the nearest million yen.

\*FY (Fiscal Year), CY (Calendar Year).

\*Revenue, Core operating profit of existing businesses and Operating profit on constant currency basis are disclosed from the 1Q of FY3/2022.(constant currency basis: foreign currency amounts for the current period are converted to yen using the exchange rate for the same period of the previous fiscal year)

サマリー / Summary

1. 2023年3月期3Q実績と2024年3月期3Q実績 / Financial Summary Results of FY 3/2023 3Q vs. FY 3/2024 3Q

百万円 / Mil. Yen

|  | FY 3/2023<br>3Q<br>実績 / Results | FY 3/2024<br>3Q<br>実績 / Results | 増減額<br>Changes in Amount | 増減率<br>Changes in Ratio |
|--|---------------------------------|---------------------------------|--------------------------|-------------------------|
| 売上収益<br>Revenue  | 501,467                         | 548,922                         | 47,454                   | 9.5%                    |
| 既存事業コア営業利益<br>Core operating profit of existing businesses <sup>1)</sup> | 51,352                          | 72,801                          | 21,448                   | 41.8%                   |
| 営業利益<br>Operating profit   | 48,707                          | 68,559                          | 19,852                   | 40.8%                   |
| 親会社の所有者に帰属する四半期利益<br>Profit attributable to owners of the parent         | 34,923                          | 49,051                          | 14,128                   | 40.5%                   |

2. 2023年3月期3Q実績と2024年3月期3Q実績(為替一定ベース) / Financial Summary Results of FY 3/2023 3Q vs. FY 3/2024 3Q (Constant Currency Basis)<sup>2)</sup>

百万円 / Mil. Yen

|  | FY 3/2023<br>3Q<br>実績 / Results | FY 3/2024<br>3Q<br>為替一定ベース<br>Constant currency basis | 増減額<br>Changes in Amount | 増減率<br>Changes in Ratio |
|--|---------------------------------|---|--------------------------|-------------------------|
| 売上収益<br>Revenue  | 501,467                         | 536,561   | 35,094                   | 7.0%                    |
| 既存事業コア営業利益<br>Core operating profit of existing businesses <sup>1)</sup> | 51,352                          | 71,304  | 19,951                   | 38.9%                   |
| 営業利益<br>Operating profit   | 48,707                          | 67,078  | 18,370                   | 37.7%                   |
| 親会社の所有者に帰属する四半期利益<br>Profit attributable to owners of the parent         | 34,923                          | 47,956  | 13,033                   | 37.3%                   |

3. 2023年3月期実績と2024年3月期期初計画 / Financial Summary of FY 3/2023 Results vs. FY 3/2024 Initial Plan

百万円 / Mil. Yen

|   | FY 3/2023<br>実績 / Results | FY 3/2024<br>期初計画 / Initial Plan | 増減額<br>Changes in Amount | 増減率<br>Changes in Ratio |
|---|---------------------------|----------------------------------|--------------------------|-------------------------|
| 売上収益<br>Revenue   | 669,248                   | 710,000                          | 40,751                   | 6.1%                    |
| 既存事業コア営業利益<br>Core operating profit of existing businesses <sup>1)</sup>      | 60,192                    | 64,000                           | 3,807                    | 6.3%                    |
| 営業利益<br>Operating profit <sup>3)</sup>  | 55,636                    | 57,500<br>～ 60,500               | 1,863<br>～ 4,863         | 3.3%<br>～ 8.7%          |
| 親会社の所有者に帰属する当期利益<br>Profit attributable to owners of the parent <sup>3)</sup> | 44,760                    | 42,500<br>～ 44,500               | (2,260)<br>～ (260)       | (5.1%)<br>～ (0.6%)      |
| EPS (円 / Yen) <sup>3,4)</sup>   | 146.9                     | 140<br>～ 146                     | (7)<br>～ (1)             | -                       |

4. 2023年3月期実績と2024年3月期修正計画 / Financial Summary of FY 3/2023 Results vs. FY 3/2024 Revised Plan<sup>5)</sup>

百万円 / Mil. Yen

|   | FY 3/2023<br>実績 / Results | FY 3/2024<br>修正計画 / Revised Plan <sup>5)</sup> | 増減額<br>Changes in Amount | 増減率<br>Changes in Ratio |
|---|---------------------------|--|--------------------------|-------------------------|
| 売上収益<br>Revenue   | 669,248                   | 720,000  | 50,751                   | 7.6%                    |
| 既存事業コア営業利益<br>Core operating profit of existing businesses <sup>1)</sup>      | 60,192                    | 80,000   | 19,807                   | 32.9%                   |
| 営業利益<br>Operating profit <sup>3)</sup>  | 55,636                    | 73,500<br>～ 76,500                             | 17,863<br>～ 20,863       | 32.1%<br>～ 37.5%        |
| 親会社の所有者に帰属する当期利益<br>Profit attributable to owners of the parent <sup>3)</sup> | 44,760                    | 53,500<br>～ 55,500                             | 8,739<br>～ 10,739        | 19.5%<br>～ 24.0%        |
| EPS (円 / Yen) <sup>3,4)</sup>   | 146.9                     | 176<br>～ 183                                   | 29<br>～ 36               | -                       |

5. 事業別 2023年3月期実績と2024年3月期修正計画 / Financial Summary of FY 3/2023 Results vs. FY 3/2024 Revised Plan by Business Segment<sup>5)</sup>

百万円 / Mil. Yen

|  | FY 3/2023<br>実績 / Results | FY 3/2024<br>修正計画 / Revised Plan <sup>5)</sup> | 増減額<br>Changes in Amount | 増減率<br>Changes in Ratio |
|--|---------------------------|--|--------------------------|-------------------------|
| 売上収益<br>Revenue  | 669,248                   | 720,000  | 50,751                   | 7.6%                    |
| 国内即席めん事業<br>Domestic Instant Noodles                                     | 260,715                   | 273,000  | 12,284                   | 4.7%                    |
| 国内非即席めん事業<br>Domestic Non-Instant Noodles                                | 160,896                   | 172,000  | 11,103                   | 6.9%                    |
| 海外事業<br>Overseas   | 242,956                   | 268,000  | 25,043                   | 10.3%                   |
| 既存事業コア営業利益<br>Core Operating profit of existing businesses <sup>1)</sup> | 60,192                    | 80,000   | 19,807                   | 32.9%                   |
| 国内即席めん事業<br>Domestic Instant Noodles                                     | 28,867                    | 32,000   | 3,132                    | 10.9%                   |
| 国内非即席めん事業<br>Domestic Non-Instant Noodles                                | 6,764                     | 11,800   | 5,035                    | 74.4%                   |
| 海外事業<br>Overseas   | 29,751                    | 42,900   | 13,148                   | 44.2%                   |

<sup>1)</sup> 既存事業コア営業利益＝営業利益-非経常損益としての「その他収支」-新規事業損益

Core operating profit of existing businesses＝Operating profit - Other income and expenses as non-recurring income and expenses - Profit / loss from new businesses

<sup>2)</sup> 当期の外貨金額を前年同期の為替レートで円換算した数値です。

Foreign currency amounts for the current period are converted to yen using the exchange rate for the same period of the previous fiscal year.

<sup>3)</sup> 2024年3月期の計画については、既存事業コア営業利益の5～10%の範囲内で積極的な新規事業投資を行うため、レンジ形式により開示しています。

FY 3/2024 Plan are disclosed with certain range, in order to actively invest in new business within 5～10% of core operating profit of existing businesses.

<sup>4)</sup> 当社は2024年1月1日付で普通株式1株につき3株の割合で株式分割を行っています。

前連結会計年度の期首に当該株式分割が行われたと仮定して、EPSを算定しています。

Stock split was conducted at a ratio of 3 shares per common share as of January 1, 2024.

EPS are calculated assuming that the stock split took place at the beginning of the previous fiscal year.

<sup>5)</sup> 2024年3月期計画は2023年11月9日に修正しています。

FY 3/2024 Plan was revised and announced on November 9, 2023.

セグメント別業績 / Financial Results by Segment

1. セグメント別売上収益(年度別) / Revenue by Segment (Yearly)

百万円 / Mil. Yen

| 売上収益 / Revenue                                    | FY 3/2023<br>実績 / Results | FY 3/2024<br>期初計画 / Initial Plan <sup>5</sup> | 増減額<br>Changes in Amount | 増減率<br>Changes in Ratio | FY 3/2024<br>修正計画 / Revised Plan <sup>6</sup> |
|---|---------------------------|---|--------------------------|-------------------------|---|
| 日清食品<br>NISSIN FOOD PRODUCTS                      | 220,204                   | 231,000                                       | 10,795                   | 4.9%                    | -   |
| 明星食品<br>MYOJO FOODS                               | 40,511                    | 42,000  | 1,488                    | 3.7%                    | -   |
| 国内即席めん事業<br>Domestic Instant Noodles              | 260,715                   | 273,000                                       | 12,284                   | 4.7%                    | 273,000                                       |
| 低温・飲料事業<br>Chilled and frozen foods and beverages | 86,838                    | 89,500  | 2,661                    | 3.1%                    | -   |
| 菓子事業<br>Confectionery                             | 74,057                    | 78,000  | 3,942                    | 5.3%                    | -   |
| 国内非即席めん事業<br>Domestic Non-Instant Noodles         | 160,896                   | 167,500                                       | 6,603                    | 4.1%                    | 172,000                                       |
| 国内その他<br>Domestic others <sup>1,2</sup>           | 4,679                     | 7,000   | 2,320                    | 49.6%                   | -   |
| 国内<br>Domestic                                    | 426,291                   | 447,500                                       | 21,208                   | 5.0%                    | -   |
| 米州地域<br>The Americas                              | 140,042                   | 151,500                                       | 11,457                   | 8.2%                    | -   |
| 中国地域<br>China (incl. H.K.) <sup>3,4</sup>         | 66,972                    | 70,000  | 3,027                    | 4.5%                    | -   |
| アジア地域<br>Asia <sup>1,4</sup>                      | 18,596                    | 21,000  | 2,403                    | 12.9%                   | -   |
| EMEA地域<br>EMEA <sup>1</sup>                       | 17,345                    | 20,000  | 2,654                    | 15.3%                   | -   |
| 海外<br>Overseas                                    | 242,956                   | 262,500                                       | 19,543                   | 8.0%                    | 268,000                                       |
| グループ合計<br>Group total                             | 669,248                   | 710,000                                       | 40,751                   | 6.1%                    | 720,000                                       |

2. セグメント別コア営業利益・コア営業利益率(年度別) / Core Operating Profit and Core Operating Profit Margin by Segment (Yearly)

上段: コア営業利益、下段: コア営業利益率 / Upper: Core Operating Profit, Lower: Core Operating Profit Margin

百万円 / Mil. Yen

| コア営業利益<br>Core Operating Profit   | FY 3/2023<br>実績 / Results | FY 3/2024<br>期初計画 / Initial Plan <sup>5</sup> | 増減額<br>Changes in Amount | 増減率<br>Changes in Ratio | FY 3/2024<br>修正計画 / Revised Plan <sup>6</sup> |
|---|---------------------------|---|--------------------------|-------------------------|---|
| 日清食品<br>NISSIN FOOD PRODUCTS  | 26,554                    | 28,000  | 1,445                    | 5.4%                    | -   |
|   | 12.1%                     | 12.1%   | 0.1%                     | -                       | -   |
| 明星食品<br>MYOJO FOODS   | 2,313                     | 2,500   | 186                      | 8.1%                    | -   |
|   | 5.7%                      | 6.0%  | 0.2%                     | -                       | -   |
| 国内即席めん事業<br>Domestic Instant Noodles                                    | 28,867                    | 30,500  | 1,632                    | 5.7%                    | 32,000  |
|   | 11.1%                     | 11.2%   | 0.1%                     | -                       | 11.7%   |
| 低温・飲料事業<br>Chilled and frozen foods and beverages                       | 3,923                     | 4,200   | 276                      | 7.0%                    | -   |
|   | 4.5%                      | 4.7%  | 0.2%                     | -                       | -   |
| 菓子事業<br>Confectionery   | 2,840                     | 3,100   | 259                      | 9.1%                    | -   |
|   | 3.8%                      | 4.0%  | 0.1%                     | -                       | -   |
| 国内非即席めん事業<br>Domestic Non-Instant Noodles                               | 6,764                     | 7,300   | 535                      | 7.9%                    | 11,800  |
|   | 4.2%                      | 4.4%  | 0.2%                     | -                       | 6.9%  |
| 国内その他<br>Domestic others <sup>1,2</sup>                                 | 1,147                     | 1,000   | (147)                    | (12.8%)                 | -   |
|   | 24.5%                     | 14.3%   | (10.2%)                  | -                       | -   |
| 国内<br>Domestic  | 36,778                    | 38,800  | 2,021                    | 5.5%                    | -   |
|   | 8.6%                      | 8.7%  | 0.0%                     | -                       | -   |
| 米州地域<br>The Americas  | 12,497                    | 13,800  | 1,302                    | 10.4%                   | -   |
|   | 8.9%                      | 9.1%  | 0.2%                     | -                       | -   |
| 中国地域<br>China (incl. H.K.) <sup>3,4</sup>                               | 7,774                     | 7,500   | (274)                    | (3.5%)                  | -   |
|   | 11.6%                     | 10.7%   | (0.9%)                   | -                       | -   |
| アジア地域<br>Asia <sup>1,4,7</sup>  | 4,238                     | 4,900   | 661                      | 15.6%                   | -   |
|   | 22.8%                     | 23.3%   | 0.5%                     | -                       | -   |
| EMEA地域<br>EMEA <sup>1,7</sup>   | 5,240                     | 6,700   | 1,459                    | 27.9%                   | -   |
|   | 30.2%                     | 33.5%   | 3.3%                     | -                       | -   |
| 海外<br>Overseas  | 29,751                    | 32,900  | 3,148                    | 10.6%                   | 42,900  |
|   | 12.2%                     | 12.5%   | 0.3%                     | -                       | 16.0%   |
| 国内海外計<br>Domestic and overseas total                                    | 66,529                    | 71,700  | 5,170                    | 7.8%                    | -   |
|   | 9.9%                      | 10.1%   | 0.2%                     | -                       | -   |
| その他連結調整<br>Other reconciliations <sup>8</sup>                           | (187)                     | (7,700)                                       | (1,362)                  | -                       | -   |
| グループ関連費用<br>Group expenses <sup>8</sup>                                 | (6,149)                   |   |                          |                         |   |
| 既存事業コア営業利益<br>Core operating profit of existing businesses <sup>9</sup> | 60,192                    | 64,000  | 3,807                    | 6.3%                    | 80,000  |
|   | 9.0%                      | 9.0%  | 0.0%                     | -                       | 11.1%   |
| 新規事業<br>New businesses <sup>1,10</sup>                                  | (4,939)                   | (6,000)<br>~ (3,000)                          | (1,060)<br>~ 1,939       | -                       | -   |
| コア営業利益<br>Core operating profit <sup>10</sup>                           | 55,253                    | 58,000<br>~ 61,000                            | 2,746<br>~ 5,746         | 5.0%<br>~ 10.4%         | -   |
|   | 8.3%                      | 8.2%<br>~ 8.6%                                | (0.1%)<br>~ 0.3%         | -                       | -   |

<sup>1</sup>: 「決算短信」のセグメント情報におきましては「その他」に含めています。

<sup>2</sup>: 日清食品HD、日清食品アセットマネジメント等

<sup>3</sup>: 中国地域の事業計画は日清食品HDが独自に設定した目標です。中国地域の業績および計画は、日清食品HDの連結方針に基づいたもので、香港日清の開示とは異なる可能性があります。

<sup>4</sup>: 当第1四半期においてセグメントの変更を実施し、従来、「アジア地域」に含めていた「ニッスンフーズベトナム CO., LTD.」を「中国地域」に含めて表示しています。

当該変更に伴い、2023年3月期実績は変更後のセグメント区分に組み替えた数値を記載しています。なお影響が軽微であることから、2024年3月期期初計画は変更していません。

<sup>5</sup>: 期初計画に係る円表示数値は前期実績平均為替レートで算出しています。

<sup>6</sup>: 2024年3月期計画は2023年11月9日に修正しています。

<sup>7</sup>: IFRSでは持分法による投資利益が含まれます。

<sup>8</sup>: 「決算短信」においては「調整額」に含めています。

<sup>9</sup>: 既存事業コア営業利益＝営業利益-非経常損益としての「その他収支」-新規事業損益

<sup>10</sup>: 2024年3月期の計画については、既存事業コア営業利益の5～10%の範囲内で積極的な新規事業投資を行うべく、レンジ形式により開示しています。

<sup>1</sup>: These are included in "Others" in the "Segment Information" of Summary of Consolidated Financial Statements.

<sup>2</sup>: "Domestic others" includes NISSIN FOODS HOLDINGS and NISSIN ASSET MANAGEMENT, etc.

<sup>3</sup>: The business plan for China segment specifies targets set solely by NISSIN FOODS HOLDINGS. The results and plan in China (including H.K.) are based on the consolidation policy of NISSIN FOODS HOLDINGS. Disclosure may differ from that of NISSIN FOODS CO., LTD. (located in H.K.).

<sup>4</sup>: In the current first quarter, NISSIN FOODS HOLDINGS has changed the method of presenting NISSIN FOODS VIETNAM Co., Ltd. to be included in "China (incl. H.K.)", which was included in "Asia."

Accordingly, FY 3/2023 Results by Segment reflect this change in segments, however, FY 3/2024 Initial Plan by Segment doesn't reflect it because its impact is minor.

<sup>5</sup>: Yen-based initial plan is based on actual exchange rates for the previous fiscal year.

<sup>6</sup>: FY 3/2024 Plan was revised and announced on November 9, 2023.

<sup>7</sup>: Gain and loss on investments accounted for using the equity method is included in IFRS.

<sup>8</sup>: These are included in "Reconciliations" in Summary of Consolidated Financial Statements.

<sup>9</sup>: Core operating profit of existing businesses = Operating profit - Other income and expenses as non-recurring income and expenses - Profit / loss from new businesses

<sup>10</sup>: FY 3/2024 plan is disclosed with certain range, in order to actively invest in new business within 5 ~ 10% of core operating profit of existing businesses.

3. セグメント別売上収益(四半期) / Revenue by Segment (Quarterly)

| 売上収益<br>Revenue                                | FY 3/2023      |         |         |         |                | FY 3/2024 |         |         |    |                | FY 3/2023 vs FY 3/2024 (増減額&増減率 / Changes in Amount & Changes in Ratio) |        |        |       |        |        |  |                |               |
|--|----------------|---------|---------|---------|----------------|-----------|---------|---------|----|----------------|---|--------|--------|-------|--------|--------|--|----------------|---------------|
|  | 1Q             | 2Q      | 3Q      | 4Q      | FY             | 1Q        | 2Q      | 3Q      | 4Q | FY             | 1Q  | 2Q     | 3Q     | 4Q    | FY     |        |  |                |               |
|  | 百万円 / Mil. Yen |         |         |         |                |           |         |         |    |                |   |        |        |       |        |        |  |                |               |
| 日清食品<br>NISSIN FOOD PRODUCTS                   | 47,791         | 54,071  | 65,104  | 53,237  | <b>220,204</b> | 51,448    | 56,355  | 69,302  |    | <b>177,105</b> | 3,657   | 7.7%   | 2,283  | 4.2%  | 4,197  | 6.4%   |  | <b>10,138</b>  | <b>6.1%</b>   |
| 明晃食品<br>MYOJO FOODS                            | 9,257          | 10,014  | 10,737  | 10,502  | <b>40,511</b>  | 9,963     | 10,388  | 11,582  |    | <b>31,934</b>  | 706   | 7.6%   | 374    | 3.7%  | 844    | 7.9%   |  | <b>1,925</b>   | <b>6.4%</b>   |
| 国内即席めん事業<br>Domestic Instant Noodles           | 57,048         | 64,085  | 75,842  | 63,739  | <b>260,715</b> | 61,412    | 66,743  | 80,884  |    | <b>209,040</b> | 4,363   | 7.6%   | 2,658  | 4.1%  | 5,042  | 6.6%   |  | <b>12,064</b>  | <b>6.1%</b>   |
| 低温・飲料事業<br>Chilled, frozen foods and beverages | 20,354         | 21,235  | 22,939  | 22,309  | <b>86,838</b>  | 23,213    | 23,559  | 24,769  |    | <b>71,542</b>  | 2,859   | 14.0%  | 2,323  | 10.9% | 1,830  | 8.0%   |  | <b>7,013</b>   | <b>10.9%</b>  |
| 菓子事業<br>Confectionery                          | 17,561         | 17,647  | 19,754  | 19,093  | <b>74,057</b>  | 20,750    | 20,129  | 22,377  |    | <b>63,257</b>  | 3,189   | 18.2%  | 2,481  | 14.1% | 2,622  | 13.3%  |  | <b>8,293</b>   | <b>15.1%</b>  |
| 国内非即席めん事業<br>Domestic Non-Instant Noodles      | 37,915         | 38,883  | 42,694  | 41,402  | <b>160,896</b> | 43,964    | 43,689  | 47,146  |    | <b>134,800</b> | 6,048   | 16.0%  | 4,805  | 12.4% | 4,452  | 10.4%  |  | <b>15,306</b>  | <b>12.8%</b>  |
| 国内その他<br>Domestic others <sup>1,2</sup>        | 701            | 1,526   | 1,169   | 1,282   | <b>4,679</b>   | 1,442     | 1,678   | 1,393   |    | <b>4,514</b>   | 741   | 105.8% | 151    | 10.0% | 224    | 19.2%  |  | <b>1,118</b>   | <b>32.9%</b>  |
| 国内<br>Domestic                                 | 95,665         | 104,495 | 119,706 | 106,425 | <b>426,291</b> | 106,819   | 112,111 | 129,425 |    | <b>348,355</b> | 11,153  | 11.7%  | 7,616  | 7.3%  | 9,718  | 8.1%   |  | <b>28,488</b>  | <b>8.9%</b>   |
| 米州地域<br>The Americas                           | 29,899         | 36,119  | 38,719  | 35,303  | <b>140,442</b> | 34,433    | 42,276  | 42,470  |    | <b>119,179</b> | 4,533   | 15.2%  | 6,156  | 17.0% | 3,751  | 9.7%   |  | <b>14,441</b>  | <b>13.8%</b>  |
| 中国地域<br>China (incl. H.K.) <sup>3,4</sup>      | 15,720         | 18,028  | 16,389  | 16,833  | <b>66,972</b>  | 14,859    | 18,076  | 15,910  |    | <b>48,846</b>  | (861)   | (5.5%) | 47     | 0.3%  | (478)  | (2.9%) |  | <b>(1,291)</b> | <b>(2.6%)</b> |
| アジア地域<br>Asia <sup>4,5</sup>                   | 4,557          | 4,867   | 4,966   | 4,205   | <b>18,596</b>  | 5,201     | 5,244   | 5,196   |    | <b>15,642</b>  | 644   | 14.1%  | 377    | 7.7%  | 230    | 4.6%   |  | <b>1,251</b>   | <b>8.7%</b>   |
| EMEA地域<br>EMEA <sup>1,5</sup>                  | 3,419          | 4,180   | 4,732   | 5,013   | <b>17,345</b>  | 5,156     | 6,191   | 5,549   |    | <b>16,897</b>  | 1,736   | 50.8%  | 2,010  | 48.1% | 817    | 17.3%  |  | <b>4,564</b>   | <b>37.0%</b>  |
| 海外<br>Overseas                                 | 53,597         | 63,196  | 64,806  | 61,355  | <b>242,956</b> | 59,650    | 71,788  | 69,126  |    | <b>200,566</b> | 6,053   | 11.3%  | 8,592  | 13.6% | 4,319  | 6.7%   |  | <b>18,965</b>  | <b>10.4%</b>  |
| グループ合計<br>Group total                          | 149,263        | 167,691 | 184,513 | 167,780 | <b>689,248</b> | 166,470   | 183,900 | 198,551 |    | <b>548,922</b> | 17,207  | 11.5%  | 16,208 | 9.7%  | 14,038 | 7.6%   |  | <b>47,454</b>  | <b>9.5%</b>   |

4. セグメント別コア営業利益(四半期) / Core Operating Profit by Segment (Quarterly)

| コア営業利益<br>Core Operating Profit   | FY 3/2023      |               |               |              |                | FY 3/2024     |               |               |    |                | FY 3/2023 vs FY 3/2024 (増減額&増減率 / Changes in Amount & Changes in Ratio) |              |               |              |              |             |  |                |                |
|---|----------------|---------------|---------------|--------------|----------------|---------------|---------------|---------------|----|----------------|---|--------------|---------------|--------------|--------------|-------------|--|----------------|----------------|
|   | 1Q             | 2Q            | 3Q            | 4Q           | FY             | 1Q            | 2Q            | 3Q            | 4Q | FY             | 1Q  | 2Q           | 3Q            | 4Q           | FY           |             |  |                |                |
|   | 百万円 / Mil. Yen |               |               |              |                |               |               |               |    |                |   |              |               |              |              |             |  |                |                |
| 日清食品<br>NISSIN FOOD PRODUCTS  | 7,679          | 7,406         | 9,901         | 1,566        | <b>26,554</b>  | 7,128         | 8,215         | 11,791        |    | <b>27,135</b>  | (550)   | (7.2%)       | 809           | 10.9%        | 1,889        | 19.1%       |  | <b>2,148</b>   | <b>8.6%</b>    |
| 明晃食品<br>MYOJO FOODS   | 875            | 509           | 739           | 189          | <b>2,313</b>   | 510           | 655           | 1,162         |    | <b>2,328</b>   | (364)   | (41.7%)      | 146           | 28.7%        | 422          | 57.2%       |  | <b>204</b>     | <b>9.6%</b>    |
| 国内即席めん事業<br>Domestic Instant Noodles                                    | 8,554          | 7,915         | 10,641        | 1,756        | <b>28,867</b>  | 7,639         | 8,871         | 12,953        |    | <b>29,463</b>  | (915)   | (10.7%)      | 955           | 12.1%        | 2,312        | 21.7%       |  | <b>2,352</b>   | <b>8.7%</b>    |
| 低温・飲料事業<br>Chilled, frozen foods and beverages                          | 1,006          | 708           | 1,614         | 593          | <b>3,923</b>   | 2,698         | 2,384         | 2,167         |    | <b>7,250</b>   | 1,691   | 168.0%       | 1,676         | 236.6%       | 553          | 34.3%       |  | <b>3,920</b>   | <b>117.8%</b>  |
| 菓子事業<br>Confectionery   | 797            | 464           | 923           | 654          | <b>2,840</b>   | 1,585         | 1,340         | 1,813         |    | <b>4,740</b>   | 787   | 98.7%        | 876           | 188.6%       | 890          | 96.4%       |  | <b>2,554</b>   | <b>116.9%</b>  |
| 国内非即席めん事業<br>Domestic Non-Instant Noodles                               | 1,804          | 1,172         | 2,537         | 1,248        | <b>6,764</b>   | 4,284         | 3,725         | 3,981         |    | <b>11,990</b>  | 2,479   | 137.4%       | 2,552         | 217.6%       | 1,443        | 56.9%       |  | <b>6,475</b>   | <b>117.4%</b>  |
| 国内その他<br>Domestic others <sup>1,2</sup>                                 | 592            | 706           | 346           | (498)        | <b>1,147</b>   | 568           | 769           | (126)         |    | <b>1,211</b>   | (24)  | (4.1%)       | 63            | 8.9%         | (472)        | -           |  | <b>(433)</b>   | <b>(26.4%)</b> |
| 国内<br>Domestic  | 10,951         | 9,795         | 13,525        | 2,506        | <b>36,778</b>  | 12,491        | 13,366        | 16,808        |    | <b>42,666</b>  | 1,539   | 14.1%        | 3,570         | 36.5%        | 3,263        | 24.3%       |  | <b>8,394</b>   | <b>24.5%</b>   |
| 米州地域<br>The Americas  | 1,259          | 3,065         | 5,261         | 2,911        | <b>12,497</b>  | 6,275         | 6,972         | 4,873         |    | <b>18,122</b>  | 5,016   | 398.4%       | 3,906         | 127.4%       | (387)        | (7.4%)      |  | <b>8,536</b>   | <b>89.0%</b>   |
| 中国地域<br>China (incl. H.K.) <sup>3,4</sup>                               | 1,505          | 1,818         | 2,014         | 2,436        | <b>7,774</b>   | 1,295         | 2,232         | 1,825         |    | <b>5,353</b>   | (210)   | (14.0%)      | 414           | 22.8%        | (189)        | (9.4%)      |  | <b>15</b>      | <b>0.3%</b>    |
| アジア地域<br>Asia <sup>4,5</sup>  | 846            | 1,129         | 1,318         | 944          | <b>4,238</b>   | 1,655         | 1,798         | 1,854         |    | <b>5,308</b>   | 809   | 95.6%        | 668           | 59.2%        | 536          | 40.7%       |  | <b>2,014</b>   | <b>61.1%</b>   |
| EMEA地域<br>EMEA <sup>1,5</sup>   | 502            | 636           | 2,440         | 1,659        | <b>5,240</b>   | 2,449         | 3,076         | 1,785         |    | <b>7,311</b>   | 1,946   | 387.2%       | 2,439         | 383.0%       | (655)        | (26.9%)     |  | <b>3,731</b>   | <b>104.2%</b>  |
| 海外<br>Overseas  | 4,113          | 6,650         | 11,034        | 7,952        | <b>29,751</b>  | 11,676        | 14,080        | 10,339        |    | <b>36,096</b>  | 7,562   | 183.8%       | 7,429         | 111.7%       | (695)        | (6.3%)      |  | <b>14,296</b>  | <b>65.6%</b>   |
| その他連結調整<br>Other reconciliations <sup>6</sup>                           | (101)          | (9)           | 5             | (81)         | <b>(187)</b>   | (19)          | (61)          | 6             |    | <b>(74)</b>    | 82  | -            | (51)          | -            | 0            | 11.1%       |  | <b>31</b>      | <b>-</b>       |
| グループ関連費用<br>Group expenses <sup>7</sup>                                 | (1,537)        | (1,537)       | (1,537)       | (1,537)      | <b>(6,149)</b> | (1,962)       | (1,962)       | (1,962)       |    | <b>(5,886)</b> | (424)   | -            | (424)         | -            | (424)        | -           |  | <b>(1,273)</b> | <b>-</b>       |
| 既存事業コア営業利益<br>Core operating profit of existing businesses <sup>7</sup> | <b>13,426</b>  | <b>14,898</b> | <b>23,028</b> | <b>8,839</b> | <b>60,192</b>  | <b>22,186</b> | <b>25,422</b> | <b>25,192</b> |    | <b>72,801</b>  | <b>8,760</b>  | <b>65.2%</b> | <b>10,524</b> | <b>70.6%</b> | <b>2,163</b> | <b>9.4%</b> |  | <b>21,448</b>  | <b>41.8%</b>   |
| 新規事業<br>New businesses <sup>1</sup>                                     | (563)          | (922)         | (1,285)       | (2,167)      | <b>(4,939)</b> | (1,287)       | (1,447)       | (1,177)       |    | <b>(3,912)</b> | (724)   | -            | (524)         | -            | 108          | -           |  | <b>(1,140)</b> | <b>-</b>       |
| コア営業利益<br>Core operating profit   | 12,862         | 13,975        | 21,743        | 6,672        | <b>55,253</b>  | 20,898        | 23,975        | 24,015        |    | <b>68,889</b>  | 8,036   | 62.5%        | 9,999         | 71.6%        | 2,272        | 10.5%       |  | <b>20,308</b>  | <b>41.8%</b>   |

1: 「決算短信」のセグメント情報におきましては「その他」に含めています。

2: 日清食品H.D.、日清食品アセットマネジメント等

3: 中国地域の実績は、日清食品H.D.の連結方針に基づくもので、香港日清の開埠とは異なる可能性があります。

4: 当第1四半期においてセグメントの定義を変更し、従来「アジア地域」に含めていた「ニンジャフーズベトナム CO., LTD.」を「中国地域」に含めて表示しています。当該変更に伴い、2023年3月期実績は変更後のセグメント区分に振り替えた数値を記載しています。

5: IFRSでは特許法による投資利益が含まれます。

6: 「決算短信」においては「調整額」に含めています。

7: 既存事業コア営業利益＝営業利益-非經常損益としての「その他収入」-新規事業損益

1: These are included in "Others" in the "Segment Information" of Summary of Consolidated Financial Statements.

2: "Domestic others" includes NISSIN FOODS HOLDINGS and NISSIN ASSET MANAGEMENT, etc.

3: The results in China (including H.K.) are based on the consolidation policy of NISSIN FOODS HOLDINGS. Disclosure may differ from that of NISSIN FOODS CO.,LTD. (located in H.K.).

4: In the current first quarter, NISSIN FOODS HOLDINGS has changed the method of presenting NISSIN FOODS VIETNAM Co., Ltd. to be included in "China (incl. H.K.)", which was included in "Asia". Accordingly, FY 3/2023 Results by Segment reflect this change in segments.

5: Gain and loss on investments accounted for using the equity method is included in IFRS.

6: These are included in "Reconciliations" in Summary of Consolidated Financial Statements.

7: Core operating profit of existing businesses = Operating profit - Other income and expenses as non-recurring income and expenses - Profit / loss from new businesses



このページでは2024年3月期四半期別実績の海外事業を為替一定ベースで計算 / Calculated on a constant currency basis for the overseas business in the quarterly results for the FY 3/2024 in this page.

5. 為替一定ベースのセグメント別売上収益 (四半期) / Revenue by Segment on Constant Currency Basis (Quarterly)

百万円 / Mil. Yen

| 売上収益<br>Revenue                                | FY 3/2023 |         |         |         |         | FY 3/2024<br>為替一定ベース / Constant Currency Basis <sup>5)</sup> |         |         |    |         | FY 3/2023 vs FY 3/2024 (増減額 & 増減率 / Changes in Amount & Changes in Ratio)<br>為替一定ベース / Constant Currency Basis <sup>5)</sup> |        |        |        |         |        |         |        |
|--|-----------|---------|---------|---------|---------|--|---------|---------|----|---------|--|--------|--------|--------|---------|--------|---------|--------|
|  | 1Q        | 2Q      | 3Q      | 4Q      | FY      | 1Q   | 2Q      | 3Q      | 4Q | FY      | 1Q   | 2Q     | 3Q     | 4Q     | FY      |        |         |        |
| 日清食品<br>NISSIN FOOD PRODUCTS                   | 47,791    | 54,071  | 65,104  | 53,237  | 220,204 | 51,448   | 56,355  | 69,302  |    | 177,105 | 3,657  | 7.7%   | 2,283  | 4.2%   | 4,197   | 6.4%   | 10,138  | 6.1%   |
| 明星食品<br>MYOJO FOODS                            | 9,257     | 10,014  | 10,737  | 10,502  | 40,511  | 9,963  | 10,388  | 11,582  |    | 31,934  | 706  | 7.6%   | 374    | 3.7%   | 844     | 7.9%   | 1,925   | 6.4%   |
| 国内即席めん事業<br>Domestic Instant Noodles           | 57,048    | 64,085  | 75,842  | 63,739  | 260,715 | 61,412   | 66,743  | 80,884  |    | 209,040 | 4,363  | 7.6%   | 2,658  | 4.1%   | 5,042   | 6.6%   | 12,064  | 6.1%   |
| 低温・飲料事業<br>Chilled, frozen foods and beverages | 20,354    | 21,235  | 22,939  | 22,309  | 86,838  | 23,213   | 23,559  | 24,769  |    | 71,542  | 2,859  | 14.0%  | 2,323  | 10.9%  | 1,830   | 8.0%   | 7,013   | 10.9%  |
| 菓子事業<br>Confectionery                          | 17,561    | 17,647  | 19,754  | 19,093  | 74,057  | 20,750   | 20,129  | 22,377  |    | 63,257  | 3,189  | 18.2%  | 2,481  | 14.1%  | 2,622   | 13.3%  | 8,293   | 15.1%  |
| 国内非即席めん事業<br>Domestic Non-Instant Noodles      | 37,915    | 38,883  | 42,694  | 41,402  | 160,896 | 43,964   | 43,689  | 47,146  |    | 134,800 | 6,048  | 16.0%  | 4,805  | 12.4%  | 4,452   | 10.4%  | 15,306  | 12.8%  |
| 国内その他<br>Domestic others <sup>1)2)</sup>       | 701       | 1,526   | 1,169   | 1,282   | 4,679   | 1,442  | 1,678   | 1,393   |    | 4,514   | 741  | 105.8% | 151    | 10.0%  | 224     | 19.2%  | 1,118   | 32.9%  |
| 国内<br>Domestic                                 | 95,665    | 104,495 | 119,706 | 106,425 | 426,291 | 106,819  | 112,111 | 129,425 |    | 348,355 | 11,153   | 11.7%  | 7,616  | 7.3%   | 9,718   | 8.1%   | 28,488  | 8.9%   |
| 米州地域<br>The Americas                           | 29,899    | 36,119  | 38,719  | 35,303  | 140,042 | 32,063   | 38,769  | 39,364  |    | 110,198 | 2,163  | 7.2%   | 2,649  | 7.3%   | 645     | 1.7%   | 5,459   | 5.2%   |
| 中国地域<br>China (incl. H.K.) <sup>3)4)</sup>     | 15,720    | 18,028  | 16,389  | 16,833  | 66,972  | 14,523   | 17,909  | 15,344  |    | 47,777  | (1,197)  | (7.6%) | (119)  | (0.7%) | (1,044) | (6.4%) | (2,361) | (4.7%) |
| アジア地域<br>Asia <sup>1)4)</sup>                  | 4,557     | 4,867   | 4,966   | 4,205   | 18,596  | 5,005  | 5,018   | 4,914   |    | 14,939  | 448  | 9.8%   | 151    | 3.1%   | (51)    | (1.0%) | 548     | 3.8%   |
| EMEA地域<br>EMEA <sup>1)</sup>                   | 3,419     | 4,180   | 4,732   | 5,013   | 17,345  | 4,765  | 5,494   | 5,031   |    | 15,291  | 1,345  | 39.4%  | 1,314  | 31.4%  | 299     | 6.3%   | 2,959   | 24.0%  |
| 海外<br>Overseas                                 | 53,597    | 63,196  | 64,806  | 61,355  | 242,956 | 56,358   | 67,192  | 64,655  |    | 188,206 | 2,760  | 5.2%   | 3,996  | 6.3%   | (151)   | (0.2%) | 6,605   | 3.6%   |
| グループ合計<br>Group total                          | 149,263   | 167,691 | 184,513 | 167,780 | 669,248 | 163,177  | 179,303 | 194,080 |    | 536,561 | 13,914   | 9.3%   | 11,612 | 6.9%   | 9,567   | 5.2%   | 35,094  | 7.0%   |

6. 為替一定ベースのセグメント別コア営業利益 (四半期) / Core Operating Profit by Segment on Constant Currency Basis (Quarterly)

百万円 / Mil. Yen

| コア営業利益<br>Core Operating Profit  | FY 3/2023 |         |         |         |         | FY 3/2024<br>為替一定ベース / Constant Currency Basis <sup>5)</sup> |         |         |    |         | FY 3/2023 vs FY 3/2024 (増減額 & 増減率 / Changes in Amount & Changes in Ratio)<br>為替一定ベース / Constant Currency Basis <sup>5)</sup> |         |        |        |       |         |         |         |
|--|-----------|---------|---------|---------|---------|--|---------|---------|----|---------|--|---------|--------|--------|-------|---------|---------|---------|
|  | 1Q        | 2Q      | 3Q      | 4Q      | FY      | 1Q   | 2Q      | 3Q      | 4Q | FY      | 1Q   | 2Q      | 3Q     | 4Q     | FY    |         |         |         |
| 日清食品<br>NISSIN FOOD PRODUCTS   | 7,679     | 7,406   | 9,901   | 1,566   | 26,554  | 7,128  | 8,215   | 11,791  |    | 27,135  | (550)  | (7.2%)  | 809    | 10.9%  | 1,889 | 19.1%   | 2,148   | 8.6%    |
| 明星食品<br>MYOJO FOODS  | 875       | 509     | 739     | 189     | 2,313   | 510  | 655     | 1,162   |    | 2,328   | (364)  | (41.7%) | 146    | 28.7%  | 422   | 57.2%   | 204     | 9.6%    |
| 国内即席めん事業<br>Domestic Instant Noodles                                     | 8,554     | 7,915   | 10,641  | 1,756   | 28,867  | 7,639  | 8,871   | 12,953  |    | 29,463  | (915)  | (10.7%) | 955    | 12.1%  | 2,312 | 21.7%   | 2,352   | 8.7%    |
| 低温・飲料事業<br>Chilled, frozen foods and beverages                           | 1,006     | 708     | 1,614   | 593     | 3,923   | 2,698  | 2,384   | 2,167   |    | 7,250   | 1,691  | 168.0%  | 1,676  | 236.6% | 553   | 34.3%   | 3,920   | 117.8%  |
| 菓子事業<br>Confectionery  | 797       | 464     | 923     | 654     | 2,840   | 1,585  | 1,340   | 1,813   |    | 4,740   | 787  | 98.7%   | 876    | 188.6% | 890   | 96.4%   | 2,554   | 116.9%  |
| 国内非即席めん事業<br>Domestic Non-Instant Noodles                                | 1,804     | 1,172   | 2,537   | 1,248   | 6,764   | 4,284  | 3,725   | 3,981   |    | 11,990  | 2,479  | 137.4%  | 2,552  | 217.6% | 1,443 | 56.9%   | 6,475   | 117.4%  |
| 国内その他<br>Domestic others <sup>1)2)</sup>                                 | 592       | 706     | 346     | (496)   | 1,147   | 568  | 769     | (126)   |    | 1,211   | (24)   | (4.1%)  | 63     | 8.9%   | (472) | -       | (433)   | (26.4%) |
| 国内<br>Domestic   | 10,951    | 9,795   | 13,525  | 2,506   | 36,778  | 12,491   | 13,366  | 16,808  |    | 42,666  | 1,539  | 14.1%   | 3,570  | 36.5%  | 3,263 | 24.3%   | 8,394   | 24.5%   |
| 米州地域<br>The Americas   | 1,259     | 3,065   | 5,261   | 2,911   | 12,497  | 5,869  | 6,505   | 4,532   |    | 16,907  | 4,610  | 366.2%  | 3,439  | 112.2% | (728) | (13.9%) | 7,321   | 76.4%   |
| 中国地域<br>China (incl. H.K.) <sup>3)4)</sup>                               | 1,505     | 1,818   | 2,014   | 2,436   | 7,774   | 1,275  | 2,236   | 1,776   |    | 5,288   | (229)  | (15.3%) | 417    | 23.0%  | (238) | (11.8%) | (50)    | (0.9%)  |
| アジア地域<br>Asia <sup>1)4)5)</sup>  | 846       | 1,129   | 1,318   | 944     | 4,238   | 1,531  | 1,708   | 1,732   |    | 4,972   | 684  | 80.9%   | 579    | 51.3%  | 413   | 31.4%   | 1,678   | 50.9%   |
| EMEA地域<br>EMEA <sup>1)5)</sup>   | 502       | 636     | 2,440   | 1,659   | 5,240   | 2,141  | 3,153   | 2,135   |    | 7,430   | 1,638  | 325.9%  | 2,516  | 395.0% | (304) | (12.5%) | 3,850   | 107.5%  |
| 海外<br>Overseas   | 4,113     | 6,650   | 11,034  | 7,952   | 29,751  | 10,818   | 13,603  | 10,176  |    | 34,598  | 6,704  | 163.0%  | 6,953  | 104.5% | (858) | (7.8%)  | 12,799  | 58.7%   |
| その他過渡調整<br>Other reconciliations <sup>7)</sup>                           | (101)     | (9)     | 5       | (81)    | (187)   | (19)   | (61)    | 6       |    | (74)    | 82   | -       | (51)   | -      | 0     | 11.1%   | 31      | -       |
| グループ関連費用<br>Group expenses <sup>7)</sup>                                 | (1,537)   | (1,537) | (1,537) | (1,537) | (6,149) | (1,962)  | (1,962) | (1,962) |    | (5,886) | (424)  | -       | (424)  | -      | (424) | -       | (1,273) | -       |
| 既存事業コア営業利益<br>Core operating profit of existing businesses <sup>8)</sup> | 13,426    | 14,898  | 23,028  | 8,839   | 60,192  | 21,328   | 24,946  | 25,029  |    | 71,304  | 7,902  | 58.9%   | 10,047 | 67.4%  | 2,001 | 8.7%    | 19,951  | 38.9%   |
| 新事業<br>New businesses <sup>1)</sup>                                      | (563)     | (922)   | (1,285) | (2,167) | (4,939) | (1,287)  | (1,447) | (1,177) |    | (3,912) | (724)  | -       | (524)  | -      | 108   | -       | (1,140) | -       |
| コア営業利益<br>Core operating profit  | 12,862    | 13,975  | 21,743  | 6,672   | 55,253  | 20,040   | 23,498  | 23,852  |    | 67,391  | 7,178  | 55.8%   | 9,522  | 68.1%  | 2,109 | 9.7%    | 18,810  | 38.7%   |

1: 「決算短信」のセグメント情報におきましては「その他」に含めています。

2: 日清食品HD、日清食品アセットマネジメント等

3: 中国地域の実績は、日清食品HDの連結方針に基づくもので、香港日清の開示とは異なる可能性があります。

4: 当第1四半期においてセグメントの変更を実施し、従来「アジア地域」に含んでいた「ニッソンフーズベトナム CO., LTD.」を「中国地域」に含めて表示しています。

当該変更に伴い、2023年9月期実績は変更後のセグメント区分に組み替えた数値を記載しています。

5: 為替一定ベース：2024年3月期の外貨金額を、前年同期の為替レートで円換算しています。(例: FY3/2024 3Qの為替一定レートはFY3/2023 3Qレート)

6: IFRSでは積分法による投資利益が含まれます。

7: 「決算短信」においては「調整額」に含めています。

8: 既存事業コア営業利益＝営業利益-非経常損益としての「その他収入」-新規事業損益

1: These are included in "Others" in the "Segment Information" of Summary of Consolidated Financial Statements.

2: "Domestic others" includes NISSIN FOODS HOLDINGS and NISSIN ASSET MANAGEMENT, etc.

3: The results in China (including H.K.) are based on the consolidation policy of NISSIN FOODS HOLDINGS. Disclosure may differ from that of NISSIN FOODS CO., LTD. (located in H.K.).

4: In the current first quarter, NISSIN FOODS HOLDINGS has changed the method of presenting NISSIN FOODS VIETNAM Co., Ltd. to be included in "China (incl. H.K.)", which was included in "Asia."

Accordingly, FY 3/2023 Results by Segment reflect this change in segments.

5: Constant currency basis: Foreign currency amounts for the current period are converted to yen using the exchange rate for the same period of the previous fiscal year. (e.g., constant currency for FY 3/2024 3Q is FY 3/2023 3Q foreign exchange rate)

6: Gain and loss on investments accounted for using the equity method is included in IFRS.

7: These are included in "Reconciliations" in Summary of Consolidated Financial Statements.

8: Core operating profit of existing businesses = Operating profit - Other income and expenses as non-recurring income and expenses - Profit / loss from new businesses

|  | FY 3/2023<br>3Q<br>実績 / Results |                            | FY 3/2024<br>3Q<br>実績 / Results |                            | 前年同期比 / YoY                 |                            |
|--|---------------------------------|----------------------------|---------------------------------|----------------------------|-----------------------------|----------------------------|
|  | 金額<br>Amount                    | 売上比<br>Ratio to<br>Revenue | 金額<br>Amount                    | 売上比<br>Ratio to<br>Revenue | 増減額<br>Changes in<br>Amount | 増減率<br>Changes in<br>Ratio |
| 売上収益<br>Revenue  | 501,467                         | 100.0%                     | 548,922                         | 100.0%                     | 47,454                      | 9.5%                       |
| 売上原価<br>Cost of sales  | 333,524                         | 66.5%                      | 351,328                         | 64.0%                      | 17,804                      | 5.3%                       |
| 売上総利益<br>Gross profit  | 167,943                         | 33.5%                      | 197,593                         | 36.0%                      | 29,650                      | 17.7%                      |
| 促進費<br>Promotional expenses  | 11,540                          | 2.3%                       | 12,086                          | 2.2%                       | 546                         | 4.7%                       |
| 広告宣伝費<br>Advertising expenses  | 12,799                          | 2.6%                       | 15,046                          | 2.7%                       | 2,246                       | 17.6%                      |
| 物流費<br>Distribution expenses   | 40,522                          | 8.1%                       | 42,404                          | 7.7%                       | 1,882                       | 4.6%                       |
| 一般管理費<br>General and administrative expenses                               | 59,329                          | 11.8%                      | 68,755                          | 12.5%                      | 9,426                       | 15.9%                      |
| 販売費および一般管理費<br>Total selling, general and administrative<br>expenses       | 124,191                         | 24.8%                      | 138,293                         | 25.2%                      | 14,102                      | 11.4%                      |
| 持分法による投資利益<br>Gain on investments accounted for<br>using the equity method | 4,828                           | 1.0%                       | 9,589                           | 1.7%                       | 4,760                       | 98.6%                      |
| その他の収益<br>Other income   | 1,282                           | 0.3%                       | 1,131                           | 0.2%                       | (151)                       | (11.8%)                    |
| その他の費用<br>Other expenses   | 1,155                           | 0.2%                       | 1,460                           | 0.3%                       | 304                         | 26.4%                      |
| 営業利益<br>Operating profit   | 48,707                          | 9.7%                       | 68,559                          | 12.5%                      | 19,852                      | 40.8%                      |
| 金融収益<br>Finance income   | 2,674                           | 0.5%                       | 3,125                           | 0.6%                       | 451                         | 16.9%                      |
| 金融費用<br>Finance costs  | 798                             | 0.2%                       | 783                             | 0.1%                       | (15)                        | (1.9%)                     |
| 税引前四半期利益<br>Profit before tax  | 50,583                          | 10.1%                      | 70,902                          | 12.9%                      | 20,318                      | 40.2%                      |
| 法人所得税費用<br>Income tax expense  | 13,090                          | 2.6%                       | 18,312                          | 3.3%                       | 5,221                       | 39.9%                      |
| 四半期利益<br>Profit  | 37,493                          | 7.5%                       | 52,590                          | 9.6%                       | 15,097                      | 40.3%                      |
| 非支配持分に帰属する四半期利益<br>Profit attributable to non-controlling<br>interests     | 2,569                           | 0.5%                       | 3,538                           | 0.6%                       | 969                         | 37.7%                      |
| 親会社の所有者に帰属する四半期利益<br>Profit attributable to owners of the parent           | 34,923                          | 7.0%                       | 49,051                          | 8.9%                       | 14,128                      | 40.5%                      |
| 四半期包括利益<br>Comprehensive income  | 53,021                          | 10.6%                      | 69,877                          | 12.7%                      | 16,855                      | 31.8%                      |

その他の収益及び費用の主な内容 / Main Items of Other Income and Expenses

百万円 / Mil. Yen

|  | FY 3/2023<br>3Q<br>実績 / Results | FY 3/2024<br>3Q<br>実績 / Results | 増減額<br>Changes in<br>Amount | その他の収益及び費用の主な内容<br>Main Items of Other Income and Expenses   |
|--|---------------------------------|---------------------------------|-----------------------------|--|
| 日清食品<br>NISSIN FOOD PRODUCTS                   | (0)                             | 69                              | 70                          |  |
| 明星食品<br>MYOJO FOODS                            | 38                              | 60                              | 21                          |  |
| 低温・飲料事業<br>Chilled, frozen foods and beverages | (154)                           | 60                              | 214                         | FY 3/2023 製品回収費用 (174) / Loss on product collection (174)  |
| 菓子事業<br>Confectionery                          | (9)                             | (125)                           | (115)                       |  |
| 国内その他<br>Domestic others                       | 61                              | 29                              | (32)                        |  |
| 国内<br>Domestic                                 | (64)                            | 93                              | 158                         |  |
| 米州地域<br>The Americas                           | (24)                            | 7                               | 31                          |  |
| 中国地域<br>China (incl. H.K.) <sup>*1</sup>       | 489                             | 26                              | (463)                       | FY 3/2023 補助金収入 519 / Government grant income 519<br>固定資産減損 (179) / Impairment loss of property (179)<br>FY 3/2024 補助金収入 154 / Government grant income 154<br>固定資産減損 (160) / Impairment loss of property (160) |
| アジア地域<br>Asia <sup>*1</sup>                    | (15)                            | (15)                            | (0)                         |  |
| EMEA地域<br>EMEA                                 | (212)                           | (200)                           | 11                          |  |
| 海外<br>Overseas                                 | 238                             | (182)                           | (420)                       |  |
| その他連結調整<br>Other reconciliations               | (12)                            | (278)                           | (265)                       |  |
| 既存事業 計<br>Existing businesses total            | 160                             | (367)                           | (527)                       |  |
| 新規事業<br>New businesses                         | (33)                            | 38                              | 71                          |  |
| グループ合計<br>Group total                          | 126                             | (329)                           | (456)                       |  |

\*1: 当第1四半期においてセグメントの変更を実施し、従来、「アジア地域」に含めていた「ニッシンフーズベトナム CO., LTD.」を「中国地域」に含めて表示しています。

当該変更に伴い、2023年3月期第3四半期実績は変更後のセグメント区分に組み替えた数値を記載しています。

In the current first quarter, NISSIN FOODS HOLDINGS has changed the method of presenting NISSIN FOODS VIETNAM Co., Ltd. to be included in "China (incl. H.K.)", which was included in "Asia."  
Accordingly, FY 3/2023 3Q Results by Segment reflect this change in segments.

為替レート / Exchange Rates

1. 各国為替レート(通期) / Exchange Rates (Yearly)

円 / Yen

レートは期中平均(対象期間日割りレートの平均値) / Each rate is an average rate calculated based on daily rates for the period.

| 使用通貨国 / Country  | 単位<br>Currency                | FY 3/2018 | FY 3/2019 | FY 3/2020 | FY 3/2021 | FY 3/2022 | FY 3/2023 | FY 3/2024<br>期初計画<br>Initial Plan <sup>*1</sup> |         |
|--|-------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|---|---------|
| 連結子会社 / Consolidated Subsidiaries                            |                               |           |           |           |           |           |           |   |         |
| 米州<br>The Americas   | 米国<br>the U.S.                | USD       | 110.85    | 110.91    | 108.74    | 106.06    | 112.38    | 135.47  | 135.47  |
|  | メキシコ<br>Mexico                | MXN       | 5.99      | 5.74      | 5.61      | 4.93      | 5.53      | 6.90  | 6.90    |
|  | ブラジル<br>Brazil                | BRL       | 34.47     | 29.34     | 26.52     | 19.62     | 21.10     | 26.28   | 26.28   |
| 中国<br>China  | 香港<br>Hong Kong               | HKD       | 14.20     | 14.14     | 13.91     | 13.68     | 14.44     | 17.28   | 17.28   |
|  | 中国<br>China                   | CNY       | 16.75     | 16.54     | 15.60     | 15.67     | 17.51     | 19.75   | 19.75   |
|  | ベトナム<br>Vietnam <sup>*2</sup> | VND       | 0.00488   | 0.00479   | 0.00468   | 0.00457   | 0.00491   | 0.00574   | 0.00574 |
| アジア<br>Asia  | シンガポール<br>Singapore           | SGD       | 81.74     | 81.69     | 79.28     | 77.65     | 83.33     | 98.62   | 98.62   |
|  | インド<br>India                  | INR       | 1.73      | 1.60      | 1.55      | 1.44      | 1.52      | 1.70  | 1.70    |
|  | タイ<br>Thailand                | THB       | 3.31      | 3.43      | 3.52      | 3.42      | 3.44      | 3.84  | 3.84    |
|  | インドネシア<br>Indonesia           | IDR       | 0.00840   | 0.00780   | 0.00770   | 0.00740   | 0.00790   | 0.00900   | 0.00900 |
| EMEA   | ドイツ<br>Germany                | EUR       | 129.70    | 128.41    | 120.82    | 123.70    | 130.56    | 140.97  | 140.97  |
|  | ハンガリー<br>Hungary              | HUF       | 0.42      | 0.40      | 0.37      | 0.35      | 0.37      | 0.36  | 0.36    |
| 持分法適用関連会社 / Associates Accounted for using the Equity Method |                               |           |           |           |           |           |           |   |         |
| アジア<br>Asia  | タイ<br>Thailand                | THB       | 3.31      | 3.43      | 3.52      | 3.42      | 3.44      | 3.75  | 3.75    |
|  | フィリピン<br>Philippines          | PHP       | 2.25      | 2.11      | 2.12      | 2.17      | 2.25      | 2.43  | 2.43    |
| EMEA   | ロシア<br>Russia                 | RUB       | 1.93      | 1.77      | 1.69      | 1.49      | 1.49      | 1.99  | 1.99    |
|  | イギリス<br>the U.K.              | GBP       |           |           |           |           |           | 163.91  | 163.91  |

\*1: 2024年3月期期初計画には前期の期中平均為替レートを用いています。なお、2024年3月期計画に関して、2023年11月9日付で修正計画を公表しましたが、詳細な内容は非公表のため、期初計画を表示しています。

Yen-based initial plan is based on average rates for the previous period.

FY 3/2024 revised plan was announced on November 9, 2023, but the details were not disclosed, therefore the initial plan is shown.

\*2: 当第1四半期においてセグメントの変更を実施し、従来、「アジア地域」に含めていた「ニッシンフーズベトナム CO., LTD.」を「中国地域」に含めて表示しています。

In the current first quarter, NISSIN FOODS HOLDINGS has changed the method of presenting NISSIN FOODS VIETNAM Co., Ltd. to be included in "China (incl. H.K.)", which was included in "Asia."

2. 各国為替レート(四半期) / Exchange Rates (Quarterly)

円 / Yen

| 使用通貨国 / Country  | 単位<br>Currency                | FY 3/2018<br>3Q | FY 3/2019<br>3Q | FY 3/2020<br>3Q | FY 3/2021<br>3Q | FY 3/2022<br>3Q | FY 3/2023<br>3Q | FY 3/2024<br>3Q |         |
|--|-------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|---------|
| 連結子会社 / Consolidated Subsidiaries                            |                               |                 |                 |                 |                 |                 |                 |                 |         |
| 米州<br>The Americas   | 米国<br>the U.S.                | USD             | 111.70          | 111.14          | 108.67          | 106.11          | 111.10          | 136.51          | 143.29  |
|  | メキシコ<br>Mexico                | MXN             | 6.06            | 5.74            | 5.64            | 4.84            | 5.49            | 6.84            | 8.23    |
|  | ブラジル<br>Brazil                | BRL             | 34.82           | 29.37           | 27.18           | 19.71           | 20.72           | 26.55           | 29.08   |
| 中国<br>China  | 香港<br>Hong Kong               | HKD             | 14.31           | 14.18           | 13.87           | 13.69           | 14.28           | 17.41           | 18.31   |
|  | 中国<br>China                   | CNY             | 16.64           | 16.61           | 15.60           | 15.44           | 17.25           | 19.88           | 19.98   |
|  | ベトナム<br>Vietnam <sup>*1</sup> | VND             | 0.00491         | 0.00481         | 0.00468         | 0.00457         | 0.00485         | 0.00578         | 0.00598 |
| アジア<br>Asia  | シンガポール<br>Singapore           | SGD             | 81.60           | 81.80           | 79.48           | 77.03           | 82.46           | 98.36           | 106.42  |
|  | インド<br>India                  | INR             | 1.75            | 1.61            | 1.56            | 1.43            | 1.51            | 1.72            | 1.74    |
|  | タイ<br>Thailand                | THB             | 3.27            | 3.41            | 3.52            | 3.39            | 3.42            | 3.82            | 4.09    |
|  | インドネシア<br>Indonesia           | IDR             | 0.00840         | 0.00780         | 0.00770         | 0.00730         | 0.00780         | 0.00910         | 0.00940 |
|  | カンボジア<br>Cambodia             | USD             |                 |                 |                 |                 |                 |                 | 143.29  |
|  | マレーシア<br>Malaysia             | MYR             |                 |                 |                 |                 |                 |                 | 31.05   |
| EMEA   | ドイツ<br>Germany                | EUR             | 128.53          | 129.49          | 121.05          | 122.38          | 130.62          | 140.59          | 155.29  |
|  | ハンガリー<br>Hungary              | HUF             | 0.42            | 0.40            | 0.37            | 0.34            | 0.37            | 0.35            | 0.41    |
| 持分法適用関連会社 / Associates Accounted for using the Equity Method |                               |                 |                 |                 |                 |                 |                 |                 |         |
| アジア<br>Asia  | タイ<br>Thailand                | THB             | 3.27            | 3.41            | 3.49            | 3.42            | 3.45            | 3.70            | 4.01    |
|  | フィリピン<br>Philippines          | PHP             | 2.25            | 2.10            | 2.11            | 2.17            | 2.24            | 2.41            | 2.51    |
| EMEA   | ロシア<br>Russia                 | RUB             | 1.92            | 1.79            | 1.68            | 1.53            | 1.46            | 1.90            | 1.69    |
|  | イギリス<br>the U.K.              | GBP             |                 |                 |                 |                 |                 | 162.89          | 171.96  |

\*1: 当第1四半期においてセグメントの変更を実施し、従来、「アジア地域」に含めていた「ニッシンフーズベトナム CO., LTD.」を「中国地域」に含めて表示しています。

In the current first quarter, NISSIN FOODS HOLDINGS has changed the method of presenting NISSIN FOODS VIETNAM Co., Ltd. to be included in "China (incl. H.K.)", which was included in "Asia."

既存事業コア営業利益の増減要因 / Factors of Changes in Core Operating Profit of Existing Businesses

1. 2024年3月期の既存事業コア営業利益の増減(四半期) / Changes in Core Operating Profit of Existing Businesses for the FY 3/2024 (Quarterly)

|  |                                    | 1Q      | 2Q      | 3Q      | 4Q | Total    | 百万円 / Mil. Yen                                 |
|--|------------------------------------|---------|---------|---------|----|----------|--|
|  |                                    |         |         |         |    |          | FY 3/2024<br>期初計画<br>Initial Plan <sup>5</sup> |
| FY 3/2023  | 国内 / Domestic                      | 10,951  | 9,795   | 13,525  |    | 34,271   | 36,778   |
| 既存事業コア営業利益   | 海外 / Overseas                      | 4,113   | 6,650   | 11,034  |    | 21,799   | 29,751   |
| Core operating profit of existing businesses                                   | 調整額 / Reconciliations <sup>3</sup> | (1,639) | (1,547) | (1,531) |    | (4,718)  | (6,337)  |
|  | 合計 / Total                         | 13,426  | 14,898  | 23,028  |    | 51,352   | 60,192   |
| 限界利益 / Marginal profit <sup>*1,2</sup>   |                                    |         |         |         |    |          |  |
| 売上収益変動<br>Revenue  | 国内 / Domestic                      | 7,996   | 7,422   | 10,544  |    | 25,962   | 23,845   |
|  | 海外 / Overseas                      | 7,126   | 5,850   | 2,250   |    | 15,226   | 10,692   |
|  | 合計 / Total                         | 15,122  | 13,272  | 12,794  |    | 41,189   | 34,538   |
| 原価率変動<br>Cost of goods sold ratio  | 国内 / Domestic                      | (5,584) | (2,924) | (3,708) |    | (12,218) | (18,100)                                       |
|  | 海外 / Overseas                      | (865)   | 1,183   | 653     |    | 971      | (5,444)  |
|  | 合計 / Total                         | (6,450) | (1,740) | (3,055) |    | (11,246) | (23,545)                                       |
| 物流費比率変動<br>Distribution cost ratio   | 国内 / Domestic                      | 23      | (239)   | (655)   |    | (871)    | (843)  |
|  | 海外 / Overseas                      | 293     | 10      | (521)   |    | (217)    | (579)  |
|  | 合計 / Total                         | 316     | (228)   | (1,176) |    | (1,089)  | (1,423)  |
| 固定費 / Fixed expenses   |                                    |         |         |         |    |          |  |
| 減価償却費増減<br>Depreciation and amortization                                       | 国内 / Domestic                      | (96)    | (185)   | (30)    |    | (313)    | (520)  |
|  | 海外 / Overseas                      | (165)   | (375)   | (476)   |    | (1,018)  | (418)  |
|  | 調整額 / Reconciliations <sup>3</sup> | (2)     | 1       | (0)     |    | (2)      | -  |
|  | 合計 / Total                         | (264)   | (560)   | (508)   |    | (1,333)  | (939)  |
| 広告宣伝費増減<br>Advertising expenses  | 国内 / Domestic                      | (359)   | 580     | (1,531) |    | (1,310)  | (174)  |
|  | 海外 / Overseas                      | (155)   | (547)   | (292)   |    | (994)    | (345)  |
|  | 調整額 / Reconciliations <sup>3</sup> | -       | -       | -       |    | -        | -  |
|  | 合計 / Total                         | (514)   | 33      | (1,823) |    | (2,304)  | (519)  |
| 一般管理費増減<br>General and administrative expenses                                 | 国内 / Domestic                      | (414)   | (1,145) | (862)   |    | (2,421)  | (2,037)  |
|  | 海外 / Overseas                      | (975)   | (1,152) | (2,303) |    | (4,431)  | (2,263)  |
|  | 調整額 / Reconciliations <sup>3</sup> | (339)   | (477)   | (423)   |    | (1,240)  | (1,362)  |
|  | 合計 / Total                         | (1,728) | (2,775) | (3,589) |    | (8,092)  | (5,664)  |
| その他 / Others   |                                    |         |         |         |    |          |  |
| 持分法損益増減<br>Gain (loss) on investments accounted for<br>using the equity method | 海外 / Overseas                      | 2,304   | 2,460   | (4)     |    | 4,760    | 1,507  |
|  | 合計 / Total                         | 2,304   | 2,460   | (4)     |    | 4,760    | 1,507  |
| その他<br>Others <sup>4</sup>   | 国内 / Domestic                      | (24)    | 63      | (472)   |    | (433)    | (147)  |
|  | 合計 / Total                         | (24)    | 63      | (472)   |    | (433)    | (147)  |
| 既存事業コア営業利益増減計<br>Changes in core operating profit of existing<br>businesses    | 国内 / Domestic                      | 1,539   | 3,570   | 3,283   |    | 8,394    | 2,021  |
|  | 海外 / Overseas                      | 7,562   | 7,429   | (695)   |    | 14,296   | 3,148  |
|  | 調整額 / Reconciliations <sup>3</sup> | (342)   | (476)   | (423)   |    | (1,242)  | (1,362)  |
|  | 合計 / Total                         | 8,760   | 10,524  | 2,163   |    | 21,448   | 3,807  |
| FY 3/2024<br>既存事業コア営業利益<br>Core operating profit of existing businesses        | 国内 / Domestic                      | 12,491  | 13,366  | 16,808  |    | 42,666   | 38,800   |
|  | 海外 / Overseas                      | 11,676  | 14,080  | 10,339  |    | 36,096   | 32,900   |
|  | 調整額 / Reconciliations <sup>3</sup> | (1,981) | (2,023) | (1,955) |    | (5,960)  | (7,700)  |
|  | 合計 / Total                         | 22,186  | 25,422  | 25,192  |    | 72,801   | 64,000   |

\*1: 限界利益分析は、各セグメント利益における変動費ごとの増減額合計(国内・海外)に基づいています。

\*2: 限界利益分析は、売上収益に販売費控除額を足した額を元に算定しています。

【増減要因の算出法】

①限界利益=(当期の売上収益×前期の売上収益比率)-当期費用、②固定費=前期費用-当期費用、③その他=前期実績-当期実績

\*3: 調整額にはその他連結調整、グループ関連費用が含まれています。

\*4: その他には国内その他セグメントの増減が含まれています。

\*5: 2024年3月期計画に関して、2023年11月9日付で修正計画を公表しましたが、詳細な内容は非公表のため、期初計画を表示しています。

\*1: The analysis method of marginal profit is based on total fluctuation of each variable cost in business segments (Domestic/Overseas).

\*2: The analysis of marginal profit is based on the amount obtained by adding selling expenses to revenue.

[Method of calculating increase/decrease factors]

1. Marginal profit = (Revenue in the current fiscal year x Ratio of revenue in the previous fiscal year) - Expenses in the current fiscal year

2. Fixed expenses = Expenses in the previous fiscal year - Expenses in the current fiscal year

3. Others = Results in the previous fiscal year - Results in the current fiscal year

\*3: "Reconciliations" includes other reconciliations and group expenses.

\*4: "Others" Includes the change of core operating profit of Domestic others.

\*5: FY 3/2024 revised plan was announced on November 9, 2023, but the details were not disclosed, therefore the initial plan is shown.

このページでは2024年3月期四半期別実績の海外事業を為替一定ベースで計算  
 Calculated on a constant currency basis for the overseas business in the quarterly results for the current fiscal year in this page.

2. 2024年3月期 為替一定ベースの既存事業コア営業利益の増減(四半期)  
 Changes in Core Operating Profit of Existing Businesses for the FY 3/2024 on Constant Currency Basis (Quarterly)

百万円 / Mil. Yen

| 為替一定ベース / Constant Currency Basis <sup>*1</sup>   |                                     | 1Q      | 2Q      | 3Q      | 4Q | Total    |
|---|-------------------------------------|---------|---------|---------|----|----------|
| FY 3/2023<br>既存事業コア営業利益<br>Core operating profit of existing businesses                                       | 国内 / Domestic                       | 10,951  | 9,795   | 13,525  |    | 34,271   |
|   | 海外 / Overseas                       | 4,113   | 6,650   | 11,034  |    | 21,799   |
|   | 調整額 / Reconciliations <sup>*4</sup> | (1,639) | (1,547) | (1,531) |    | (4,718)  |
|   | 合計 / Total                          | 13,426  | 14,898  | 23,028  |    | 51,352   |
| 限界利益 / Marginal profit <sup>*2,3</sup>  |                                     |         |         |         |    |          |
| 売上収益変動<br>Revenue   | 国内 / Domestic                       | 7,996   | 7,422   | 10,544  |    | 25,962   |
|   | 海外 / Overseas                       | 5,909   | 4,328   | 838     |    | 11,075   |
|   | 合計 / Total                          | 13,905  | 11,750  | 11,382  |    | 37,038   |
| 原価率変動<br>Cost of goods sold ratio   | 国内 / Domestic                       | (5,584) | (2,924) | (3,708) |    | (12,218) |
|   | 海外 / Overseas                       | (843)   | 1,102   | 622     |    | 882      |
|   | 合計 / Total                          | (6,427) | (1,821) | (3,086) |    | (11,335) |
| 物流費比率変動<br>Distribution cost ratio  | 国内 / Domestic                       | 23      | (239)   | (655)   |    | (871)    |
|   | 海外 / Overseas                       | 282     | 4       | (481)   |    | (193)    |
|   | 合計 / Total                          | 305     | (234)   | (1,136) |    | (1,065)  |
| 固定費 / Fixed expenses  |                                     |         |         |         |    |          |
| 減価償却費増減<br>Depreciation and amortization  | 国内 / Domestic                       | (96)    | (185)   | (30)    |    | (313)    |
|   | 海外 / Overseas                       | (72)    | (251)   | (355)   |    | (679)    |
|   | 調整額 / Reconciliations <sup>*4</sup> | (2)     | 1       | (0)     |    | (2)      |
|   | 合計 / Total                          | (171)   | (436)   | (386)   |    | (994)    |
| 広告宣伝費増減<br>Advertising expenses   | 国内 / Domestic                       | (359)   | 580     | (1,531) |    | (1,310)  |
|   | 海外 / Overseas                       | (103)   | (432)   | (191)   |    | (728)    |
|   | 調整額 / Reconciliations <sup>*4</sup> | -       | -       | -       |    | -        |
|   | 合計 / Total                          | (463)   | 147     | (1,723) |    | (2,038)  |
| 一般管理費増減<br>General and administrative expenses  | 国内 / Domestic                       | (414)   | (1,145) | (862)   |    | (2,421)  |
|   | 海外 / Overseas                       | (400)   | (361)   | (1,570) |    | (2,331)  |
|   | 調整額 / Reconciliations <sup>*4</sup> | (339)   | (477)   | (423)   |    | (1,240)  |
|   | 合計 / Total                          | (1,153) | (1,984) | (2,855) |    | (5,993)  |
| その他 / Others  |                                     |         |         |         |    |          |
| 持分法損益増減<br>Gain (loss) on investments accounted for<br>using the equity method                                | 海外 / Overseas                       | 1,932   | 2,562   | 279     |    | 4,774    |
|   | 合計 / Total                          | 1,932   | 2,562   | 279     |    | 4,774    |
| その他<br>Others <sup>*5</sup>   | 国内 / Domestic                       | (24)    | 63      | (472)   |    | (433)    |
|   | 合計 / Total                          | (24)    | 63      | (472)   |    | (433)    |
| 既存事業コア営業利益増減計<br>Changes in core operating profit of existing<br>businesses                                   | 国内 / Domestic                       | 1,539   | 3,570   | 3,283   |    | 8,394    |
|   | 海外 / Overseas                       | 6,704   | 6,953   | (858)   |    | 12,799   |
|   | 調整額 / Reconciliations <sup>*4</sup> | (342)   | (476)   | (423)   |    | (1,242)  |
|   | 合計 / Total                          | 7,902   | 10,047  | 2,001   |    | 19,951   |
| FY 3/2024<br>既存事業コア営業利益(為替一定ベース)<br>Core operating profit of existing businesses<br>(Constant currency basis) | 国内 / Domestic                       | 12,491  | 13,366  | 16,808  |    | 42,666   |
|   | 海外 / Overseas                       | 10,818  | 13,603  | 10,176  |    | 34,598   |
|   | 調整額 / Reconciliations <sup>*4</sup> | (1,981) | (2,023) | (1,955) |    | (5,960)  |
|   | 合計 / Total                          | 21,328  | 24,946  | 25,029  |    | 71,304   |
| 為替影響<br>Impact of exchange rate   | 海外 / Overseas                       | 858     | 476     | 162     |    | 1,497    |
|   | 合計 / Total                          | 858     | 476     | 162     |    | 1,497    |
| FY 3/2024<br>既存事業コア営業利益<br>Core operating profit of existing businesses                                       | 国内 / Domestic                       | 12,491  | 13,366  | 16,808  |    | 42,666   |
|   | 海外 / Overseas                       | 11,676  | 14,080  | 10,339  |    | 36,096   |
|   | 調整額 / Reconciliations <sup>*4</sup> | (1,981) | (2,023) | (1,955) |    | (5,960)  |
|   | 合計 / Total                          | 22,186  | 25,422  | 25,192  |    | 72,801   |

\*1: 為替一定ベース: 当期の外貨金額を、前年同期の為替レートで円換算しています。(例: FY3/2024 3Qの為替一定レートはFY3/2023 3Qレート)

\*2: 限界利益分析は、各セグメント利益における変動費ごとの増減額合計(国内・海外)に基づいています。

\*3: 限界利益分析は、売上収益に販売費控除額を足し戻した額を元に算定しています。

【増減要因の算出法】

①限界利益=(当期の売上収益×前期の売上収益比率)-当期費用、②固定費=前期費用-当期費用、③その他=前期実績-当期実績

\*4: 調整額にはその他連結調整、グループ関連費用が含まれています。

\*5: その他には国内その他セグメントの増減が含まれています。

\*1: Constant currency basis: Foreign currency amounts for the current period are converted to yen using the exchange rate for the same period of the previous fiscal year. (e.g., constant currency for FY 3/2024 3Q is FY 3/2023 3Q foreign exchange rate)

\*2: The analysis method of marginal profit is based on total fluctuation of each variable cost in business segments (Domestic/Overseas).

\*3: The analysis of marginal profit is based on the amount obtained by adding selling expenses to revenue.

[Method of calculating increase/decrease factors]

1. Marginal profit = (Revenue in the current fiscal year x Ratio of revenue in the previous fiscal year) - Expenses in the current fiscal year

2. Fixed expenses = Expenses in the previous fiscal year - Expenses in the current fiscal year

3. Others = Results in the previous fiscal year - Results in the current fiscal year

\*4: "Reconciliations" includes other reconciliations, group expenses.

\*5: "Others" Includes the change of core operating profit of Domestic others.

連結財政状態計算書(四半期) / Consolidated Statements of Financial Position (Quarterly)

百万円 / Mil. Yen

|   | FY 3/2023        | FY 3/2024      |                |                |    | 前期末比増減<br>Compared with<br>the Previous<br>Period End | 前期末比の主な増減要因<br>Main Reasons of the Differences compared with the Previous<br>Period End                |
|---|------------------|----------------|----------------|----------------|----|---|--|
|   | 期末<br>Period End | 1Q             | 2Q             | 3Q             | 4Q |   |  |
| <b>資産</b>   |                  |                |                |                |    |   |  |
| <b>Assets</b>   |                  |                |                |                |    |   |  |
| 現金及び現金同等物<br>Cash and cash equivalents  | 87,388           | 80,687         | 99,136         | 94,733         |    | 7,345   |  |
| 営業債権及びその他の債権<br>Trade and other receivables   | 101,483          | 94,722         | 109,021        | 120,651        |    | 19,167  |  |
| 棚卸資産<br>Inventories   | 57,187           | 66,079         | 69,344         | 67,438         |    | 10,251  |  |
| 未収法人所得税<br>Income taxes receivable  | 2,092            | 3,520          | 456            | 999            |    | (1,092)   |  |
| その他の金融資産<br>Other financial assets  | 10,770           | 11,969         | 14,301         | 15,194         |    | 4,424   |  |
| その他の流動資産<br>Other current assets  | 7,240            | 10,053         | 14,531         | 14,802         |    | 7,561   |  |
| <b>流動資産合計</b><br><b>Total current assets</b>  | <b>266,162</b>   | <b>267,032</b> | <b>306,792</b> | <b>313,819</b> |    | <b>47,657</b>   |  |
| 有形固定資産<br>Property, plant and equipment   | 265,839          | 283,808        | 286,501        | 286,027        |    | 20,187  | 設備投資による増加<br>Increase due to capital expenditure   |
| のれん及び無形資産<br>Goodwill and intangible assets   | 11,651           | 11,535         | 11,478         | 12,086         |    | 435   |  |
| 投資不動産<br>Investment property  | 7,224            | 7,209          | 7,194          | 7,215          |    | (8)   |  |
| 持分法で会計処理されている投資<br>Investments accounted for using the equity method                | 87,538           | 91,720         | 100,450        | 95,617         |    | 8,078   |  |
| その他の金融資産<br>Other financial assets  | 51,022           | 57,654         | 57,701         | 57,075         |    | 6,053   |  |
| 繰延税金資産<br>Deferred tax assets   | 13,737           | 13,786         | 13,727         | 13,690         |    | (46)  |  |
| その他の非流動資産<br>Other non-current assets   | 5,199            | 5,232          | 5,376          | 5,406          |    | 207   |  |
| <b>非流動資産合計</b><br><b>Total non-current assets</b>                                   | <b>442,211</b>   | <b>470,945</b> | <b>482,430</b> | <b>477,118</b> |    | <b>34,906</b>   |  |
| <b>資産合計</b><br><b>Total assets</b>  | <b>708,374</b>   | <b>737,978</b> | <b>789,223</b> | <b>790,938</b> |    | <b>82,564</b>   |  |
| <b>負債</b>   |                  |                |                |                |    |   |  |
| <b>Liabilities</b>  |                  |                |                |                |    |   |  |
| 営業債務及びその他の債務<br>Trade and other payables  | 140,346          | 127,672        | 144,655        | 150,766        |    | 10,419  |  |
| 借入金<br>Borrowings   | 12,948           | 22,068         | 21,621         | 12,000         |    | (948)   |  |
| 未払法人所得税<br>Accrued income taxes   | 4,474            | 6,674          | 11,677         | 12,591         |    | 8,117   |  |
| その他の金融負債<br>Other financial liabilities   | 5,007            | 5,623          | 4,677          | 4,545          |    | (461)   |  |
| その他の流動負債<br>Other current liabilities   | 21,981           | 20,396         | 23,217         | 24,866         |    | 2,884   |  |
| <b>流動負債合計</b><br><b>Total current liabilities</b>                                   | <b>184,758</b>   | <b>182,435</b> | <b>205,849</b> | <b>204,770</b> |    | <b>20,011</b>   |  |
| 借入金<br>Borrowings   | 23,272           | 24,082         | 20,613         | 24,967         |    | 1,694   |  |
| その他の金融負債<br>Other financial liabilities   | 14,850           | 16,188         | 16,996         | 17,109         |    | 2,258   |  |
| 退職給付に係る負債<br>Defined benefit liabilities  | 5,092            | 5,114          | 5,154          | 5,367          |    | 274   |  |
| 引当金<br>Provisions   | 484              | 513            | 488            | 495            |    | 11  |  |
| 繰延税金負債<br>Deferred tax liabilities  | 9,418            | 13,701         | 14,078         | 14,454         |    | 5,036   |  |
| その他の非流動負債<br>Other non-current liabilities  | 2,547            | 2,589          | 2,616          | 2,670          |    | 123   |  |
| <b>非流動負債合計</b><br><b>Total non-current liabilities</b>                              | <b>55,665</b>    | <b>62,190</b>  | <b>59,948</b>  | <b>65,064</b>  |    | <b>9,399</b>  |  |
| <b>負債合計</b><br><b>Total liabilities</b>   | <b>240,424</b>   | <b>244,626</b> | <b>265,797</b> | <b>269,835</b> |    | <b>29,411</b>   |  |
| <b>資本</b>   |                  |                |                |                |    |   |  |
| <b>Equity</b>   |                  |                |                |                |    |   |  |
| 資本金<br>Share capital  | 25,122           | 25,122         | 25,122         | 25,122         |    | -   |  |
| 資本剰余金<br>Capital surplus  | 43,585           | 43,624         | 43,476         | 43,518         |    | (66)  |  |
| 自己株式<br>Treasury shares   | (11,431)         | (11,379)       | (11,383)       | (11,387)       |    | 43  |  |
| その他の資本の構成要素<br>Other components of equity   | 34,003           | 51,127         | 60,413         | 53,329         |    | 19,325  | 在外営業活動体の換算差額の増加等<br>Increase of foreign currency translation differences on<br>foreign operations etc. |
| 利益剰余金<br>Retained earnings  | 339,147          | 345,926        | 364,907        | 369,361        |    | 30,214  |  |
| <b>親会社の所有者に帰属する持分合計</b><br><b>Total equity attributable to owners of the parent</b> | <b>430,427</b>   | <b>454,421</b> | <b>482,535</b> | <b>479,944</b> |    | <b>49,517</b>   |  |
| 非支配持分<br>Non-controlling interests  | 37,522           | 38,931         | 40,889         | 41,158         |    | 3,636   |  |
| <b>資本合計</b><br><b>Total equity</b>  | <b>467,949</b>   | <b>493,352</b> | <b>523,425</b> | <b>521,103</b> |    | <b>53,153</b>   |  |
| <b>負債及び資本合計</b><br><b>Total liabilities and equity</b>                              | <b>708,374</b>   | <b>737,978</b> | <b>789,223</b> | <b>790,938</b> |    | <b>82,564</b>   |  |

連結損益計算書及び連結キャッシュ・フロー計算書 / Consolidated Statements of Income and Consolidated Cash Flows

1. 連結損益計算書(四半期) / Consolidated Statements of Income (Quarterly)

百万円 / Mil. Yen

|  | FY 3/2023 |         |         |         |                | FY 3/2024 |         |         |    |                |
|--|-----------|---------|---------|---------|----------------|-----------|---------|---------|----|----------------|
|  | 1Q        | 2Q      | 3Q      | 4Q      | FY             | 1Q        | 2Q      | 3Q      | 4Q | FY             |
| 売上収益<br>Revenue  | 149,263   | 167,691 | 184,513 | 167,780 | <b>669,248</b> | 166,470   | 183,900 | 198,551 |    | <b>548,922</b> |
| 売上総利益<br>Gross profit  | 49,112    | 55,591  | 63,239  | 53,134  | <b>221,078</b> | 57,984    | 66,579  | 73,029  |    | <b>197,593</b> |
| 既存事業コア営業利益<br>Core operating profit of existing businesses       | 13,426    | 14,898  | 23,028  | 8,839   | <b>60,192</b>  | 22,186    | 25,422  | 25,192  |    | <b>72,801</b>  |
| 営業利益<br>Operating profit   | 13,256    | 13,775  | 21,675  | 6,929   | <b>55,636</b>  | 20,879    | 24,023  | 23,656  |    | <b>68,559</b>  |
| 税引前四半期利益<br>Profit before tax                                    | 13,991    | 14,067  | 22,524  | 7,366   | <b>57,950</b>  | 21,960    | 24,515  | 24,425  |    | <b>70,902</b>  |
| 四半期利益<br>Profit  | 8,221     | 10,595  | 18,675  | 10,888  | <b>48,381</b>  | 15,141    | 19,123  | 18,324  |    | <b>52,590</b>  |
| 親会社の所有者に帰属する四半期利益<br>Profit attributable to owners of the parent | 7,530     | 9,852   | 17,541  | 9,837   | <b>44,760</b>  | 14,031    | 17,979  | 17,040  |    | <b>49,051</b>  |

2. 為替一定ベースの連結損益計算書(四半期) / Consolidated Statements of Income on Constant Currency Basis (Quarterly)

百万円 / Mil. Yen

|   | FY 3/2023 |         |         |         |                | FY 3/2024 |         |         |    |                |
|---|-----------|---------|---------|---------|----------------|-----------|---------|---------|----|----------------|
|   | 1Q        | 2Q      | 3Q      | 4Q      | FY             | 1Q        | 2Q      | 3Q      | 4Q | FY             |
| 売上収益(為替一定ベース)<br>Revenue (constant currency basis)  | 149,263   | 167,691 | 184,513 | 167,780 | <b>669,248</b> | 163,177   | 179,303 | 194,080 |    | <b>536,561</b> |
| 既存事業コア営業利益(為替一定ベース)<br>Core operating profit of existing businesses (constant currency basis) | 13,426    | 14,898  | 23,028  | 8,839   | <b>60,192</b>  | 21,328    | 24,946  | 25,029  |    | <b>71,304</b>  |
| 営業利益(為替一定ベース)<br>Operating profit (constant currency basis)                                   | 13,256    | 13,775  | 21,675  | 6,929   | <b>55,636</b>  | 20,025    | 23,554  | 23,498  |    | <b>67,078</b>  |

3. 連結キャッシュ・フロー計算書(四半期) / Consolidated Cash Flows (Quarterly)

百万円 / Mil. Yen

|  | FY 3/2023 |         |          |         |                 | FY 3/2024 |         |          |    |                 |
|--|-----------|---------|----------|---------|-----------------|-----------|---------|----------|----|-----------------|
|  | 1Q        | 2Q      | 3Q       | 4Q      | FY              | 1Q        | 2Q      | 3Q       | 4Q | FY              |
| 営業活動によるキャッシュ・フロー<br>Cash flows from operating activities                         | 9,327     | 11,643  | 23,832   | 20,006  | <b>64,809</b>   | 14,247    | 28,754  | 23,028   |    | <b>66,029</b>   |
| 投資活動によるキャッシュ・フロー<br>Cash flows from investing activities                         | (10,763)  | (8,238) | (6,371)  | (6,684) | <b>(32,057)</b> | (21,547)  | (6,194) | (11,535) |    | <b>(39,277)</b> |
| 財務活動によるキャッシュ・フロー<br>Cash flows from financing activities                         | (14,229)  | (7,701) | (19,280) | (6,465) | <b>(47,676)</b> | (1,364)   | (5,802) | (13,876) |    | <b>(21,043)</b> |
| 現金及び現金同等物に係る換算差額<br>Effect of exchange rate changes on cash and cash equivalents | 2,016     | (163)   | (3,185)  | 1,638   | <b>306</b>      | 1,964     | 1,691   | (2,018)  |    | <b>1,636</b>    |
| 現金及び現金同等物の増減額<br>Net increase (decrease) in cash and cash equivalents            | (13,649)  | (4,459) | (5,003)  | 8,495   | <b>(14,617)</b> | (6,701)   | 18,449  | (4,403)  |    | <b>7,345</b>    |
| 現金及び現金同等物の四半期首残高<br>Cash and cash equivalents at beginning of quarters           | 102,005   | 88,356  | 83,896   | 78,892  | <b>102,005</b>  | 87,388    | 80,687  | 99,136   |    | <b>87,388</b>   |
| 現金及び現金同等物の四半期末残高<br>Cash and cash equivalents at end of quarters                 | 88,356    | 83,896  | 78,892   | 87,388  | <b>87,388</b>   | 80,687    | 99,136  | 94,733   |    | <b>94,733</b>   |



主な新規連結対象会社(2016年3月期-) / Main New Consolidated Companies (FY 3/2016-)

|  |
|--|
| 2016年3月期 第1四半期より / From FY 3/2016 1Q<br>浙江日清食品有限公司(中国地域)<br>Zhejiang Nissin Foods Co., Ltd. (China (Incl. H.K.))   |
| 2016年3月期 第3四半期より / From FY 3/2016 3Q<br>ニッシンフーズブラジルLtda. (米州地域)<br>NISSIN FOODS DO BRASIL LTDA. (The Americas)   |
| 2017年3月期 第1四半期より / From FY 3/2017 1Q<br>ぼんち株式会社(菓子事業)、PT.ニッシンフーズインドネシア(アジア地域)<br>BonChi Co., Ltd. (Confectionery), PT.NISSIN FOODS INDONESIA (Asia)                                  |
| 2017年3月期 第4四半期より / From FY 3/2017 4Q<br>MC Marketing & Sales (中国地域)<br>MC Marketing & Sales (Hong Kong) Limited (China (Incl. H.K.))   |
| 2019年3月期 第1四半期より / From FY 3/2019 1Q<br>カゴメ日清(中国地域)<br>Kagome Nissin Foods (H.K.) Co., Ltd. (China (Incl. H.K.))   |
| 2020年3月期 第3四半期より / From FY 3/2020 3Q<br>珠海日清包装有限公司(中国地域)<br>Zhuhai Nissin Packaging Company Limited (China (Incl. H.K.))   |
| 2020年3月期 第4四半期より / From FY 3/2020 4Q<br>香港東峰有限公司(中国地域)、上海東峰貿易有限公司(中国地域)<br>Hong Kong Eastpeak Limited (China (Incl. H.K.)), SHANGHAI EASTPEAK TRADING CO., LTD. (China (Incl. H.K.)) |
| 2021年3月期 第1四半期より / From FY 3/2021 1Q<br>ニッシンフーズアジアCO.,LTD. (アジア地域)<br>NISSIN FOODS ASIA CO., LTD. (Asia)   |
| 2021年3月期 第2四半期より / From FY 3/2021 2Q<br>野菜谷控股有限公司(中国地域)<br>Valley Farm Holdings Limited (China (Incl. H.K.))   |
| 2021年3月期 第3四半期より / From FY 3/2021 3Q<br>株式会社湖池屋(菓子事業)<br>KOIKE-YA Inc. (Confectionery)   |
| 2022年3月期 第1四半期より / From FY 3/2022 1Q<br>明豊包装化工有限公司(中国地域)<br>Ming Fong Packaging & Chemicals Limited (China (Incl. H.K.))   |
| 2024年3月期 第1四半期より / From FY 3/2024 1Q<br>カンボジア日清(アジア地域)、マレーシア日清(アジア地域)<br>NISSIN FOODS (CAMBODIA) CO., LTD. (Asia), NISSIN FOODS MALAYSIA SDN. BHD. (Asia)                            |
| 2024年3月期 第3四半期より / From FY 3/2024 3Q<br>日清出前一丁股份有限公司(中国地域)<br>NISSIN DEMAIE ICCHO CO., LTD. (China (Incl. H.K.))   |

中長期成長戦略 ダイジェスト / Mid- to Long-Term Growth Strategy Digest

1. 日清食品グループのCSV経営 / NISSIN FOODS Group Creating Shared Value (CSV) Management

常に新しい食の文化を創造し続ける「EARTH FOOD CREATOR(食文化創造集団)」として、環境・社会課題を解決しながら企業としての持続的成長を果たす。  
To achieve sustainable growth while solving environmental and social issues as an "EARTH FOOD CREATOR", constantly creating new food cultures through innovation.

|         |   |
|---------|---|
| Mission | <p>創業精神: 食足世平 食創為世 美健賢食 食為聖職</p> <p>Enduring Values: Peace will come to the world when there is enough food, Create foods to serve society, Eat wisely for beauty and health, Food related jobs are a sacred profession</p> |
| Vision  | EARTH FOOD CREATOR  |
| Value   | <p>大切な4つの思考 / Four Attributes</p> <p>Creative, Unique, Happy, Global</p>  |

2. 中長期成長戦略 / Mid- to Long-Term Growth Strategy

CSV経営におけるビジョンの実現と持続的成長に向けて、中長期的な3つの成長戦略テーマに取り組む。  
NISSIN FOODS Group will engage in three mid- to long-term growth strategies, pursuing the Group's vision and sustainable growth based on CSV management.

| # | 成長戦略テーマ<br>Growth Strategy  | 概要<br>Overview   |
|---|---|--|
| 1 | 既存事業のキャッシュ創出力強化<br>Strengthen Cash Generation Capabilities of Existing Businesses | 海外+非即席めん事業のアグレッシブな成長により利益ポートフォリオを大きくシフトさせながら持続的成長を追求<br>Make a significant shift in profit portfolio through aggressive growth in Overseas and Non-Instant Noodles Businesses, while pursuing sustainable growth |
| 2 | EARTH FOOD CHALLENGE 2030   | 有限資源の有効活用と気候変動インパクト軽減へのチャレンジ 既存事業のライフサイクルの超長期化へ<br>A challenge to utilize finite resources effectively and reduce the impact of climate change<br>Lengthen the life cycles of existing businesses                |
| 3 | 新規事業の推進<br>Pursue New Businesses  | フードサイエンスとの共創による"未来の食" テクノロジーによる食と健康のソリューション企業へ<br>Co-create foods of the future with food science<br>Become a company that provides food and health solutions through technology                                 |

10年後に向けた成長目標: 利益構成比と成長性水準 / Growth Targets Over the Next 10 Years: Profit Structure and Profit Growth Levels

| 事業<br>Business                       | 海外<br>Overseas  | 国内非即席めん<br>Domestic Non-Instant Noodles Business   | 国内即席めん<br>Domestic Instant Noodles Business  |
|--------------------------------------|---|--|--|
| 構成比目標<br>Target Structure            | 現 約30% → 約45%<br>Current 30% → 45%  | 現 約10% → 約15%<br>Current 10% → 15%   | 現 約60% → 約40%<br>Current 60% → 40%   |
| 成長性目標<br>Growth Targets              | 1桁台後半～2桁<br>High-single Digit to Double Digit   | 1桁台後半<br>High-single Digit   | 市場成長率以上<br>Outpace Market Growth   |
| 戦略目標<br>Strategic Goal               | 高付加価値市場におけるトップカンパニー<br>The Leading Company in the High-Value-Added Market   | 即席めん事業に次ぐ第2の収益の柱<br>Build a Second Profit Pillar Next to the Instant Noodles Business  | 100年ブランドカンパニー<br>A Century Brand Company   |
| 戦略の方向性<br>Future Strategic Direction | カップヌードルのGlobal Brandingの深化により競争優位性をさらに強固なものとし、市場・競争環境/自社競争力に応じたオペレーション戦略へと展開<br>Deepen CUP NOODLES branding to further solidify competitive advantage, and roll out operational strategies according to markets, competitive environment, and the Group's own competitive abilities | 需要・供給両面からグループシナジーを徹底追求することにより、付加価値フォーカスでの各事業の成長/収益性向上をレバレッジ<br>Leverage growth and profitability improvement in each business, focusing on added value by pursuing Group synergies on both the supply and demand sides | 成熟市場にあっても着実な増収増益を重ね中長期的に成長し続けるべく、需要開発・ブランド浸透・市場開拓・供給力強化への取り組みをさらに深化<br>Deepen efforts to develop demand, penetrate brands, develop markets, and strengthen supply capabilities to continue to grow over the medium to long term, steadily increasing sales and profits, even in mature markets |

3. 定量目標・進捗 / Quantitative Targets

持続的な利益成長、効率的な資本活用、安全性ある負債活用、そして安定的な株主還元を4つをCSV経営上の中長期的な経済価値(財務)目標としてコミットし、社会価値・環境価値(非財務)目標との同時実現を追求する  
 NISSIN FOODS Group is committed to achieving four mid- to long-term economic value (financial) targets through CSV management: (1) Sustainable profit growth, (2) Efficient use of capital, (3) Safe use of debt, and (4) Stable shareholder returns. The group will pursue these targets while also pursuing targets related to social value and environmental value (non-financial).

| 価値区分<br>Value Classification   |  | 経営指標<br>Management Indicator   | 中長期的目標<br>Mid- to Long-Term Target                      | FY 3/2022<br>実績 / Results  | FY 3/2023<br>実績 / Results                                       |
|--|--|--|---|--|---|
| 財務<br>Financial  | 成長性<br>Growth potential  | 既存事業コア営業利益 <sup>1</sup> CAGR <sup>2</sup><br>Compound annual growth rate of core operating profit of existing businesses (%) | 1桁台半ば<br>Mid-single digit                               | 18.4%  | 19.9%   |
|  | 効率性<br>Efficiencies  | ROE  | 長期的に10%<br>10% over the long term                       | 8.9%   | 10.7%   |
|  | 安全性<br>Safety  | 純有利子負債/EBITDA倍率<br>Net debt / EBITDA ratio   | ≤2倍<br>≤2x  | △0.5倍<br>-0.5x   | △0.4倍<br>-0.4x  |
|  | 安定的株主還元<br>Stable shareholder returns  | 配当政策<br>Dividend policy  | 累進的配当<br>Progressive dividends                          | 1株当たり130円<br>(2021年3月期: 120円)<br>130 yen per share<br>(FY 3/2021: 120 yen) | 1株当たり140円<br>140 yen per share                                  |
| 相対TSR TOPIX食料品対比 <sup>4</sup><br>Relative TSR vs. TOPIX (Foods) <sup>4</sup>                   |  | >1倍<br>>1x   | 1.22倍<br>1.22x  | 1.13倍<br>1.13x   |   |
| 非財務<br>Non-Financial <sup>3</sup>  | 有限資源の有効活用<br>Effective use of finite resources   | 持続可能なパーム油の調達比率 <sup>5</sup><br>Sustainable Palm Oil Procurement Ratio <sup>5</sup>   | 100%  | 36.0%<br>※2021年1月～12月<br>*January to December 2021                         | 37.7%<br>※2022年1月～12月<br>*January to December 2022              |
|  |  | 水使用量 IFRS売上100万円当たり<br>Water Usage Per million yen of revenue (IFRS basis)   | 12.3㎡以下<br>12.3㎡ or less                                | 11.8㎡<br>※2021年1月～12月<br>*January to December 2021                         | 10.5㎡<br>※2022年1月～12月<br>*January to December 2022              |
|  | 流通廃棄物削減率 <sup>6</sup> 16年3月期対比/日本国内<br>Total Waste Reduction Compared to FY 3/2016/Japan | -50%   | -38.9%<br>※2020年4月～2021年3月<br>*April 2020 to March 2021 | -0.2%<br>※2022年1月～12月<br>*January to December 2022                         |   |
|  | 気候変動インパクトの軽減<br>Reduce climate change impact   | CO2排出削減 (Scope 1+2) <sup>6</sup> 2020年比 <sup>7</sup><br>Reduction of CO2 Emissions (Scope1+2) Compared to 2020               | -42% <sup>7</sup>                                       | 2.7%<br>※2021年1月～12月<br>*January to December 2021                          | -6.9% <sup>7</sup><br>※2022年1月～12月<br>*January to December 2022 |
| CO2排出削減 (Scope 3) 2020年比 <sup>7</sup><br>Reduction of CO2 Emissions (Scope 3) Compared to 2020 |  | -25% <sup>7</sup>  | 2.3%<br>※2021年1月～12月<br>*January to December 2021       | -5.7% <sup>7</sup><br>※2022年1月～12月<br>*January to December 2022            |   |

<sup>1</sup>: IFRS上の営業利益から、積極的な先行投資を予定する「新規事業に係る損益」および「非経常損益としての「その他収支」を控除したNon-GAAPの重要経営管理指標

<sup>2</sup>: 2023年3月期より既存事業コア営業利益CAGRの計算方法を実績の為替レートに基づく方法に見直ししています。

<sup>3</sup>: 非財務目標については、2031年3月期の目標値

<sup>4</sup>: 相対TSRは、以下の算定式に基づき算出するものとします。

$$\begin{aligned} \text{相対TSR} &= \frac{\text{対象期間における当社TSR}}{\text{対象期間におけるTOPIX食料品（配当込み）の成長率}} \\ &= \frac{(B + C) \div A}{E \div D} \end{aligned}$$

A: 当事業年度の3事業年度前の1月～3月における3か月間の当社株式の終値平均

B: 当事業年度の1月～3月における3か月間の当社株式の終値平均

C: 当事業年度を含む過去3事業年度における1株当たり配当額の累計

D: 当事業年度の3事業年度前の1月～3月における3か月間のTOPIX食料品（配当込み）の終値平均

E: 当事業年度の1月～3月における3か月間のTOPIX食料品（配当込み）の終値平均

<sup>5</sup>: 外部認証の活用および独自アセスメントによる

<sup>6</sup>: 流通廃棄物削減率およびCO2排出削減は湖池屋を含まない

<sup>7</sup>: 2023年5月にCO<sub>2</sub>排出削減の目標値を上方修正 (Scope1+2: -30% (2018年対比) → -42% (2020年対比)、Scope3: -15% (2018年対比) → -25% (2020年対比)) 上方修正に伴い、2023年3月期の実績を修正

<sup>1</sup>: An important Non-GAAP business management indicator calculated by subtracting profit or loss from new businesses in which we plan aggressive upfront investments and non-recurring income (Other income and expenses) from IFRS operating profit

<sup>2</sup>: The calculation method of compound annual growth rate of core operating profit of existing businesses is changed to be based on actual foreign exchange rates from FY 3/2023.

<sup>3</sup>: Non-financial targets reflect FY3/2031 figures

<sup>4</sup>: We calculate relative TSR (TOPIX Foods comparison) based on the following formula

$$\begin{aligned} \text{TSR} &= \frac{\text{TSR for the Target Period}}{\text{TOPIX Foods Growth Rate for the Target Period (including dividends)}} \\ &= \frac{(B + C) \div A}{E \div D} \end{aligned}$$

A: Average of the closing price of the Company's shares during the three-month period from January to March for the three fiscal years prior to the current fiscal year

B: Average of the closing price of the Company's shares during the three-month period from January to March of the current fiscal year

C: Cumulative total of dividends per share for the past three fiscal years, including the current fiscal year

D: Average closing price of TOPIX Foods (including dividends) for the three-month period from January to March for the three fiscal years prior to the current fiscal year

E: Average closing price of TOPIX Foods (including dividends) for the three-month period from January to March of the current fiscal year

<sup>5</sup>: Based on external certifications and independent assessments

<sup>6</sup>: CO<sub>2</sub> emissions reduction and logistics waste reduction rates do not include KOIKE-YA

<sup>7</sup>: Revised CO<sub>2</sub> emission reduction target upward in May 2023 (Scope 1+2: -30% (compared to 2018) → -42% (compared to 2020), Scope 3: -15% (compared to 2018) → -25% (compared to 2020)) Revised the results for the fiscal year ending March 2023 due to upward revision

主要経営指標(年度別) / Summary of Selected Data (Yearly)

百万円 / Mil. Yen

|   | FY 3/2020<br>実績 / Results | FY 3/2021<br>実績 / Results | FY 3/2022<br>実績 / Results | FY 3/2023<br>実績 / Results | FY 3/2024<br>期初計画<br>Initial Plan | FY 3/2024<br>修正計画 <sup>*1</sup><br>Revised Plan |
|---|---------------------------|---------------------------|---------------------------|---------------------------|-----------------------------------|---|
| 国内売上<br>Domestic revenue  | 341,194                   | 365,306                   | 400,774                   | 426,291                   | 447,500                           | -   |
| 海外売上<br>Overseas revenue  | 127,684                   | 140,801                   | 168,947                   | 242,956                   | 262,500                           | 268,000   |
| 売上収益<br>Revenue   | 468,879                   | 506,107                   | 569,722                   | 669,248                   | 710,000                           | 720,000   |
| 売上収益伸長率<br>Growth rate (%)  | 4.0                       | 7.9                       | 12.6                      | 17.5                      | 6.1                               | 7.6   |
| 海外売上比率<br>Portion of overseas revenue (%) <sup>*2</sup>   | 27.5                      | 28.0                      | 29.8                      | 36.6                      | 37.3                              | 37.6  |
| 海外コア営業利益比率<br>Portion of overseas core OP (%) <sup>*3</sup>   | -                         | 27.4                      | 25.7                      | 45.5                      | 46.5                              | 49.5  |
| 売上原価<br>Cost of sales   | 301,599                   | 324,350                   | 375,219                   | 448,170                   | -                                 | -   |
| 売上原価率<br>Cost of sales ratio (%)  | 64.3                      | 64.1                      | 65.9                      | 67.0                      | -                                 | -   |
| 広告宣伝費比率<br>Advertising expenses ratio (%)   | 3.0                       | 3.2                       | 2.9                       | 2.8                       | -                                 | -   |
| 物流費比率<br>Distribution expenses ratio (%)  | 7.9                       | 8.3                       | 8.6                       | 8.0                       | -                                 | -   |
| 促進費比率<br>Promotional expenses ratio (%)   | 2.7                       | 2.3                       | 2.3                       | 2.5                       | -                                 | -   |
| 既存事業コア営業利益<br>Core operating profit of existing businesses <sup>*4</sup>  | -                         | 52,382                    | 49,559                    | 60,192                    | 64,000                            | 80,000  |
| 既存事業コア営業利益率<br>Core operating profit ratio of existing businesses (%)   | -                         | 10.4                      | 8.7                       | 9.0                       | 9.0                               | 11.1  |
| 既存事業コア営業利益CAGR<br>Compound annual growth rate of core operating profit of existing businesses (%) <sup>*5</sup> | -                         | -                         | 18.4                      | 19.9                      | 15.2                              | 24.1  |
| 営業利益<br>Operating profit <sup>*6</sup>  | 41,252                    | 55,532                    | 46,614                    | 55,636                    | 57,500<br>~ 60,500                | 73,500<br>~ 76,500                              |
| 営業利益率<br>Operating profit ratio (%) <sup>*6</sup>   | 8.8                       | 11.0                      | 8.2                       | 8.3                       | 8.1<br>~ 8.5                      | 10.2<br>~ 10.6                                  |
| 親会社の所有者に帰属する当期利益<br>Profit attributable to owners of the parent <sup>*6</sup>                                   | 29,316                    | 40,828                    | 35,412                    | 44,760                    | 42,500<br>~ 44,500                | 53,500<br>~ 55,500                              |
| 親会社の所有者に帰属する当期利益率<br>Profit attributable to owners of the parent ratio (%) <sup>*6</sup>                        | 6.3                       | 8.1                       | 6.2                       | 6.7                       | 6.0<br>~ 6.3                      | 7.4<br>~ 7.7                                    |
| 包括利益<br>Comprehensive income  | 13,355                    | 70,687                    | 58,311                    | 56,310                    | -                                 | -   |
| 資本合計<br>Total equity  | 354,063                   | 421,435                   | 444,590                   | 467,949                   | -                                 | -   |
| 資産合計<br>Total assets  | 576,621                   | 663,530                   | 683,423                   | 708,374                   | -                                 | -   |
| 親会社所有者帰属持分比率<br>Equity attributable to owners of the parent to total assets (%)                                 | 56.9                      | 57.9                      | 59.6                      | 60.8                      | -                                 | -   |
| 親会社所有者帰属持分当期利益率<br>ROE (%)  | 9.0                       | 11.5                      | 8.9                       | 10.7                      | -                                 | -   |
| 資産合計税引前利益率<br>ROA (%)   | 7.5                       | 9.1                       | 7.3                       | 8.3                       | -                                 | -   |

\* 「国内売上」と「海外売上」は決算短信や有価証券報告書上の販売先の地域に基づき区分しており、「セグメント別業績」とは基準が異なります。

\*1: 2024年3月期計画は2023年11月9日に修正しています。

\*2: 海外売上比率 = 海外事業売上収益 ÷ (国内即席めん事業売上収益 + 国内非即席めん事業売上収益 + 海外事業売上収益)

\*3: 海外コア営業利益比率 = 海外事業コア営業利益 ÷ (国内即席めん事業コア営業利益 + 国内非即席めん事業コア営業利益 + 海外事業コア営業利益)

なお2021年3月期の海外コア営業利益比率はCOVID-19控除後のコア営業利益に基づいて算出しています。

\*4: 既存事業コア営業利益 = 営業利益 - 非経常損益としての「その他収支」- 新規事業損益

\*5: 既存事業コア営業利益CAGRは、2021年3月期COVID-19控除後の既存事業コア営業利益に基づいて算出しています。

\*6: 2024年3月期計画については、既存事業コア営業利益の5~10%の範囲内で積極的な新規事業投資を行うため、レンジ形式により開示しています。

\* "Domestic revenue" and "Overseas revenue" are based on the location to which goods are sold, therefore the figures differ from "Results by Segment."

\*1: FY 3/2024 Plan was revised and announced on November 9, 2023.

\*2: Portion of overseas revenue = Overseas revenue / (Domestic Instant Noodles revenue + Domestic Non-Instant Noodles revenue + Overseas revenue)

\*3: Portion of overseas core OP = Overseas core operating profit / (Domestic Instant Noodles core operating profit + Domestic Non-Instant Noodles core operating profit + Overseas core operating profit)

Furthermore, portion of overseas core OP for FY 3/2021 is calculated based on core operating profit excluding COVID-19 impact.

\*4: Core operating profit of existing businesses = Operating profit - Other income and expenses as non-recurring income and expenses - Profit / loss from new businesses

\*5: Compound annual growth rate of core operating profit of existing businesses is calculated based on core operating profit of existing businesses excluding COVID-19 impact for FY 3/2021.

\*6: FY 3/2024 plan is disclosed with certain range, in order to actively invest in new business within 5 ~ 10% of core operating profit of existing businesses.

百万円 / Mil. Yen

|  | FY 3/2020<br>実績 / Results | FY 3/2021<br>実績 / Results | FY 3/2022<br>実績 / Results | FY 3/2023<br>実績 / Results | FY 3/2024<br>期初計画<br>Initial Plan | FY 3/2024<br>修正計画 <sup>*1</sup><br>Revised Plan <sup>*1</sup> |
|--|---------------------------|---------------------------|---------------------------|---------------------------|-----------------------------------|---|
| EBITDA <sup>*2,3,4</sup>   | 67,529                    | 75,965                    | 74,880                    | 84,451                    | 88,000<br>~ 91,000                | 104,000<br>~107,000   |
| 営業活動によるキャッシュ・フロー<br>Cash flows from operating activities   | 57,533                    | 72,714                    | 52,936                    | 64,809                    | -                                 | -   |
| 投資活動によるキャッシュ・フロー<br>Cash flows from investing activities   | (40,413)                  | (26,528)                  | (3,468)                   | (32,057)                  | -                                 | -   |
| 財務活動によるキャッシュ・フロー<br>Cash flows from financing activities   | (10,142)                  | (19,046)                  | (44,449)                  | (47,676)                  | -                                 | -   |
| 運転資金（売上債権+棚卸資産-仕入債務）<br>Working capital<br>(Accounts receivable + Inventory - Accounts payable)          | 53,052                    | 59,994                    | 68,829                    | 85,232                    | -                                 | -   |
| 発行済株式数（自己株式控除後）（千株）<br>Number of shares outstanding<br>(excluding treasury shares) (Thousands of shares) | 104,170                   | 104,171                   | 102,435                   | 101,346                   | -                                 | -   |
| 発行済株式数（自己株式控除前）（千株）<br>Number of shares outstanding<br>(including treasury shares) (Thousands of shares) | 105,700                   | 105,700                   | 104,222                   | 102,861                   | -                                 | -   |
| 期中平均発行済株式数（千株）<br>Average number of shares outstanding (Thousands of shares)                             | 104,165                   | 104,171                   | 103,096                   | 101,538                   | -                                 | -   |
| 1株当たり親会社所有者帰属持分（円）<br>Book-value per share (BPS) (Yen)   | 3,148.6                   | 3,686.4                   | 3,979.7                   | 4,247.1                   | -                                 | -   |
| 基本的1株当たり当期利益（円）<br>Basic earnings per share (EPS) (Yen) <sup>*3,5</sup>                                  | 281.4                     | 391.9                     | 343.5                     | 440.8                     | 419~439<br>(140~146)              | 528~548<br>(176~183)  |
| 期末(3月末)株価（円）<br>Share price at period-end (Yen)  | 9,000                     | 8,210                     | 8,570                     | 12,130                    | -                                 | -   |
| 時価総額（自己株式控除後）<br>Market capitalization (excluding treasury shares)                                       | 937,536                   | 855,250                   | 877,875                   | 1,229,330                 | -                                 | -   |
| 株価収益率（倍）<br>PER (Times)  | 32.0                      | 20.9                      | 24.9                      | 27.5                      | -                                 | -   |
| 年間配当金（円）<br>Cash dividends per share (Yen) <sup>*6</sup>   | 110                       | 120                       | 130                       | 140                       | 160                               | 200   |
| 配当性向 <sup>*3</sup><br>Payout ratio <sup>*3</sup>   | 39.1                      | 30.6                      | 37.8                      | 31.8                      | 36.4<br>~ 38.2                    | 36.5<br>~ 37.9  |
| 設備投資<br>Capex <sup>*4</sup>  | 39,742                    | 34,032                    | 28,309                    | 32,718                    | 70,000                            | 70,000  |
| 減価償却費<br>Depreciation and amortization <sup>*4</sup>   | 25,191                    | 25,363                    | 28,240                    | 29,198                    | 30,000                            | 30,000  |
| 研究開発費<br>R&D expenses  | 7,549                     | 7,852                     | 10,127                    | 11,353                    | -                                 | -   |
| 従業員数（名）<br>Number of employees (Person)  | 12,983                    | 14,467                    | 14,633                    | 15,227                    | -                                 | -   |

\* 当社は、2024年1月1日付で普通株式1株につき3株の割合で株式分割を行っていますが、特段の記載がない限り、当ページでは分割前の数値を記載しています。

\*1: 2024年3月期計画は2023年11月9日に修正しています。

\*2: EBITDA = (営業利益+その他収支+減価償却費)

\*3: 2024年3月期計画については、既存事業コア営業利益の5~10%の範囲内で積極的な新規事業投資を行っていくため、レンジ形式により開示しています。

\*4: 2024年3月期計画に関して、2023年11月9日付で修正計画を公表しましたが、詳細な内容は非公表のため、設備投資、減価償却費は期初計画に基づいています。

\*5: 基本的1株当たり当期利益については株式分割前の数値を記載しています。なお株式分割考慮後の基本的1株当たり当期利益は()にて記載しています。

\*6: 年間配当金については株式分割前の数値を記載しています。なお株式分割考慮後の期末配当金(予想)は40円00銭となっています。

\* Stock split was conducted at a ratio of 3 shares per common share as of January 1, 2024.

The figures presented on this page are based on pre-split numbers, unless otherwise specified.

\*1: FY 3/2024 Plan was revised and announced on November 9, 2023.

\*2: EBITDA = (Operating profit ± Other income and expenses + Depreciation and amortization)

\*3: FY 3/2024 plan is disclosed with certain range, in order to actively invest in new business within 5 ~ 10% of core operating profit of existing businesses.

\*4: FY 3/2024 revised plan was announced on November 9, 2023, but the details were not disclosed, therefore capex and depreciation and amortization are based on initial plan.

\*5: Basic earnings per share (EPS) are presented based on pre-split figures. Basic earnings per share (EPS) for the current period, after considering the stock split, are indicated in parentheses.

\*6: Cash dividends per share are presented based on pre-split figures. Year-end dividend for current fiscal year (forecast) is 40.00 yen per share, after considering the stock split.

国内主要事業4社の売上金額 前年同月比 / Monthly Year-on-Year Sales Amount Growth Rates for 4 Major Domestic Companies

1. 2024年3月期 売上金額の前年同月比 / YoY Change in Sales Ratio (FY 3/2023 vs. FY 3/2024)

前年同月比 / YoY

|               | 日清食品<br>NISSIN FOOD PRODUCTS |                   |                            |             | 明星食品<br>MYOJO FOODS |                   |                            | 日清チルド<br>NISSIN<br>CHILLED<br>FOODS | 日清冷凍<br>NISSIN<br>FROZEN<br>FOODS |
|---------------|------------------------------|-------------------|----------------------------|-------------|---------------------|-------------------|----------------------------|-------------------------------------|-----------------------------------|
|               | 袋めん<br>Bag-type              | カップめん<br>Cup-type | その他<br>Others <sup>1</sup> | 合計<br>Total | 袋めん<br>Bag-type     | カップめん<br>Cup-type | 合計+α<br>Total <sup>2</sup> |                                     |                                   |
| 4月 / Apr.     | 10%                          | (3%)              | 37%                        | 0%          | 0%                  | 9%                | 7%                         | 3%                                  | 1%                                |
| 5月 / May.     | 18%                          | 13%               | 50%                        | 15%         | 28%                 | 11%               | 15%                        | 4%                                  | 9%                                |
| 6月 / Jun.     | 12%                          | 12%               | (8%)                       | 11%         | 14%                 | 1%                | 3%                         | 5%                                  | 9%                                |
| 1Q            | 13%                          | 7%                | 24%                        | 8%          | 13%                 | 7%                | 9%                         | 4%                                  | 6%                                |
| 7月 / Jul.     | 4%                           | 10%               | (3%)                       | 8%          | 30%                 | (4%)              | 2%                         | 14%                                 | 6%                                |
| 8月 / Aug.     | 13%                          | 10%               | 10%                        | 10%         | 18%                 | 1%                | 6%                         | 10%                                 | 13%                               |
| 9月 / Sep.     | (4%)                         | 0%                | 10%                        | (0%)        | (4%)                | 14%               | 9%                         | 7%                                  | 2%                                |
| 2Q            | 4%                           | 6%                | 6%                         | 6%          | 11%                 | 4%                | 6%                         | 10%                                 | 7%                                |
| 上期 / 1st Half | 8%                           | 6%                | 14%                        | 7%          | 12%                 | 6%                | 7%                         | 7%                                  | 6%                                |
| 10月 / Oct.    | (6%)                         | 3%                | 0%                         | 2%          | 15%                 | (1%)              | 2%                         | 6%                                  | (0%)                              |
| 11月 / Nov.    | 11%                          | 13%               | 10%                        | 13%         | 9%                  | 13%               | 12%                        | 14%                                 | 6%                                |
| 12月 / Dec.    | 2%                           | 5%                | (5%)                       | 4%          | 13%                 | 4%                | 6%                         | 8%                                  | 4%                                |
| 3Q            | 2%                           | 7%                | 1%                         | 6%          | 12%                 | 5%                | 6%                         | 9%                                  | 3%                                |
| 1月 / Jan.     |                              |                   |                            |             |                     |                   |                            |                                     |                                   |
| 2月 / Feb.     |                              |                   |                            |             |                     |                   |                            |                                     |                                   |
| 3月 / Mar.     |                              |                   |                            |             |                     |                   |                            |                                     |                                   |
| 4Q            |                              |                   |                            |             |                     |                   |                            |                                     |                                   |
| 下期 / 2nd Half |                              |                   |                            |             |                     |                   |                            |                                     |                                   |
| Total         | 6%                           | 6%                | 9%                         | 6%          | 12%                 | 5%                | 7%                         | 8%                                  | 5%                                |

2. 2023年3月期 売上金額の前年同月比 / YoY Change in Sales Ratio (FY 3/2022 vs. FY 3/2023)

前年同月比 / YoY

|               | 日清食品<br>NISSIN FOOD PRODUCTS |                   |                            |             | 明星食品<br>MYOJO FOODS |                   |                            | 日清チルド<br>NISSIN<br>CHILLED<br>FOODS | 日清冷凍<br>NISSIN<br>FROZEN<br>FOODS |
|---------------|------------------------------|-------------------|----------------------------|-------------|---------------------|-------------------|----------------------------|-------------------------------------|-----------------------------------|
|               | 袋めん<br>Bag-type              | カップめん<br>Cup-type | その他<br>Others <sup>1</sup> | 合計<br>Total | 袋めん<br>Bag-type     | カップめん<br>Cup-type | 合計+α<br>Total <sup>2</sup> |                                     |                                   |
| 4月 / Apr.     | 4%                           | 10%               | (10%)                      | 8%          | (13%)               | (1%)              | (4%)                       | (3%)                                | (3%)                              |
| 5月 / May.     | 5%                           | 12%               | 1%                         | 10%         | (17%)               | 7%                | 1%                         | (2%)                                | 1%                                |
| 6月 / Jun.     | (25%)                        | (9%)              | 15%                        | (10%)       | (14%)               | (2%)              | (5%)                       | (1%)                                | 10%                               |
| 1Q            | (4%)                         | 4%                | 1%                         | 3%          | (15%)               | 1%                | (3%)                       | (2%)                                | 2%                                |
| 7月 / Jul.     | 3%                           | (6%)              | 20%                        | (4%)        | (2%)                | (9%)              | (8%)                       | 1%                                  | 2%                                |
| 8月 / Aug.     | 5%                           | 3%                | 19%                        | 4%          | 0%                  | 22%               | 16%                        | (6%)                                | 1%                                |
| 9月 / Sep.     | 18%                          | 9%                | 4%                         | 10%         | (2%)                | 28%               | 17%                        | (2%)                                | 8%                                |
| 2Q            | 10%                          | 3%                | 14%                        | 4%          | (1%)                | 12%               | 8%                         | (2%)                                | 4%                                |
| 上期 / 1st Half | 3%                           | 4%                | 8%                         | 4%          | (8%)                | 7%                | 2%                         | (2%)                                | 3%                                |
| 10月 / Oct.    | 23%                          | 9%                | 15%                        | 12%         | 1%                  | 11%               | 9%                         | 7%                                  | 6%                                |
| 11月 / Nov.    | 18%                          | 7%                | 4%                         | 8%          | 10%                 | 9%                | 10%                        | (2%)                                | 17%                               |
| 12月 / Dec.    | 12%                          | 12%               | 12%                        | 12%         | 19%                 | 16%               | 17%                        | 7%                                  | 13%                               |
| 3Q            | 17%                          | 10%               | 10%                        | 11%         | 10%                 | 12%               | 12%                        | 4%                                  | 12%                               |
| 1月 / Jan.     | 6%                           | 4%                | (12%)                      | 3%          | 24%                 | 13%               | 16%                        | 4%                                  | 10%                               |
| 2月 / Feb.     | 5%                           | (1%)              | 5%                         | (0%)        | 18%                 | (1%)              | 4%                         | 1%                                  | (1%)                              |
| 3月 / Mar.     | 9%                           | 3%                | 3%                         | 4%          | (0%)                | 9%                | 6%                         | (8%)                                | 0%                                |
| 4Q            | 7%                           | 2%                | (1%)                       | 2%          | 13%                 | 7%                | 8%                         | (1%)                                | 3%                                |
| 下期 / 2nd Half | 12%                          | 6%                | 4%                         | 7%          | 11%                 | 9%                | 10%                        | 1%                                  | 7%                                |
| Total         | 8%                           | 5%                | 6%                         | 5%          | 2%                  | 8%                | 6%                         | (1%)                                | 5%                                |

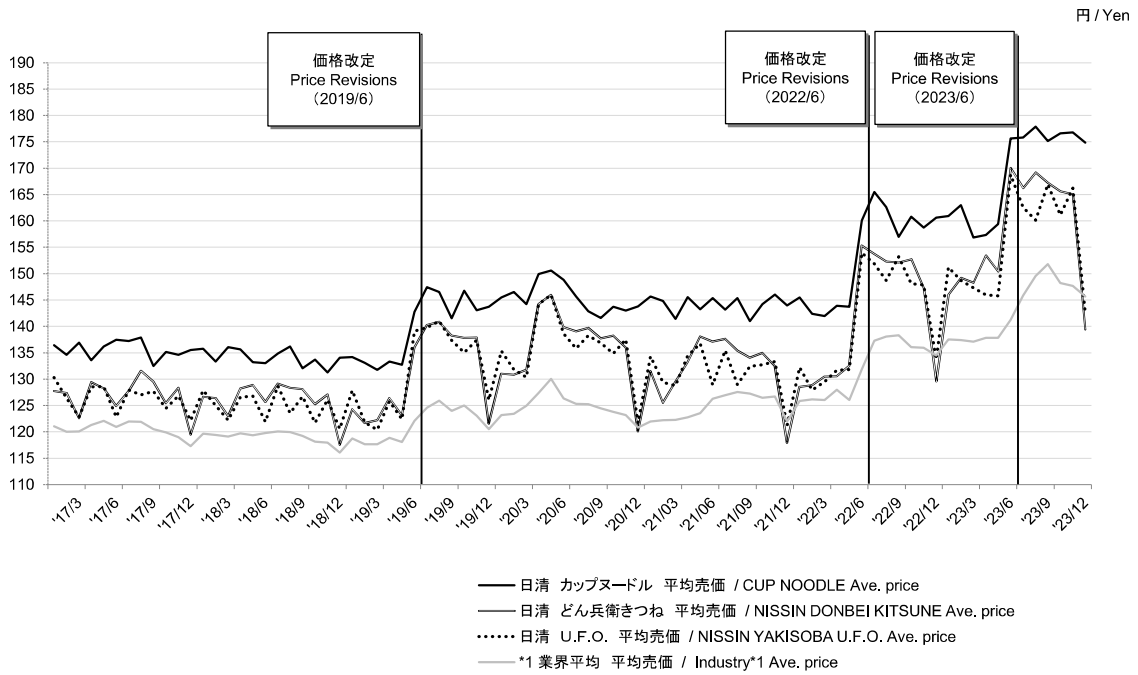
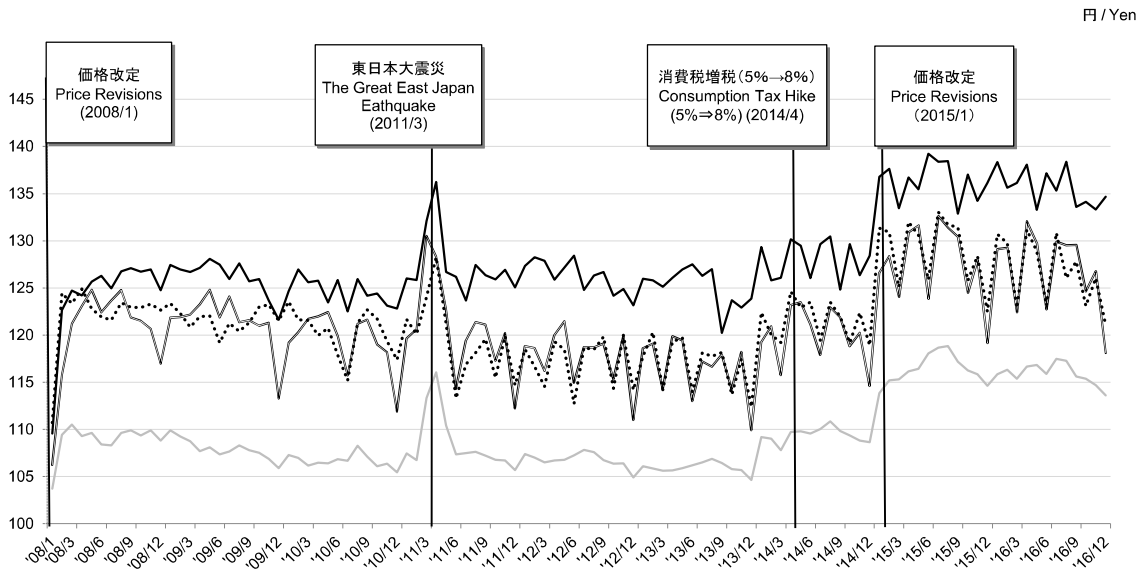
\* 市販用商品を販売している単体事業のメーカー出荷額ベースに基づく前年比であり、IFRS売上収益の前年比ではありません。

Because the data are YoY figures based on shipment prices of manufacturers of non-consolidated business that sells products for the commercial market, they are not linked to revenue based on IFRS.

\*1 ライス系、スープなど / "Others" includes rice category, soup category and others.

\*2 αは、カップスープなど / "Total" includes instant noodles (bag and cup) and cup-type soup products.

主要製品 レギュラー製品量販店平均売価(税込) 推移 / Average Price incl. Tax of Mainstay Products at Mass Merchandise Stores



\*1 標準的な量の自社・他社製品全品 (PB製品・オープンプライス含む) (税込売価) 資料: 当社調査

Average price of NISSIN's and competitors' products containing regular amount of noodles, including private-brand products and open priced products. This data is based on retail prices including tax. Source: NISSIN FOODS HOLDINGS

\* 2021年4月データ抽出方法変更のため、2017年1月数値から遡り修正しています。

Due to a change in data extraction method in April 2021, figures have been retroactively adjusted from January 2017.

国内即席めん類の総需要(数量・小売額)推移 / Volume and Amount of Instant Noodles Demand in Japan

国内即席めん類の袋めん・カップめん 総需要数量推移 / Bag-type and Cup-type Instant Noodles Production in Japan 百万食 / mill. servings

|                                   | FY 3/2011 | FY 3/2012 | FY 3/2013 | FY 3/2014 | FY 3/2015 | FY 3/2016 | FY 3/2017 | FY 3/2018 | FY 3/2019 | FY 3/2020 | FY 3/2021 | FY 3/2022 | FY 3/2023 |
|-----------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| カップめん<br>Cup-type instant noodles | 3,510     | 3,635     | 3,527     | 3,487     | 3,566     | 3,825     | 3,875     | 3,942     | 3,961     | 4,000     | 3,956     | 3,901     | 3,991     |
| 袋めん<br>Bag-type instant noodles   | 1,799     | 1,895     | 1,948     | 1,988     | 1,844     | 1,820     | 1,797     | 1,748     | 1,762     | 1,716     | 2,019     | 1,987     | 2,000     |
| 合計<br>Total                       | 5,309     | 5,530     | 5,476     | 5,475     | 5,410     | 5,645     | 5,672     | 5,690     | 5,723     | 5,716     | 5,975     | 5,888     | 5,991     |

袋めん・カップめん合計 / Bag-type & Cup-type Total

|   |               | 4月<br>Apr. | 5月<br>May. | 6月<br>Jun. | 7月<br>Jul. | 8月<br>Aug. | 9月<br>Sep. | 10月<br>Oct. | 11月<br>Nov. | 12月<br>Dec. | 1月<br>Jan. | 2月<br>Feb. | 3月<br>Mar. | Total   |
|---|---------------|------------|------------|------------|------------|------------|------------|-------------|-------------|-------------|------------|------------|------------|---------|
| 総需要数量<br>(百万食)<br>Total demand volume<br>(Million servings) | FY 3/2024     | 499        | 421        | 447        | 440        | 420        | 492        | 531         | 550         | 564         |            |            |            | 4,364   |
|   | 前年比 / YoY (%) | (11.6)     | (8.4)      | 0.7        | 12.0       | 1.4        | (4.0)      | (6.7)       | (5.7)       | (0.8)       |            |            |            | (3.2)   |
|   | FY 3/2023     | 564        | 460        | 444        | 393        | 414        | 512        | 569         | 583         | 569         | 468        | 495        | 520        | 5,991   |
|   | 前年比 / YoY (%) | 5.2        | 16.2       | (3.8)      | (7.8)      | 5.0        | (0.6)      | 1.0         | 3.6         | 2.2         | 3.4        | 5.4        | (6.0)      | 1.8     |
| 総需要額 (百万円)<br>Total demand amount<br>(Mil.Yen)              | FY 3/2024     | 60,929     | 51,162     | 57,962     | 57,791     | 55,997     | 65,615     | 69,358      | 72,415      | 73,763      |            |            |            | 564,990 |
|   | 前年比 / YoY (%) | (4.0)      | 0.0        | 5.6        | 19.9       | 11.0       | 6.6        | 1.5         | 5.0         | 8.9         |            |            |            | 5.7     |
|   | FY 3/2023     | 63,455     | 51,141     | 54,911     | 48,194     | 50,460     | 61,553     | 68,338      | 68,978      | 67,715      | 57,056     | 60,440     | 61,831     | 714,071 |
|   | 前年比 / YoY (%) | 5.6        | 16.4       | 4.4        | (0.4)      | 14.4       | 6.1        | 7.7         | 12.6        | 11.6        | 14.9       | 16.9       | 2.0        | 9.1     |

袋めん / Bag-type Noodles

|   |               | 4月<br>Apr. | 5月<br>May. | 6月<br>Jun. | 7月<br>Jul. | 8月<br>Aug. | 9月<br>Sep. | 10月<br>Oct. | 11月<br>Nov. | 12月<br>Dec. | 1月<br>Jan. | 2月<br>Feb. | 3月<br>Mar. | Total   |
|---|---------------|------------|------------|------------|------------|------------|------------|-------------|-------------|-------------|------------|------------|------------|---------|
| 総需要数量<br>(百万食)<br>Total demand volume<br>(Million servings) | FY 3/2024     | 164        | 141        | 146        | 153        | 139        | 167        | 184         | 185         | 186         |            |            |            | 1,464   |
|   | 前年比 / YoY (%) | (14.9)     | (10.1)     | 21.0       | 31.2       | (1.0)      | (5.3)      | (5.6)       | (12.5)      | (2.6)       |            |            |            | (2.4)   |
|   | FY 3/2023     | 192        | 156        | 120        | 117        | 140        | 176        | 195         | 211         | 191         | 158        | 163        | 180        | 2,000   |
|   | 前年比 / YoY (%) | 15.4       | 15.0       | (20.4)     | (16.7)     | 6.3        | 5.4        | 5.8         | 4.4         | 1.3         | (3.6)      | 2.6        | (8.4)      | 0.7     |
| 総需要額 (百万円)<br>Total demand amount<br>(Mil.Yen)              | FY 3/2024     | 12,374     | 10,586     | 11,600     | 12,588     | 11,505     | 13,737     | 14,857      | 15,043      | 15,119      |            |            |            | 117,410 |
|   | 前年比 / YoY (%) | (7.1)      | (0.9)      | 33.3       | 43.4       | 9.2        | 6.2        | 5.3         | (1.6)       | 8.9         |            |            |            | 8.5     |
|   | FY 3/2023     | 13,316     | 10,680     | 8,703      | 8,778      | 10,539     | 12,933     | 14,116      | 15,287      | 13,881      | 11,417     | 11,843     | 12,966     | 144,458 |
|   | 前年比 / YoY (%) | 18.6       | 11.6       | (15.9)     | (8.9)      | 17.1       | 15.1       | 14.2        | 22.4        | 11.6        | 5.0        | 13.3       | 0.2        | 9.0     |

カップめん / Cup-type Noodles

|   |               | 4月<br>Apr. | 5月<br>May. | 6月<br>Jun. | 7月<br>Jul. | 8月<br>Aug. | 9月<br>Sep. | 10月<br>Oct. | 11月<br>Nov. | 12月<br>Dec. | 1月<br>Jan. | 2月<br>Feb. | 3月<br>Mar. | Total   |
|---|---------------|------------|------------|------------|------------|------------|------------|-------------|-------------|-------------|------------|------------|------------|---------|
| 総需要数量<br>(百万食)<br>Total demand volume<br>(Million servings) | FY 3/2024     | 335        | 281        | 302        | 287        | 281        | 325        | 347         | 365         | 378         |            |            |            | 2,900   |
|   | 前年比 / YoY (%) | (9.9)      | (7.5)      | (6.9)      | 3.9        | 2.6        | (3.3)      | (7.3)       | (1.8)       | 0.1         |            |            |            | (3.6)   |
|   | FY 3/2023     | 372        | 304        | 324        | 276        | 274        | 336        | 374         | 372         | 378         | 310        | 332        | 340        | 3,991   |
|   | 前年比 / YoY (%) | 0.7        | 16.9       | 4.2        | (3.5)      | 4.3        | (3.5)      | (1.4)       | 3.1         | 2.6         | 7.4        | 6.9        | (4.6)      | 2.3     |
| 総需要額 (百万円)<br>Total demand amount<br>(Mil.Yen)              | FY 3/2024     | 48,555     | 40,576     | 46,361     | 45,203     | 44,492     | 51,878     | 54,501      | 57,372      | 58,643      |            |            |            | 447,580 |
|   | 前年比 / YoY (%) | (3.2)      | 0.3        | 0.3        | 14.7       | 11.4       | 6.7        | 0.5         | 6.9         | 8.9         |            |            |            | 4.9     |
|   | FY 3/2023     | 50,139     | 40,461     | 46,207     | 39,416     | 39,921     | 48,620     | 54,222      | 53,690      | 53,834      | 45,639     | 48,597     | 48,865     | 569,613 |
|   | 前年比 / YoY (%) | 2.6        | 17.7       | 9.3        | 1.8        | 13.8       | 3.9        | 6.2         | 10.1        | 11.6        | 17.7       | 17.9       | 2.5        | 9.1     |

【出所】一般社団法人 日本即席食品工業協会 / (Source) JCPIA=Japan Convenience Foods Industry Association



即席めんの世界市場(地域別) / Global Demand for Instant Noodles (by Region) (CY2018-CY2022)

| 地域<br>Region                           | 国名(地域) / Country (Area)  | 人口 / Population<br>(100万人 / Mil.) <sup>*1</sup> | GDP<br>(10億米ドル /<br>Bil. US\$) <sup>*2</sup> | 一人当たり GDP<br>Per Capita GDP<br>(米ドル / US\$) <sup>*3</sup> | 総需要(億食) / Demands (100 million.) <sup>*4,6</sup> |         |         |         |         | 一人当たりの消費<br>量(年) /<br>Per Capita<br>Consumption<br>(Servings) <sup>*5</sup> |
|--|--------------------------|---|--|---|--|---------|---------|---------|---------|---|
|  |                          |   |  |   | CY 2018  | CY 2019 | CY 2020 | CY 2021 | CY 2022 |   |
| アジア<br>Asia                            | 中国 / China <sup>*7</sup> | 1,412.5   | 18,321                                       | 12,970  | 402.5  | 414.5   | 463.6   | 439.9   | 450.7   | 31.7  |
|  | 香港 / Hong Kong           | 7.4   | 368  | 49,700  |  |         |         |         |         |   |
|  | インドネシア / Indonesia       | 274.9   | 1,289  | 4,691   | 125.4  | 125.2   | 126.4   | 132.7   | 142.6   |   |
|  | ベトナム / Vietnam           | 99.4  | 414  | 4,163   | 52.0   | 54.4    | 70.3    | 85.6    | 84.8    |   |
|  | インド / India              | 1,406.6   | 3,469  | 2,466   | 60.6   | 67.3    | 67.3    | 75.6    | 75.8    |   |
|  | 日本 / Japan               | 125.2   | 4,301  | 34,358  | 57.8   | 56.3    | 59.7    | 58.5    | 59.8    |   |
|  | フィリピン / Philippines      | 111.7   | 402  | 3,597   | 39.8   | 38.5    | 44.7    | 44.4    | 42.9    |   |
|  | 韓国 / Republic of Korea   | 51.6  | 1,734  | 33,592  | 38.2   | 39.0    | 41.3    | 37.9    | 39.5    |   |
|  | タイ / Thailand            | 70.1  | 535  | 7,631   | 34.6   | 35.7    | 37.1    | 36.3    | 38.7    |   |
|  | ネパール / Nepal             | 30.2  | 39   | 1,293   | 15.7   | 16.4    | 15.4    | 15.9    | 16.5    |   |
|  | マレーシア / Malaysia         | 33.1  | 434  | 13,108  | 13.7   | 14.5    | 15.7    | 15.8    | 15.5    |   |
|  | 台湾 / Taiwan              | 23.3  | 829  | 35,513  | 8.3  | 8.3     | 8.7     | 9.0     | 8.8     |   |
|  | サウジアラビア / Saudi Arabia   | 36.2  | 1,011  | 27,941  | 5.5  | 5.6     | 8.3     | 8.5     | 8.7     |   |
|  | ミャンマー / Myanmar          | 53.9  | 60   | 1,105   | 6.0  | 6.2     | 6.6     | 7.6     | 7.7     |   |
|  | バングラデシュ / Bangladesh     | 168.5   | 461  | 2,734   | 3.1  | 3.7     | 3.7     | 4.3     | 4.4     |   |
|  | カンボジア / Cambodia         | 16.0  | 28   | 1,771   | 3.3  | 3.5     | 3.7     | 4.1     | 4.0     |   |
|  | トルコ / Turkey             | 85.7  | 853  | 9,961   | 0.8  | 1.3     | 2.1     | 3.4     | 4.2     |   |
|  | カザフスタン / Kazakhstan      | 19.4  | 224  | 11,591  | 1.7  | 2.5     | 2.8     | 3.2     | 3.6     |   |
|  | パキスタン / Pakistan         | 227.0   | 376  | 1,658   | 1.9  | 2.0     | 2.2     | 2.3     | 2.4     |   |
|  | ウズベキスタン / Uzbekistan     | 35.3  | 79   | 2,243   | 1.7  | 2.1     | 2.1     | 2.1     | 2.1     |   |
| スリランカ / Sri Lanka                      | 22.4                     | 74  | 3,293  | 1.7   | 1.8  | 1.8     | 1.9     | 2.0     |         |   |
| シンガポール / Singapore                     | 5.3                      | 424   | 79,426                                       | 1.3   | 1.2  | 1.5     | 1.3     | 1.3     |         |   |
| イラン / Iran                             | 85.7                     | 1,974   | 23,034                                       | 0.5   | 0.5  | 0.6     | 0.6     | 0.7     |         |   |
| 小計 / TOTAL                             | -                        | -   | -  | 876.0   | 900.3  | 985.6   | 990.8   | 1,016.7 | -       |   |
| オセアニア<br>Oceania                       | オーストラリア / Australia      | 26.0  | 1,725  | 66,408  | 4.1  | 4.2     | 4.4     | 4.5     | 4.5     |   |
|  | ニュージーランド / New Zealand   | 5.1   | 243  | 47,278  | 0.8  | 0.9     | 0.9     | 0.9     | 1.0     |   |
|  | 小計 / TOTAL               | -   | -  | -   | 5.0  | 5.1     | 5.3     | 5.5     | 5.5     |   |
| 北米<br>North<br>America                 | アメリカ / U.S.              | 333.0   | 25,035                                       | 75,180  | 45.2   | 46.3    | 50.5    | 49.8    | 51.5    |   |
|  | カナダ / Canada             | 38.7  | 2,200  | 56,794  | 1.9  | 1.9     | 1.9     | 2.0     | 2.0     |   |
|  | 小計 / TOTAL               | -   | -  | -   | 47.1   | 48.2    | 52.4    | 51.8    | 53.5    |   |
| 中南米<br>Central and<br>South<br>America | ブラジル / Brazil            | 213.9   | 1,895  | 8,857   | 23.9   | 24.2    | 27.2    | 28.5    | 28.3    |   |
|  | メキシコ / Mexico            | 130.1   | 1,425  | 10,948  | 11.2   | 11.7    | 11.6    | 13.6    | 15.1    |   |
|  | グアテマラ / Guatemala        | 18.7  | 91   | 4,880   | 2.3  | 2.5     | 2.6     | 2.7     | 2.8     |   |
|  | ペルー / Peru               | 34.2  | 239  | 7,005   | 1.6  | 1.6     | 1.6     | 1.7     | 1.7     |   |
|  | チリ / Chile               | 19.9  | 311  | 15,604  | 0.3  | 0.3     | 0.2     | 0.5     | 0.6     |   |
|  | コロンビア / Colombia         | 51.6  | 343  | 6,644   | 0.2  | 0.2     | 0.2     | 0.2     | 0.5     |   |
|  | アルゼンチン / Argentina       | 46.3  | 631  | 13,622  | 0.1  | 0.1     | 0.0     | 0.2     | 0.1     |   |
|  | コスタリカ / Costa Rica       | 5.2   | 68   | 13,090  | 0.1  | 0.1     | 0.1     | 0.2     | 0.1     |   |
| 小計 / TOTAL                             | -                        | -   | -  | 39.6  | 40.7   | 43.6    | 47.5    | 49.3    |         |   |
| ヨーロッパ<br>Europe                        | ロシア / Russia             | 145.5   | 2,133  | 14,665  | 18.5   | 19.1    | 20.0    | 21.0    | 22.0    |   |
|  | イギリス / United Kingdom    | 67.6  | 3,198  | 47,318  | 3.5  | 3.8     | 4.3     | 4.3     | 4.0     |   |
|  | ドイツ / Germany            | 83.3  | 4,031  | 48,398  | 3.2  | 3.3     | 3.7     | 3.9     | 3.9     |   |
|  | ウクライナ / Ukraine          | N/A   | N/A  | N/A   | 3.2  | 3.4     | 3.2     | 3.5     | N/A     |   |
|  | ポーランド / Poland           | 37.7  | 716  | 19,023  | 3.1  | 3.1     | 3.2     | 3.3     | 3.8     |   |
|  | フランス / France            | 65.6  | 2,778  | 42,330  | 0.9  | 0.8     | 0.9     | 1.0     | 1.1     |   |
|  | スペイン / Spain             | 47.6  | 1,390  | 29,198  | 0.7  | 0.7     | 0.8     | 0.9     | 0.9     |   |
|  | チェコ / Czech              | 10.5  | 296  | 28,095  | 0.6  | 0.7     | 0.7     | 0.7     | 0.7     |   |
|  | スウェーデン / Sweden          | 10.7  | 604  | 56,361  | 0.4  | 0.5     | 0.6     | 0.6     | 0.6     |   |
|  | オランダ / Netherlands       | 17.6  | 991  | 56,298  | 0.5  | 0.5     | 0.5     | 0.5     | 0.6     |   |
|  | セルビア / Serbia            | 6.8   | 63   | 9,164   | N/A  | N/A     | N/A     | 0.5     | 0.5     |   |
|  | ハンガリー / Hungary          | 9.7   | 185  | 18,983  | 0.3  | 0.4     | 0.4     | 0.4     | 0.4     |   |
|  | イタリア / Italy             | 59.2  | 1,997  | 33,740  | 0.2  | 0.2     | 0.3     | 0.3     | 0.4     |   |
|  | デンマーク / Denmark          | 5.9   | 387  | 65,713  | 0.2  | 0.2     | 0.3     | 0.3     | 0.2     |   |
|  | ベルギー / Belgium           | 11.7  | 589  | 50,598  | 0.1  | 0.2     | 0.2     | 0.2     | 0.2     |   |
|  | フィンランド / Finland         | 5.5   | 281  | 50,818  | 0.1  | 0.2     | 0.2     | 0.2     | 0.2     |   |
| スイス / Switzerland                      | 8.7                      | 807   | 92,434                                       | 0.1   | 0.1  | 0.1     | 0.1     | 0.2     |         |   |
| 小計 / TOTAL                             | -                        | -   | -  | 35.6  | 37.0   | 39.3    | 41.7    | 39.7    |         |   |
| アフリカ<br>Africa                         | ナイジェリア / Nigeria         | 216.7   | 504  | 2,326   | 18.2   | 19.2    | 24.6    | 26.2    | 27.9    |   |
|  | 南アフリカ / South Africa     | 61.1  | 411  | 6,739   | 2.6  | 2.8     | 3.5     | 4.1     | 4.8     |   |
|  | エジプト / Egypt             | 104.1   | 469  | 4,504   | 2.2  | 2.8     | 3.5     | 4.0     | 4.6     |   |
|  | エチオピア / Ethiopia         | 101.3   | 111  | 1,098   | 0.8  | 0.8     | 1.2     | 1.3     | 1.4     |   |
|  | ケニア / Kenya              | 50.9  | 115  | 2,255   | 0.5  | 0.6     | 0.8     | 1.0     | 1.3     |   |
|  | 小計 / TOTAL               | -   | -  | -   | 24.3   | 26.2    | 33.7    | 36.7    | 40.1    |   |
| その他 / Others                           | -                        | -   | -  | 8.6   | 6.6  | 5.8     | 7.8     | 7.2     |         |   |
| 合計 / GRAND TOTAL                       | -                        | -   | -  | 1,036.2   | 1,064.2  | 1,165.6 | 1,181.8 | 1,212.0 |         |   |

【出所】 / (Source)

\*1, \*2, \*3: International Monetary Fund (IMF) / IMF website

\*4: 世界ラーメン協会 (WINA) / WINA (World Instant Noodles Association) website (https://instantnoodles.org/)

\*5: 人口と2022年の総需要に基づき算出。 / Derived by dividing the demand in 2022 by the population.

\*6: 一部、遡及修正している国・地域があります。 / Some countries/regions have been revised retroactively.

国内非即席めん事業の市場データ / Market Data of Domestic Non-Instant Noodles Business

■低温・飲料事業 / Chilled, Frozen and Beverages Markets

-市販用チルドめん市場 / Commercial chilled noodles market

前年度比 / YoY

|           |              | ラーメン<br>Ramen | うどん<br>Udon | そば<br>Soba | 焼そば<br>Fried noodles | スパゲティ<br>Spagetti | 冷し中華<br>Hiyashi-chuka | Total  |
|-----------|--------------|---------------|-------------|------------|----------------------|-------------------|-----------------------|--------|
| FY 3/2023 | 金額<br>Amount | (2.7%)        | 2.6%        | (0.1%)     | 0.1%                 | 6.7%              | (0.1%)                | (0.1%) |
|           | 数量<br>Volume | (7.7%)        | (2.5%)      | (7.8%)     | (6.3%)               | (5.5%)            | (5.4%)                | (5.5%) |
| FY 3/2022 | 金額<br>Amount | 0.4%          | (5.2%)      | (0.7%)     | (5.7%)               | (13.0%)           | (7.8%)                | (3.5%) |
|           | 数量<br>Volume | (1.9%)        | (6.2%)      | (0.9%)     | (7.2%)               | (12.3%)           | (6.7%)                | (5.2%) |

【出所】日清チルド推定 / (Source) Estimates by NISSIN CHILLED FOODS

-市販用冷凍めん市場(弁当含まず) / Commercial cooked frozen food market (excl. Bento)

前年度比 / YoY

|           |              | 冷凍めん / Frozen Noodles |             |            |                      |                   | Total  |
|-----------|--------------|-----------------------|-------------|------------|----------------------|-------------------|--------|
|           |              | ラーメン<br>Ramen         | うどん<br>Udon | そば<br>Soba | 焼そば<br>Fried noodles | スパゲティ<br>Spagetti |        |
| FY 3/2023 | 金額<br>Amount | 6.9%                  | 1.5%        | 6.6%       | 25.0%                | 3.5%              | 4.6%   |
|           | 数量<br>Volume | 2.2%                  | (3.1%)      | (5.1%)     | 20.1%                | (3.4%)            | (1.5%) |
| FY 3/2022 | 金額<br>Amount | 12.1%                 | 1.0%        | 7.1%       | (6.4%)               | 0.3%              | 2.9%   |
|           | 数量<br>Volume | 14.6%                 | 1.1%        | 8.1%       | (7.6%)               | 2.5%              | 3.7%   |

【出所】日清冷凍推定 / (Source) Estimates by NISSIN FROZEN FOODS (Frozen noodles only, excl. Bento)

-調理冷食市場 / Cooked frozen food market (incl. Bento)

前年度比 / YoY

| 米飯<br>Rice | めん類<br>Noodles | Total  |
|------------|----------------|--------|
| 1.8%       | 4.4%           | 3.0%   |
| (1.8%)     | (1.7%)         | (2.0%) |
| 2.2%       | 2.7%           | 3.7%   |
| 1.6%       | 3.5%           | 2.7%   |

-乳酸菌飲料市場 / Drink market

前年度比 / YoY

|           |              | 乳酸菌飲料<br>Lactobacillus<br>beverage | ドリンク<br>ヨーグルト<br>Drink Yogurt |
|-----------|--------------|------------------------------------|-------------------------------|
| FY 3/2023 | 金額<br>Amount | 41.7%                              | (1.5%)                        |
| FY 3/2022 | 金額<br>Amount | 8.3%                               | (9.8%)                        |

【出所】日清ヨーグ推定 / (Source) Estimates by NISSIN YORK

■菓子事業 / Confectionery market

-シリアルの出荷(生産) / Cereal total production

前年比 / YoY

|        |              | コーンフレーク<br>Cornflakes | 玄米フレーク<br>Brown rice<br>flakes | グラノーラ<br>Granola | オートミール<br>Oatmeal | その他<br>Other | Total  |
|--------|--------------|-----------------------|--------------------------------|------------------|-------------------|--------------|--------|
| CY2022 | 金額<br>Amount | (13.6%)               | (6.5%)                         | (0.3%)           | 13.3%             | (13.7%)      | (3.3%) |
|        | 数量<br>Volume | 3.8%                  | (7.2%)                         | (3.6%)           | 44.6%             | (10.8%)      | (0.4%) |
| CY2021 | 金額<br>Amount | (11.4%)               | 26.2%                          | 1.2%             | -                 | (3.3%)       | 5.7%   |
|        | 数量<br>Volume | (6.9%)                | 31.0%                          | 1.3%             | -                 | 1.0%         | 7.9%   |

【出所】日本スナック・シリアルフーズ協会 / (Source) JAPAN SNACK CEREAL FOODS ASSOCIATION



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日清食品ホールディングス株式会社  
IR室

〒160-8524 東京都新宿区新宿6-28-1

TEL:(03)3205-5111

FAX:(03)3205-5179

E-mail: ir.jp@nissin.com

NISSIN FOODS HOLDINGS CO., LTD.  
IR Office

28-1,6-chome,Shinjuku,Shinjuku-ku,  
Tokyo,160-8524,Japan

TEL:+81-3-3205-5111

FAX:+81-3-3205-5179

E-mail: ir.jp@nissin.com